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UNITED STATES DISTRICT COURT  
FOR THE MIDDLE DISTRICT OF FLORIDA  
TAMPA DIVISION

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U.S. DISTRICT COURT  
MIDDLE DISTRICT OF FLORIDA  
TAMPA, FLORIDA

UNITED STATES OF AMERICA,

Plaintiff,

v.

TSACABA SHIPPING CO., INC.,  
HONG GUAN NAVEGACION CO., LTD.,  
DOWA LINE AMERICA CO., LTD., ASIAN  
DRAGON SHIPPING, INC., Balsa  
NAVEGACION, S.A., BOUCHARD  
TRANSPORTATION CO., INC., TUG CAPTAIN  
FRED BOUCHARD INC., NO. 155  
CORPORATION, MARITRANS OPERATING  
PARTNERS LP, MARITRANS GENERAL PARTNER  
INC., BRITANNIA STEAM SHIP INSURANCE  
ASSOCIATION LIMITED, and WEST OF  
ENGLAND SHIP OWNERS MUTUAL  
INSURANCE ASSOCIATION (LUXEMBOURG),  
*in personam,*

and

M/V Balsa 37, TUG CAPT FRED BOUCHARD,  
BARGE 155, TUG SEAFARER, and BARGE  
OCEAN 255, their engines, tackle,  
apparel, etc. *in rem.*

Defendants.

Civil Action No.  
96-1556-CIV-T-17E

CONSENT DECREE

I. Introduction

A. The United States of America filed its amended complaint in this action pursuant to the Oil Pollution Act of 1990, Pub. L. No. 101-380, 104 Stat. 484, 33 U.S.C. § 2701-2761, which sought damages for injury to natural resources, assessment costs, and response costs

arising from an oil spill in the waters of Tampa Bay, Florida, on August 10, 1993. This oil spill occurred as a result of the collisions in the waters of Tampa Bay, Florida, on August 10, 1993, between the M/V Balsa 37 and the tug and tow SEAFARER/Barge OCEAN 255, and between the M/V Balsa 37 and the tug and tow CAPT FRED BOUCHARD/Barge B No. 155.

B. The State of Florida, Florida Department of Environmental Protection, and Virginia B. Wetherell, Secretary of the Department of Environmental Protection, as State Trustee, on August 9, 1996, filed their complaint against Defendants in the thirteenth Judicial circuit in and for Hillsborough County, Florida. Case No. 96-5358, which sought damages and costs arising from the oil spill described in Paragraph A above (the state action). A consent decree containing the same terms as the instant decree is also being filed in the state action. The state and federal parties share trusteeship of the injured resources and are coordinating restoration efforts.

C. The Parties agree and the Court finds that settlement of these civil matters without further litigation is in the public interest and that the entry of this Consent Decree is the most appropriate means of resolving these matters.

D. The Parties agree and this Court, by entering this Decree, finds that settlement of this matter will avoid further prolonged and complicated litigation and that this Consent Decree is fair, reasonable, and in the public interest.

E. Defendants do not admit any liability arising out of the transactions or occurrences alleged in this action.

**NOW, THEREFORE IT IS ADJUDGED, ORDERED AND DECREED THAT:**

## II. Definitions

1. Whenever the following terms are used in this Consent Decree, the definition specified hereinafter shall apply:

a. "Defendants" means Tsacaba Shipping Co., Inc., Hiong Guan Navegacion Co., Ltd.; Dowa Line America Co., Ltd.; Asian Dragon Shipping Inc.; Balsa Navegacion S.A.; Bouchard Transportation Co., Inc.; Tug Captain Fred Bouchard Inc.; B No. 155 Corporation; Maritrans Operating Partners LP; Maritrans General Partner Inc.; Britannia Steamship Insurance Association Limited; West of England Ship Owners Mutual Insurance Association (Luxembourg); M/V Balsa 37; TUG CAPT FRED BOUCHARD; BARGE 155; TUG SEAFARER; and BARGE OCEAN 255, their engines, tackle, apparel, etc.;

b. "DOI" means the United States Department of the Interior;

c. "FDEP" means the Florida Department of Environmental Protection and Kirby B. Green, III, the successor to Virginia B. Wetherell, Acting Secretary of the Department of Environmental Protection;

d. "The Florida Fund" means the Florida Coastal Protection Trust Fund established pursuant to section 376.11 of the Pollutant Discharge and Control Act, §§ 376.011-.17, Fla. Stat.;

e. "The Fund" means the Oil Spill Liability Trust Fund established pursuant to 26 U.S.C. §§ 4611 and 9509;

f. "OPA" means the Oil Pollution Act, of 1990, Pub. L. No. 101-380, 104 Stat. 484, 33 U.S.C. § 2701-2761;

g. "NOAA" means the National Oceanic and Atmospheric Administration;

- h. "USCG" means the United States Coast Guard;
  - i. "Parties" means the Plaintiffs and the Defendants;
  - j. "Plaintiffs" means the United States, the State of Florida, and FDEP;
  - k. "Tampa Bay Oil Spill" means the oil spill that occurred as a result of the collisions in the waters of Tampa Bay, Florida, on August 10, 1993, between the M/V BALSAS 37 and the tug and tow SEAFARER/Barge OCEAN 255, and between the M/V BALSAS 37 and the tug and tow CAPT FRED BOUCHARD/Barge B No. 155; and
- 1. "Trustees" means DOI, FDEP and NOAA.

### III. Jurisdiction

2. The Parties agree and consent that this Court has jurisdiction over the subject matter and over the parties pursuant to 33 U.S.C. § 2717(b) and also pursuant to 28 U.S.C. §§ 1331, 1333, 1345, and 1355. The Amended Complaint filed herein states claims for which relief could be granted. By entering into this Consent Decree, Asian Dragon Shipping Inc. and Balsa Navegacion S.A. are not submitting to in personam jurisdiction for any other purpose.

### IV. Parties Bound and Notice of Transfer

3. The provisions of this Consent Decree shall apply to and shall be binding upon the United States, the State of Florida, and FDEP, and upon Defendants and their officers, agents, successors, assigns and all persons acting on their behalf.

4. No change in ownership, corporate, or partnership status relating to Defendants will in any way alter the responsibilities of the Defendants under this Consent Decree.

### V. Natural Resource Restoration Projects

5. The Defendants have acquired title to the following eleven-acre parcel (Cross Bayou parcel) in Pinellas County, Florida:

That part of Farms 47 and 48, lying South of State Road 695, in Section 25, Township 30 South, Range 15 East, Pinellas Farms as recorded in Plat Book 7, Pages 4 and 5, Public Records of Hillsborough County, Florida, of which Pinellas County was formerly a part, less and except any portion thereof lying within Burning Tree Estates according to plat recorded in Plat Book 83, Pages 100 and 101, of the Public Records of Pinellas County, Florida.

A parcel of land lying in Section 36, Township 30 South, Range 15 East, Pinellas County, Florida, being more particularly described as follows: From the Northwest corner of Section 36, Township 30 South Range 15 East, run South 87 degrees 13' 00" East, 1,078.7 feet; thence South 0 degrees 25' 56" East, 15 feet to the Northwest corner of Farm 1, First Addition to Pinellas Farms, as recorded in Plat Book 6, page 56, Hillsborough County Records, of which Pinellas County was formerly a part, for a point of Beginning; thence South 87 degrees 13' 00" East along the North line of Farm 1, 906.81 feet; thence South 33 degrees 11' 55" West 710.59 feet; thence North 88 degrees 53' 14" West 530.90 feet to the Southwest corner of Farm 1; thence North 0 degrees 25' 56" West 613.8 feet to the Point of Beginning, less and except any portion thereof lying West of the Easterly boundary line of Burning Tree Estates according to plat recorded in Plat Book 83, Pages 100 and 101, of the Public Records of Pinellas County, Florida.

6. The Defendants will design, obtain permits for, and implement, a mangrove restoration plan for the Cross Bayou parcel in accordance with the Restoration/Compensation Plan for Biological and Physical Natural Resource Injuries attached to this Consent Decree as Exhibit A.

7. In addition, the Defendants shall implement Salt Marsh Restoration at sites within

Boca Ciega Bay in accordance with Volume 1 of the Damage Assessment and Restoration Plan/Environmental Assessment (DARP) for the August 10, 1993, Tampa Bay Oil Spill, attached as Exhibit B.

8. The Defendants will implement the restoration projects identified in Paragraphs 6 and 7 in accordance with the procedures and protocols for oversight by the Trustees identified in Exhibit C. The Defendants agree that the Trustees will have access at all reasonable times to the restoration project sites for the purposes of overseeing or monitoring the implementation of the restoration projects.

9. After the Cross Bayou project is certified complete by the Trustees as provided in Exhibit C, the Defendants shall convey title of the Cross Bayou parcel in fee simple at no cost to a public entity to be designated by the Trustees. The deed of conveyance shall be in a form approved by the Trustees and shall include a conservation easement or other form of deed restriction, which limits the use of the Cross Bayou parcel to outdoor recreational or conservation uses only. The Defendants and Trustees shall bear their own attorneys' fees and disbursements in connection with this conveyance, if any.

#### VI. Payment of Costs and Damages

10. Within 30 days of the entry of this Consent Decree, the Defendants shall pay to the United States and FDEP the sum of eight million dollars (\$8,000,000), which shall be used to implement natural resource restoration projects by the federal and state Trustees, to reimburse the Trustees for damage assessment costs, to reimburse FDEP for beach renourishment costs incurred in accordance with the DARP/EA, and to reimburse FDEP and the USCG for response costs and claims costs, and to pay the USCG interest, penalties, and

assessments under OPA. The form of payment shall be as follows:

a. Within 30 days of entry of this Consent Decree, the Defendants shall submit for crediting to USCG a certified or cashier's check payable to the "United States Treasury" in the amount of \$2,213,624 to the United States Department of Justice, Aviation and Admiralty Section, 1425 New York Avenue, N.W., Room 10100, Washington, D.C. 20005. The check shall be accompanied by a letter referring to the Tampa Bay Oil Spill and to this Paragraph of this Consent Decree.

b. Within 30 days of entry of this Consent Decree, the Defendants shall submit for crediting to NOAA a certified or cashier's check payable to the "United States Treasury" in the amount of \$1,172,748 to the United States Attorney for the Middle District of Florida, 500 Zack Street, Suite 400, Tampa, Florida 33602. The check shall be accompanied by a letter referring to the Tampa Bay Oil Spill and to this Paragraph of this Consent Decree. The United States Attorney shall forward payment to NOAA in accordance with instructions received from the U.S. Department of Justice.

c. Within 30 days of the entry of the consent decree, the Defendants shall submit for crediting to DOI a certified or cashier's check payable to the "United States Treasury" in the amount of \$93,432 to the United States Attorney for the Middle District of Florida, 500 Zack Street, Suite 400, Tampa, Florida 33602. The check shall be accompanied by a letter referring to the Tampa Bay Oil Spill and to this Paragraph of this Consent Decree. The United States Attorney shall forward payment to DOI in accordance with instructions received from the U.S. Department of Justice.

d. Within 30 days of entry of this Consent Decree, the Defendant shall submit

for crediting to FDEP a certified or cashier's check payable to the "Florida Department of Environmental Protection" in the amount of \$1,574,640. The check shall be annotated "018009 - Coastal Protection Trust Fund," and shall be mailed to Bill Keenan, Bureau of Emergency Response, 3900 Commonwealth Blvd., M.S. 659, Tallahassee 32399-3000. The check shall be accompanied by a letter referring to the Tampa Bay Oil Spill and to this Paragraph of this Consent Decree.

e. Within 30 days of entry of this Consent Decree, the Defendants shall transfer \$2,945,556 into the Tampa Bay Oil Spill Restoration Account, an account established within DOI's Natural Resource Damage Assessment and Restoration Fund (Restoration Account). These funds, and any interest thereon, will be held in the Restoration Account solely for use by the Trustees to plan, implement or oversee restoration of natural resources or resource services in accordance with Volume I of the Damage Assessment and Restoration Plan for Ecological Resources (Exhibit B) (ecological projects) and a separate restoration plan to be developed by NOAA and FDEP to address the impacts to beach recreation (beach recreation projects). All expenditures from the Restoration Account for ecological projects shall require the unanimous agreement of NOAA, DOI, and FDEP, and all expenditures from the Restoration Account for beach recreation projects shall require the unanimous agreement of NOAA and FDEP. The Defendants will transfer these funds to the Restoration Account via an Electronic Funds Transfer (EFT) through the Automated Clearing House in a CCD+ format to the DOI account in accordance with instructions to be provided by DOI. The addenda record shall be annotated "RE: Tampa Bay Oil Spill Restoration Account" and shall list the names of all Defendants in this action. A copy of the paperwork documenting the EFT and any



accompanying correspondence shall be sent to:

Bob White  
DOI Restoration Fund  
NBC Division of Financial Management Services  
Branch of Accounting Operations  
7301 W. Mansfield Avenue, D-2960  
Denver, Colorado 80235-2230

Harriet Deal  
U.S. Department of the Interior  
Office of Regional Solicitor  
Suite 304, 75 Spring Street, S.W.  
Atlanta, Georgia 30303

NOAA Finance Services Division  
Bills and Collection Unit, Caller Service 7025  
20020 Century Boulevard  
Germantown, Maryland 20874

Stephanie W. Fluke  
NOAA Office of General Counsel, Natural Resources  
9721 Executive Center Drive North, Room 137  
St. Petersburg, FL 33702

Chief  
Environmental Enforcement Section  
U.S. Department of Justice  
P.O. Box 7611  
Washington D.C. 20044

Maureen M. Malvern  
Assistant General Counsel  
Florida Department of Environmental Protection  
3900 Commonwealth Boulevard, MS 35  
Tallahassee, Florida 32399-3000.

11. In the event that Defendants fail to make the payments referenced in Paragraph 10 on time, interest shall be assessed pursuant to the provisions of 33 U.S.C. § 2705. Any interest amounts accrued pursuant to this Paragraph shall be divided between the Trustees and

the USCG in the same proportion as the payments to be made pursuant to Paragraph 10 hereof, with the portion attributable to subparagraph 10e to be deposited in the Tampa Bay Oil Spill Restoration Account established pursuant to that subparagraph. Defendants shall be liable for attorneys' fees and costs incurred by the United States or FDEP to collect any amount due under this Consent Decree.

#### VII. Covenant Not To Sue By Plaintiffs

12. In consideration of the payments that will be made by the Defendants and the natural resource restoration projects as required under the terms of this Consent Decree, except as expressly set forth in Paragraph 13, the United States, the State of Florida, and FDEP covenant not to sue the Defendants for any and all civil claims alleged in the Amended Complaint or in the Limitation Actions enumerated in Paragraph 15 or in Case No. 93-1399-CIV-T-23B (M.D. Fla.), (In Re: The Complaint of Tscaba Shipping et al). This covenant not to sue is conditioned upon complete and satisfactory performance by the Defendants of their obligations under this Consent Decree and receipt by the United States and by FDEP of the payments required by Section VI ( Payment of Costs and Damages).

13. Reservations of rights. Notwithstanding any other provision of this Consent Decree, the United States, the State of Florida, and FDEP reserve, and this Consent Decree is without prejudice to, all rights against Defendants with respect to all matters other than those expressly specified in the covenant not to sue set forth in Paragraph 12 of this Section, including, but not limited to:

a. claims based upon a failure of the Defendants to meet a requirement of this Consent Decree;

- b. criminal liability;
- c. any subrogated claims paid or to be paid by the Fund in connection with the Tampa Bay Oil Spill;
- d. any subrogated claims paid or to be paid by the Florida Fund in connection with the Tampa Bay Oil Spill.

14. Reservations of rights by the State of Florida. Notwithstanding any other provision of this Consent Decree, the State of Florida reserves, and this Consent Decree is without prejudice to, the State's right to continue to pursue its Petition for Certiorari to the U.S. Supreme Court with regard to the Eleventh Amendment issue decided by the Eleventh Circuit Court of Appeals in consolidated Case No.s 96-3494, 96-3727, and 96-3605.

Moreover, the Defendants reserve, and this Consent Decree is without prejudice to, the Defendants' right to oppose the State's Petition for Certiorari to the U.S. Supreme Court with regard to the Eleventh Amendment issue decided by the Eleventh Circuit Court of Appeals in consolidated Case No.s 96-3494, 96-3727, and 96-3605. The Defendants also reserve the right to contend that the State's Petition for Certiorari is moot.

#### VIII. Covenant By Defendants

15. Defendants hereby covenant not to sue and agree not to assert any claims or causes of action against the Plaintiffs, their employees, agents, experts or contractors with respect to the Tampa Bay Oil Spill and/or allegations contained in the Amended Complaint and agree to the dismissal with prejudice of all administrative and judicial actions pending against the Plaintiffs which arose out of the Tampa Bay Oil Spill, including the following:

In RE: The Complaint of Bouchard et al., Case No. 94-233-CIV-T-23B, (M.D.

Fla.) (Cross-complaints by Limitation Plaintiff against the state and federal claimants);

In RE: The Complaint of Maritrans et al., Case No. 94-227-CIV-T-23B, (M.D. Fla.) (Cross-complaints by Limitation Plaintiff against the state and federal claimants);

Bouchard et al. v. Department of Env'tl. Protection, Case No. 94-4269 Div. "P," 13<sup>th</sup> Judicial Circuit, Hillsborough County, Florida;

Bouchard et al. v. United States et al., Case No. 96-3494 (11<sup>th</sup> Cir.) (Against the state and federal claimants);

Maritrans et al. v. United States et al., Case No. 96-3727 (11<sup>th</sup> Cir.) (Against the state and federal claimants);

Tsacaba et al. v. United States et al., Case No. 96-3605 (11<sup>th</sup> Cir.); (Against the state and federal claimants);

Bouchard et al. v. Department of Env'tl. Protection, Case No. 94-895 1<sup>st</sup> District Court of Appeal, State of Florida;

Maritrans et al. v. Department of Env'tl. Protection, Case No. 94-896, 1<sup>st</sup> District Court of Appeal, State of Florida.

In addition, the Defendants waive any potential or pending claims against the Fund and/or against the Florida Fund for reimbursement of costs, claims or damages in excess of any alleged limitation under federal or state law, and any other pending or potential claim of Defendants against the Fund and/or the Florida Fund arising out of the Tampa Bay Oil Spill.

16. Reservations of rights by the Defendants. Notwithstanding any other provision of this Consent Decree, the Defendants reserve, and this Consent Decree is without prejudice to, the Defendants' right to continue to pursue their Petition for Certiorari to the U.S. Supreme Court with regard to the Rule F concursus issue decided by the Eleventh Circuit Court of Appeals in consolidated Case No.s 96-3494, 96-3727, and 96-3605. Moreover, the Plaintiffs'

reserve, and this Consent Decree is without prejudice to, the Plaintiffs' right to oppose the Defendants' Petition for Certiorari to the U.S. Supreme Court with regard to the Rule F concursus issue decided by the Eleventh Circuit Court of Appeals in consolidated Case No.s 96-3494, 96-3727, and 96-3605. Neither the State's nor the Defendant's Petition for Certiorari shall have any effect on the terms, conditions, obligations, and effectiveness of this Consent Decree.

**IX. Costs**

17. Each Party shall bear its own litigation costs, including attorneys' fees, in the actions resolved by this Consent Decree.

**X. Modification**

18. There shall be no modifications or amendments of this Consent Decree without further order of this Court.

**XI. Notices**

19. Whenever under the terms of this Consent Decree notice is required to be given by one Party to another, it shall be directed to the following individuals at the addresses specified below, unless it is otherwise specifically provided in this Consent Decree. Any change in the individuals designated by any Party must be made in writing to the other Parties. Any correspondence submitted to the Plaintiffs shall include a reference to the case caption and index number of this court action.

As to the United States, NOAA and DOI:

Chief  
Environmental Enforcement Section  
Environment & Natural Resources

U.S. Department of Justice  
1425 New York Avenue, N.W.  
Washington, D.C. 20005

Stephanie W. Fluke  
NOAA Office of General Counsel, Southeast Region  
9721 Executive Center Drive, North  
Suite 137  
St. Petersburg, FL 33703

Harriet Deal  
U.S. Department of the Interior  
Office of Regional Solicitor  
Suite 304, 75 Spring Street, S.W.  
Atlanta, Georgia 30303

As to FDEP

Maureen M. Malvern  
Assistant General Counsel  
Florida Department of Environmental Protection  
3900 Commonwealth Blvd., MS 35  
Tallahassee, Florida 32399-3000

As to Tsacaba Shipping Co., Inc., Hiong Guan Navegacion Co., Ltd.; Dowa Line America, Ltd.; Asian Dragon Shipping Inc.; Balsa Navegacion S.A.; Britannia Steamship Insurance Association Limited; M/V Balsa 37

Timothy P. Shusta  
Hayden & Milliken, P.A.  
615 De Leon Street  
Tampa, Florida 33606-2736

As to Bouchard Transportation Co., Inc.; Tug Captain Fred Bouchard Inc.; B No. 155 Corporation TUG CAPT FRED BOUCHARD; BARGE 155

Carl R. Nelson  
Fowler, White, Gillen, Boggs, Villareal & Banker, P.A.  
P.O. Box 1438  
501 East Kennedy Blvd, Suite 1700  
Tampa, Florida 33601

As to Maritrans Operating Partners LP; Maritrans General Partner Inc.; TUG SEAFARER;  
and BARGE OCEAN 255

Robert B. Parrish  
Mosely, Warren, Prichard & Parrish  
501 West Bay Street  
Jacksonville, Florida 32202

As to West of England Ship Owners Mutual Insurance Association (Luxembourg)

Eugene J. O'Connor  
Freehill, Hogan & Mahar  
80 Pine Street  
New York, New York 10005-1759

**XII. Effective and Termination Dates**

20. This Consent Decree shall be effective upon the date of its entry by the Court.

The Consent Decree shall be deemed terminated upon the Defendants' receipt of a Certificate of Acceptance as provided in Exhibit C.

**XIII. Retention of Jurisdiction**

21. This Court shall retain jurisdiction of this matter until termination of this Consent Decree.

22. The Plaintiffs retain the right to seek to enforce the terms of this Consent Decree and take any action authorized by federal or state law not inconsistent with the terms of this Consent Decree to achieve or maintain compliance with the terms and conditions of this Consent Decree or otherwise.

**XIV. Public Notice Requirements**

23. The Parties acknowledge that final approval by the United States and the entry of this Consent Decree are subject to public notice and comment requirements.

XV. Signatories/Service

24. Each undersigned representative of the Defendants to this Consent Decree, the General Counsel of the Florida Department of Environmental Protection, and the Assistant Attorney General for Environment and Natural Resources of the Department of Justice certifies that he or she is fully authorized to enter into the terms and conditions of this Consent Decree and to execute and legally bind such party to this document.

25. Defendants hereby agree not to oppose entry of this Consent Decree by this Court or to challenge any provision of this Consent Decree unless the United States has notified Defendants in writing that it no longer supports entry of the Consent Decree.

26. Defendants shall identify, on the attached signature page, the name, address and telephone number of an agent who is authorized to accept service of process by mail on behalf of Defendants with respect to all matters arising under or relating to this Consent Decree. Defendants hereby agree to accept service in that manner and to waive the formal service requirements set forth in Rule 4 of the Federal Rules of Civil Procedure and any applicable local rules of this Court, including, but not limited to, service of a summons.

SO ORDERED THIS 16<sup>th</sup> DAY OF April, 1998.

Stuart Meryday  
UNITED STATES DISTRICT JUDGE

ATTEST:

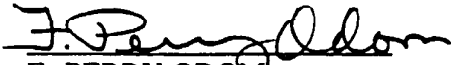
BY: Dana Boswell  
DEPUTY CLERK

(SEAL)





FOR THE FLORIDA DEPARTMENT OF ENVIRONMENTAL PROTECTION



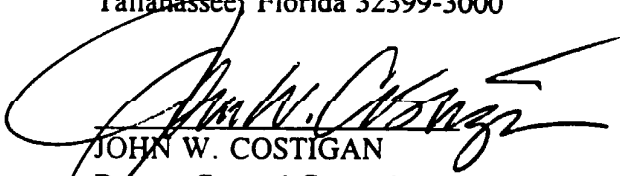
F. PERRY ODOM

General Counsel

Florida Department of Environmental Protection

3900 Commonwealth Boulevard

Tallahassee, Florida 32399-3000



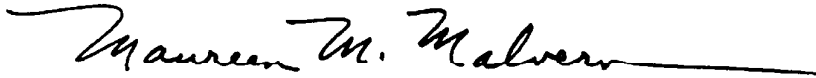
JOHN W. COSTIGAN

Deputy General Counsel

Florida Department of Environmental Protection

3900 Commonwealth Boulevard, M.S. 35

Tallahassee, Florida 32399-3000



MAUREEN M. MALVERN

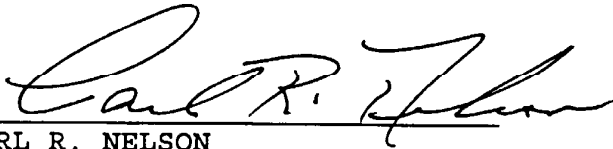
Senior Assistant General Counsel

Florida Department of Environmental Protection

3900 Commonwealth Boulevard, M.S. 35

Tallahassee, Florida 32399-3000

FOR BOUCHARD TRANSPORTATION CO., INC.,  
TUG CAPTAIN FRED BOUCHARD INC.,  
B NO. 155 CORPORATION,  
TUG CAPT FRED BOUCHARD,  
and BARGE 155



CARL R. NELSON

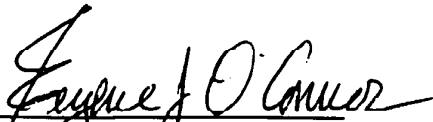
Fowler, White, Gillen, Boggs, Villareal & Banker, P.A.  
P.O. Box 1438  
501 East Kennedy Blvd., Suite 1700  
Tampa, Florida 33601

MARITRANS OPERATING PARTNERS LP,  
MARITRANS GENERAL PARTNER INC.,  
TUG SEAFARER,  
and BARGE OCEAN 255

A handwritten signature in black ink, appearing to read 'R. B. Parrish', written over a horizontal line.

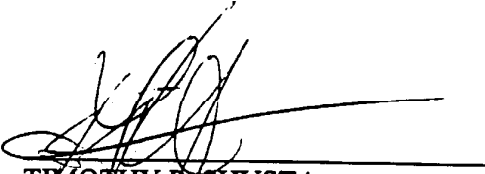
ROBERT B. PARRISH  
Mosely, Warren, Prichard & Parrish  
501 West Bay Street  
Jacksonville, Florida 32202

WEST OF ENGLAND SHIP OWNERS MUTUAL INSURANCE ASSOCIATION  
(LUXEMBOURG)



EUGENE J. O'CONNOR  
Freehill, Hogan & Mahar  
80 Pine Street  
New York, New York 10005-1759

FOR TSACABA SHIPPING CO., INC.,  
HIONG GUAN NAVEGACION CO., LTD.,  
DOWA LINE AMERICA CO., LTD.,  
ASIAN DRAGON SHIPPING, INC.  
BALSA NAVEGACION, S.A.  
BRITANNIA STEAM SHIP INSURANCE ASSOCIATION LIMITED,  
and M/V BALSA 37



TIMOTHY P. SHUSTA  
Hayden & Milliken, P.A.  
615 De Leon Street  
Tampa, Florida 33606

**EXHIBIT A**

**AUGUST 10, 1993 TAMPA BAY OIL SPILL  
RESTORATION AND COMPENSATION PLAN FOR  
BIOLOGICAL AND PHYSICAL NATURAL RESOURCE INJURIES**

# Tampa Bay Oil Spill Ecological Restoration & Compensation Plan

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# **Tampa Bay Oil Spill Ecological Restoration & Compensation Plan**

## **1.0 INTRODUCTION**

On 10 August 1993, the Tank Barge OCEAN 255 and the Tank Barge B-155 collided with the freighter BALSAM 37 near the entrance to Tampa Bay, Florida (Figure 1). The OCEAN 255 was carrying approximately 7.9 million gallons of Jet A fuel and approximately 1.8 million gallons of gasoline. The OCEAN 255 caught fire, was grounded by the crew off Fort De Soto Park and burned for approximately 18 hours. The fire consumed a significant portion of the ship's cargo, and a portion of its cargo was allegedly observed on the water.

The Tank Barge B-155 was carrying approximately five million gallons of No. 6 fuel oil and approximately 328,440 gallons were alleged to have been discharged into Tampa Bay from the No. 1 port tank. The BALSAM 37 was carrying a cargo of phosphate and there was only a minor, if any, discharge of fuel from this ship. These incidents and discharges are collectively referred to as "the Tampa Bay oil spill." The various interests in the BALSAM 37, OCEAN 255 and B-155 are collectively referred to as the Potentially Responsible Parties (PRPs).

Although some oil came ashore at Fort De Soto Park and Egmont Key, mild east winds carried the majority of the discharged oil into the Gulf of Mexico approximately 15 to 30 miles offshore. On 14 August 1993, onshore winds from the west pushed oil onto beaches in Pinellas County and oil entered Boca Ciega Bay through Johns Pass, Pass-a-Grille and Blind Pass. As a result, mangroves, seagrass, saltmarsh and shellfish (oyster and clam beds) within Boca Ciega and Lower Tampa Bay were exposed to oil, and allegedly suffered injuries and interim ecological service losses as a result. Oil also came in contact with sea turtles and their nests, birds, beach sands, subtidal sediments, and the water column. It is alleged that other natural resources, such as public beaches and waterways, also suffered loss of recreational services as a result of the oil spill. The recreational losses and damages are not addressed by this Plan.

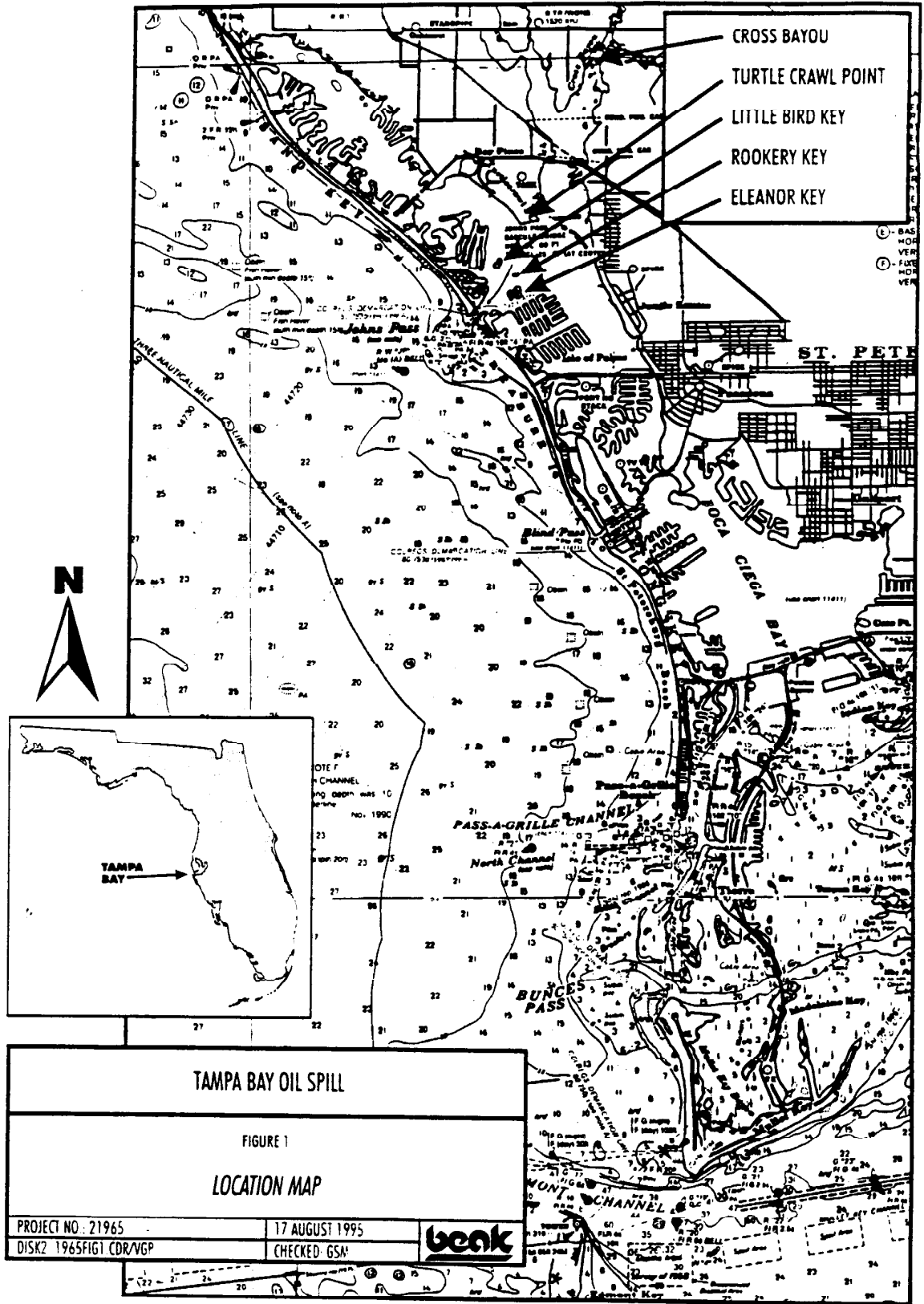
## **2.0 PURPOSE**

This agreed Ecological Restoration and Compensation Plan (Plan) is based upon many years of communication between the Trustee and PRP representatives participating within a coordinating technical forum. The Technical Working Group (TWG) has coordinated the exchange of technical information regarding injury to, and restoration of, natural resources during many meetings and field surveys in this period and considered a PRP proposal for restoration and compensation. This agreed Plan has been developed through the cooperative efforts of the Parties.

A Final Damage Assessment and Restoration Plan/Environmental Assessment addressing Ecological Injuries (Volume 1 of the DARP/EA) for this spill was prepared by the designated natural resource Trustees, the National Oceanic and Atmospheric Administration (NOAA), U.S. Department of the Interior (DOI), and Florida Department of Environmental Protection (DEP), the "Trustees", under applicable Federal and State laws. Volume I of the DARP/EA includes a description of the oil spill incident, a description of the natural resources found in the Tampa Bay area, the injured ecological and physical injury categories, a description of the assessment process and selected assessment methodologies and identifies preferred restoration alternatives.

# Tampa Bay Oil Spill Ecological Restoration & Compensation Plan

Figure 1. Location Map.



# **Tampa Bay Oil Spill Ecological Restoration & Compensation Plan**

This Plan is consistent with the objectives and goals of Volume I of the DARP/EA, and it represents an appropriate application of the preferred restoration and compensation alternatives. This Plan is intended to provide full and final compensation for injuries, including lost services resulting from this spill, to the following biological and physical natural resource categories identified in the DARP/EA: mangroves, water column, birds, sea turtles, saltmarshes, seagrasses, shellfish beds, subtidal sediments, and beach sand.

## **3.0 THE RESTORATION AND COMPENSATION PLAN**

### **3.1 Elements of the Plan**

3.1.1 Introduction - The Plan includes the creation and restoration of habitat, funding of activities and investigations that directly benefit the resources affected, and monetary compensation. The individual elements of this Plan may provide compensation for more than one identified category of resource injury. Therefore, the value of this Plan must be evaluated by considering the Plan in its entirety.

The injury categories and compensation are summarized below. Expanded discussion of some elements will follow in subsequent sections .

3.1.2 Mangrove Compensation - The PRPs will deed into public ownership in perpetuity the Cross Bayou parcel, a 10.76 acre plot of land in Pinellas County, contiguous to Boca Ciega Bay. Supratidal portions of this parcel will be modified at PRP expense to create marsh and mangrove habitat, increase the biological productivity of existing wetland habitat and eliminate invasive exotic vegetation.

3.1.3 Water Column Compensation - The PRPs will compensate for losses by providing \$80,000 for use to implement a general water quality improvement project or install artificial reefs.

3.1.4 Bird Injury Compensation - The PRPs will provide \$14,600 for use to fund bird rehabilitation activities or other appropriate projects for the restoration of injured bird resources, as identified by the Trustees.

3.1.5 Sea Turtle Injury Compensation - The PRPs will provide \$100,000 to fund projects for sea turtle nest monitoring and protection, or priority activities in sea turtle recovery plans, directly related to Pinellas County sea turtle enhancement.

3.1.6 Saltmarsh Injury Compensation - The PRPs will plant 1.5 acres of *Spartina alterniflora* at Turtle Crawl Point at War Veterans Memorial Park or other nearby sites. Additional compensation for injured salt marsh is included in the construction of the Cross Bayou site as described in sections 3.1.2 and 3.2.

3.1.7 Seagrass Injury Compensation - The PRPs will plant up to one acre of *Spartina alterniflora* in an effort to protect the integrity of the mangrove islands and the adjacent seagrass beds.

## **Tampa Bay Oil Spill Ecological Restoration & Compensation Plan**

3.1.8 Shellfish Injury Compensation - The PRPs have removed oiled oyster shell and replaced oiled material with clean fossilized shell. Creation of the Cross Bayou site is also expected to provide increased viable oyster habitat.

3.1.9 Sediment Injury Compensation - The PRPs will compensate for losses by providing \$52,700 for use to implement an appropriate water quality improvement project within Boca Ciega Bay or lower Tampa Bay.

3.1.10 Beach Physical Injury Compensation - The PRPs will fund beach sand nourishment in the amount of \$398,270.

### **3.2 The Cross Bayou Restoration Project**

#### **3.2.1 Site Description**

3.2.1.1 General - The PRPs will deed into public ownership in perpetuity, a 10.76 parcel of land on the west bank of Cross Bayou in Boca Ciega Bay (Figures 2 and 3). The parcel of land is located in the southwest quadrant of the intersection of Park Street and Cross Bayou in Pinellas County, Florida.

The 10.76 acre parcel is located adjacent to at least two existing or proposed habitat restoration projects. Northeast of this parcel is the Joe's Creek restoration project being conducted by Pinellas County. That project encompasses more than 40 acres and has been underway for several years. To the southeast, on the other side of Cross Bayou is a parcel of land of just less than seven acres that Southwest Florida Water Management District has identified as a site with strong restoration potential.

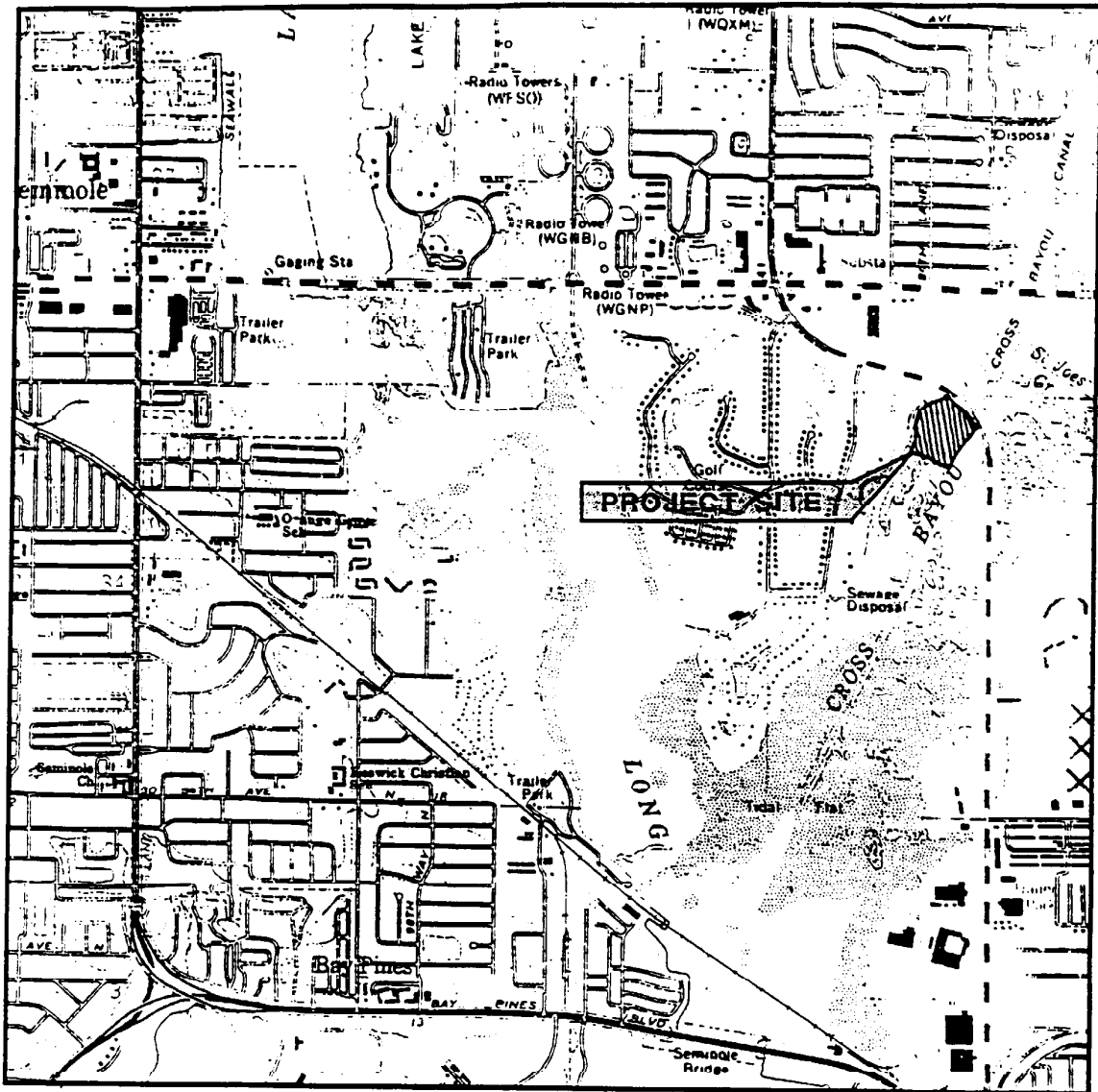
The 10.76 acre parcel of land contains supratidal, intertidal, and subtidal habitats. The site presently consists of approximately 5.0 acres of uplands, 4.4 acres of mangrove forest and 1.4 acres of intertidal and subtidal habitat.

The mangrove forest is comprised of approximately 10 percent red mangroves with black and white mangroves equally comprising the balance. The mangrove trees range from 5 to 7 meters in height. The large black mangroves on the site are estimated to be between 50 to 75 years old. Approximately 50 percent of the existing mangroves are isolated from tidal flow that would normally provide for estuarine fish rearing, detrital transport and physical and biological communication with Boca Ciega Bay. It is estimated that the ecological productivity of the existing mangrove forest is depressed by up to 70 percent.

The 1.4 acres of intertidal and subtidal land does not contain emergent vegetation. The 5.0 acre upland area supports vegetation consistent with a disturbed habitat and can be described as an old field. Invasive vegetation on the uplands consists of brush, grasses, Brazilian pepper, live oak, slash pine, wax myrtle, and southern red cedars.

# Tampa Bay Oil Spill Ecological Restoration & Compensation Plan

Figure 2. Cross Bayou mangrove restoration project.



TAMPA BAY OIL SPILL		
FIGURE 2		
<i>LOCATION MAP CROSS BAYOU MANGROVE RESTORATION PROJECT</i>		
PROJECT NO.: 21965	17 AUGUST 1995	<b>bank</b>
DISK2 1965FIG2.CDR/VGP	CHECKED: GSM	

# Tampa Bay Oil Spill Ecological Restoration & Compensation Plan

Figure 3. Cross Bayou mangrove restoration project.





## Tampa Bay Oil Spill Ecological Restoration & Compensation Plan

The current zoning for the 10.76 acre parcel is "Aquatic Lands." Real estate professionals consulted by PRP representatives believe that it may be possible that two to three acres of the parcel could potentially be described as "high ground." Although they believe it is unlikely, it is possible that this portion of the parcel might be rezoned Residential Estate.

3.2.1.2 History - Examination of long term records and aerial photographs during a Phase I Environmental Site Assessment (ESA) revealed this site to have been a mangrove forest that was apparently utilized as a dredge spoil disposal site within the last 20 to 30 years. The site is also adjacent to Park Street and the Park Street Bridge which was constructed between 1974 and 1985.

3.2.1.3 Results of Phase I Site Investigation - The PRPs commissioned FGS, Inc. of Tampa, Florida to conduct a Phase I ESA. Its 22 March 1995 report and associated 25 May 1995 addendum conclude that "no environmental concerns were identified for the subject site."

### 3.2.2 Planned Restoration Actions

#### 3.2.2.1 Objectives

##### Primary

- Establish a typical Tampa Bay mangrove forest composed of red mangroves (*Rhizophora mangle*), black mangroves (*Avicennia germinans*) and white mangroves (*Laguncularia racemosa*) throughout project site, and buttonwood (*Conocarpus erecta*). Establish typical transition zone species in the roadside buffer and easement areas. The transition zone shall be free of exotic plant species such as Brazilian pepper (*Schinus terebinthifolius*), Australian pine (*Casuarina* spp), and melaleuca or "punk tree" (*Melaleuca quinquenervia*).

##### Secondary

- Establish a typical Tampa Bay saltmarsh dominated by smooth cordgrass (*Spartina alterniflora*) as a successional precursor to mangrove recruitment by seeds and seedlings (with assisted recruitment if deemed necessary). Retain narrow fringe marsh in front of mangroves at lower tidal elevations .
- Increase tidal exchange through the site by attempting to reestablish the estimated historical tidal exchange within the existing mangrove forest and connecting to Cross Bayou with self-sustaining tidal channels. This action is to locally improve water quality and increase export of mangrove detritus and import high quality tidal waters to existing mangroves.
- Provide opportunities for oyster, epibenthic invertebrate and fish recruitment and growth within the constructed channels and on marsh and mangrove surfaces.
- Create foraging habitat for wading birds.
- Improve water quality entering Boca Ciega Bay via Cross Bayou.

#### 3.2.2.2 Plan

The site has been acquired by the PRPs. Detailed design drawings have been prepared. After existing squatters are removed, a topographic survey of the site and adjacent well-flushed

## **Tampa Bay Oil Spill Ecological Restoration & Compensation Plan**

mangroves will be completed. The target elevations for the restored marsh planting area will be contingent upon those found within the adjacent mangroves to ensure that the site is not excavated too high or too low. As of this date, the PRPs have completed fence construction on the site.

Once the site is secure, the perimeter of the existing mangroves to be preserved will be identified by placing marked stakes in the ground for entry on the existing conditions survey. At the same time all exotic plants will be treated with an EPA approved systemic herbicide and physically removed to prevent seed production and subsequent recolonization after site excavation. The large amount of trash on the site including bottles, cans and plastic will be removed.

Using the existing conditions survey, a preliminary restoration plan will be prepared. This plan will be provided for Trustee and permitting agency review and comment. Estimates of cubic yardage of fill to be removed and numbers of plants needed for planting will be generated from this plan. After receipt of comments the plan will be finalized. Draft detailed design drawings and construction plans will be prepared.

When the Trustees have approved the detailed project plans, and all environmental permits are in hand, the final construction drawings and specification for the work will be prepared and reviewed by a professional civil engineer. The actual construction work will be performed by land-based equipment with the excavated fill removed to an approved offsite location. The material will first be offered to local governments for possible use to backfill any borrow pits or other areas where the fill could be beneficially used. Otherwise it will be disposed of in an approved landfill. Any construction permits required from local governments will be secured prior to actual construction and will be prominently posted along with other permits as required by law.

Installed plant materials will consist of nursery grown smooth cordgrass bare root units that will be ordered far enough in advance of actual construction to insure availability for installation as soon as site preparation is complete and an as-built survey has confirmed that slopes and elevations are correct. It is anticipated that the final site elevations will range between -3.0 and -1.0 ft. National Geodetic Vertical Datum (NGVD) within the constructed channels and between +0.5 and +2.0 ft NGVD in the planting areas. Plants will be installed on 3 foot centers to achieve a density of no less than 4840 units per acre. Planting will occur during the spring months (March-June) in order to achieve maximum cover prior to hurricane season and winter die-back of plants. If this window cannot be achieved, the entire construction and planting phase will be delayed one year.

### **3.2.2.3 Permitting**

The PRPs will be required to fulfill all applicable permitting requirements as set forth in the Florida ERP Manual, in addition to meeting the performance criteria outlined herein (see Section 3.2.2.4).

The PRPs will contract for the preparation, submittal, and processing of all permits. The PRPs' agent will secure appropriate signed agent authorization forms from the owner of the property prior to permit submittals. A joint DEP/U.S. Army Corps of Engineers (USA-COE) Water Resources Permit Application will be prepared and signed by a professional civil engineer. If appropriate, the new Environmental Resources Permit Application will be utilized in order to include the South West Florida Water Management District in the permitting process. Copies will also be provided to the U.S. Fish and Wildlife Service, National Marine Fisheries Service and Florida Game and Freshwater

# Tampa Bay Oil Spill Ecological Restoration & Compensation Plan

Fish Commission in order to expedite review agency comments. Any construction permits will also be secured by the PRP designee prior to any work being performed on site.

## 3.2.2.4 Performance Verification

### Post-Construction (Pre-Acceptance) Monitoring

- The monitoring measures are to ensure that all success criteria are met, and to allow for identification of the need for mid-course corrections in a timely manner.

### Performance Criteria

- Restoration shall be considered successful at the project site when all of the following performance criteria have been met and maintained continuously for a period of at least one growing season without intervention, including but not limited to, any form of irrigation, dewatering, removal of undesirable vegetation, or replanting of desired vegetation.
- Saltmarsh vegetative cover shall be 80% in two years.
- Mangrove coverage shall be at least one mangrove seedling/4 sq meter over 50% of the area within two years, by natural recruitment or active planting.
- Vegetative cover shall be at least 80%, with mangrove cover accounting for at least 30% of the planted area at the end of the third growing season.
- Constructed tidal streams shall be open and free flowing with connections to Cross Bayou, without sill formation or indications of closure.
- Invasive exotic species, such as Brazilian pepper, Australian pine, or melaleuca, shall not be present within any planting zone, and shall constitute less than 5% cover in any buffer zone through time zero plus 60 months.
- The observed and reported presence of wading birds, oyster spat, epibenthic invertebrates and fish at the restoration site shall be generally similar to nearby natural wetland areas. (This is a qualitative observation.)

### Monitoring

The frequency of monitoring shall be at the following intervals:

- Time Zero (within 60 days of completion of construction and planting including as-built survey),
- Time Zero plus 3 months,
- Time Zero plus 6 months,
- Time Zero plus 9 months,
- Time Zero plus 12 months,
- Time Zero plus 18 months,
- Time Zero plus 24 months,
- Time Zero plus 36 months,

## Tampa Bay Oil Spill Ecological Restoration & Compensation Plan

- Time Zero plus 48 months (Final report due within 90 days of actual date),
- Time Zero plus 60 months (Project Completion).

Measures used to verify performance shall include:

- Five fixed photographic reference points (produce color prints for reports) plus two panoramic photographic record points.
- Record the percent vegetation coverage by species in five 1m<sup>2</sup> stratified random quadrats.
- Record the height of the first ten mangroves encountered in each stratified random quadrat.
- Record the presence and location, or absence of all exotic species on the site.
- Record the actions taken to remove exotic species.
- Record the tidal stream depths relative to the surface elevation of the planting area, and conditions of the main channel connections.
- Record the salinity and temperature of the water.
- Record the presence and location, or absence of oysters on the site.
- Record the presence of epibenthic invertebrates, wading birds, and fish observed during routine monitoring.

### Monitoring Contractor

The PRPs will hire a monitoring contractor who will send all communications and reports to both the PRPs and the Trustees. The monitoring contract will provide that the Trustees are third party beneficiaries of the contract.

### Contingencies

A contract will be executed between the construction contractor and the PRPs specifying contractor performance criteria.

### Mid-course Corrections

At any time that the submittal of a monitoring report indicates that a criterion is not being met or is in immediate risk of not being met within the next monitoring period, the monitoring contractor will arrange a meeting with the lead regulatory permitting agencies, the PRPs, and the Trustees to discuss corrective actions. After submittal of a written corrective action work plan and approval in writing by the permitting agencies and the Trustees, such actions will be performed and reported in writing to the Trustees and lead regulatory agency.

### Acts of God

The PRPs are required to fulfill the project success criteria. No distinction or special exception is given during the performance period to acts of God.

# Tampa Bay Oil Spill Ecological Restoration & Compensation Plan

## Post-Acceptance Maintenance

After the restoration site is deemed successful by the Trustees and FDEP permitting office, it will be necessary to ensure that exotic vegetation will not invade the project. For this purpose, the PRPs will be required to maintain the entire site for a period of three years post-acceptance by removing trash and maintaining exotics below the specified 5% level. An annual report certifying achievement of this success criteria will be forwarded to the Trustees.

## Reset Requirements

If pre-acceptance phase monitoring indicates the project is not achieving the stated goals and trends, mid-course corrections will be required to replant or reconfigure any elements of the project that are hindering development. An alternative restoration plan must be submitted if two years after completion of initial construction, the restoration site is not clearly trending toward attaining success criteria. The new plan must include a new implementation schedule and will restart the project clock with respect to all monitoring requirements if the site is substantially (greater than 30%) recontoured or requires greater than 30% of the area to be replanted. If, however, the mid-course corrections require less than 30% recontouring of the entire site or less than 30% replanting, then the entire monitoring schedule will remain on track with no change except that one additional year of post-construction monitoring will be required (i.e., a zero plus 72 month report will be submitted).

### 3.2.2.5 Schedule

If final agreement and permits are received by 1 April 1999, then construction and planting can occur during the spring and summer of 1999. If permitting is not completed by 1 April 1999, construction and planting will not take place until 2000. Construction will not take place without immediate planting because the bare soil of the site would be subject to erosion and the critical elevations needed to ensure planting success could be altered. If construction and planting are completed on or about June 30, 1999, then monitoring will be completed during June 2004, unless reset in accordance with 3.2.2.4 (Reset Requirements).

### 3.2.3 Relationship of Project to Injury

The Trustees and the PRPs used the Habitat Equivalency Analysis (HEA) model as a tool to aid in the evaluation of proposed restoration actions for the Tampa Bay oil spill. There are several key components in determining habitat equivalency including: (1) actual habitat injury, (2) the number of years to recover to baseline or pre-incident conditions, (3) the number of years to full service flow after restoration or habitat creation, and (4) the period between service loss and restoration.

Because the mortality data collected on mangroves (trees and juveniles) were limited to the most heavily oiled areas (1.72 acres), the data represent a worst case estimate of mangrove mortality over the entire 5.5 acres which were oiled. Therefore, the estimates of mortality used for trees and juveniles for the HEA discussed below are conservative (i.e., in favor of over compensation) estimates of injury compensation requirements.

The HEA for mangrove trees assumes that 40 percent of all trees in the entire 5.5 acre area died, and that recovery to full service will require 45 years. Using these assumptions, the HEA indicates

## **Tampa Bay Oil Spill Ecological Restoration & Compensation Plan**

that creation of 3.27 acres of mangroves are required as compensation for short- and long-term loss of services.

The HEA for juvenile mangroves assumes a mortality of 60 percent over the entire 5.5 acres as discussed earlier. The juveniles present are largely (more than 80 percent) comprised of seedlings. The time used for recovery to full service was 8 years for juveniles, a conservative estimate (i.e., in favor of overcompensation). Application of these estimates to the HEA indicates that 0.66 acres of juvenile mangroves are required for compensation. Thus, the HEA estimates compensation for both trees and juveniles at 3.93 acres. However, the PRPs will create approximately 5.0 acres of mangrove habitat on the Cross Bayou parcel. The creation of an additional 1.07 acres of mangroves ensures that adequate mangrove services are restored, given any uncertainty in the assessment.

The Trustees have recognized that there are arguably other potential losses of mangroves services provided by the impacted 5.5 acres of mangrove community. To address these losses, the planned restoration project includes enhancing the productivity of 4.4 acres of existing mature mangroves by restoring water circulation that was eliminated by dredge spoil deposition many years ago.

It is estimated that this habitat enhancement approach could increase epibenthic and fish rearing services in the 4.4 acre area by up to 70 percent. This could effectively increase the total biological service function by approximately three (3) acres in addition to the existing services provided by the physical form of the 4.4 acres. The combination of the additional ecological service provided by the enhancement of these 4.4 acres of existing mangroves trees and the excess of 1.07 acre creation provides additional compensation for the partial loss of service of 0.75 acres of marsh and claimed unquantified losses of seagrass services.

Because the Cross Bayou parcel will be transferred to public ownership, it can be managed as a wildlife reserve in perpetuity, free from the threat of changes in land use zoning and development pressures that may effect the biological productivity of the site. The Cross Bayou parcel has additional value to the ecosystem because it is adjacent to a site that is currently being restored and is adjacent to another site that is proposed for restoration.

### **3.3 Oyster Reef Cleanup and Restoration Project at Elnor Island**

#### **3.3.1 General**

The PRPs and Trustees identified areas of shoreline impacted by the oil spill that necessitated early restoration actions in addition to the initial cleanup. This work removed stranded oil mats on oyster shell from the high intertidal zone on the northwest shore of Elnor Island. This project removed oil from those areas without viable mangrove growth to avoid possible warm weather mobilization of oil and to decrease the potential for recurring contamination. Additionally the project restored shoreline stabilization adjacent to the mangrove resources. This project schedule was accelerated to minimize effects to the environment. This project was begun in July 1995, and initially completed in August 1995. Following completion of the agreed restoration, the Trustees identified additional contaminated areas and requested further restoration. Restoration on these additional areas was begun in

## Tampa Bay Oil Spill Ecological Restoration & Compensation Plan

November 1995, in the same manner and subject to the same criteria utilized in the initial work. The project was certified complete by the Trustees as of September 1996.

### 3.3.2 Restoration Actions

#### 3.3.2.1 Objectives

##### Primary

- Remove agreed portions of asphalted shell which was a source of continuing oil exposure for oyster spat recruits, mangroves, and associated biota.

##### Secondary

- Provide clean substrate (oyster cultch) to facilitate natural recolonization of fringing oyster community.
- Establish self-sustaining fringing oyster community to provide island shoreline stabilization services.
- Reduce the threat to adjacent mangrove islands by reducing the risk of shoreline erosion.
- Reduce the threat of deposition of eroded material in adjacent seagrass beds.

#### 3.3.2.2 Plan

The areas cleaned were those delineated with the cooperation and approval of the Trustees. Contaminated oyster shell was replaced with similar uncontaminated material.

Initially, zones of tar mat were cleaned within Section 1 shown on Figure 4. The initial area cleaned was less than 1,500 sq. ft. An additional 1200 square feet of oiled oysters within Section 1 were identified by the Trustees and cleaned in November 1995. Removal was not performed in Section 2A as oiled oysters could not be relocated by the Trustees in that area in 1995. It is likely that the oiled oysters were removed as a result of storm conditions between the incident and 1995.

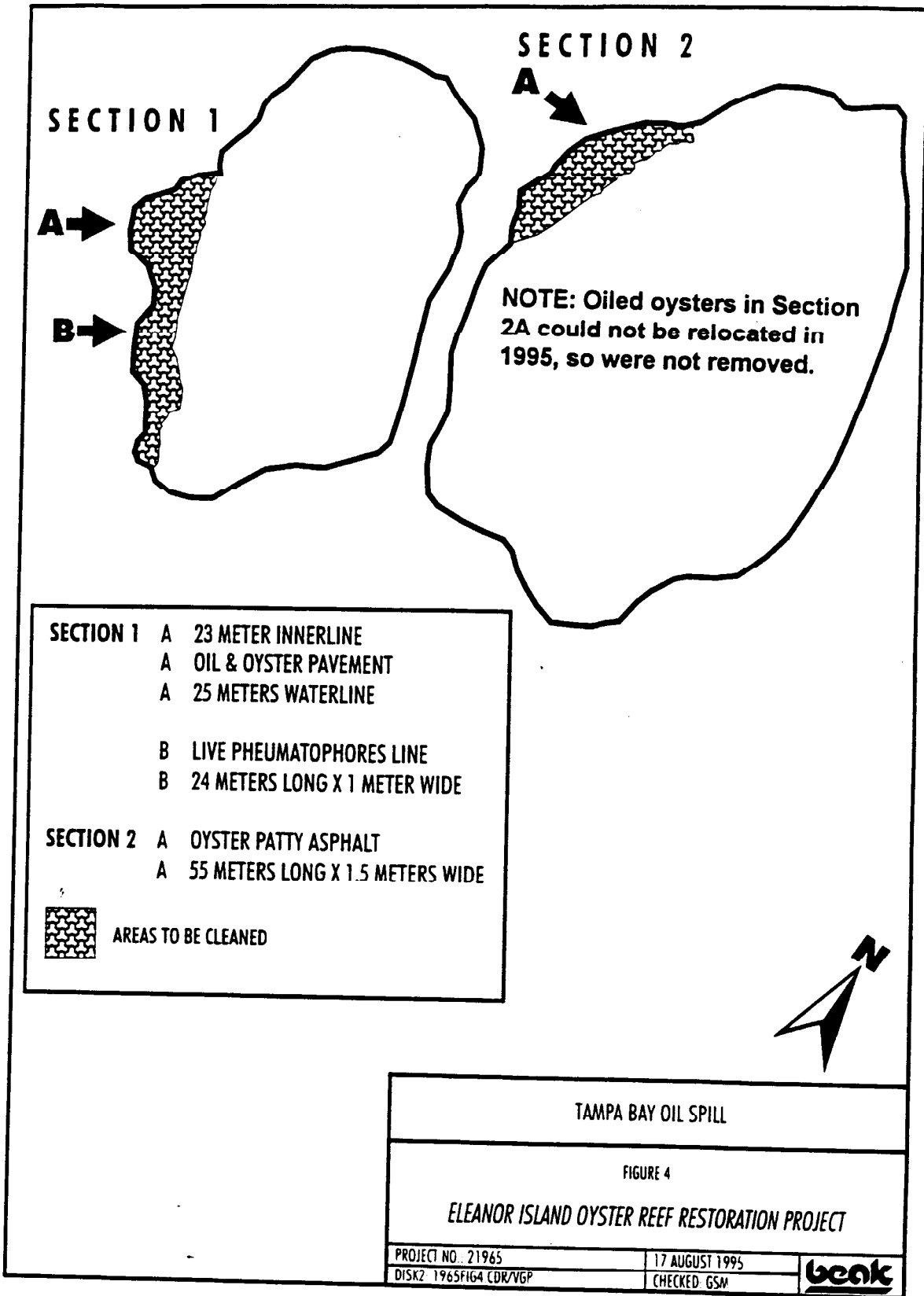
Cleanup Techniques - The tar mats were removed by hand and small rakes at a low tide. All oil and oiled material were placed in plastic bags and secured by trained personnel.

Shoreline Stabilization - Stabilization was accomplished on a daily basis by replacing oiled shell clusters with fossilized oyster shell clusters and loose oyster shells. All shell removed was replaced before the change of tide on that day.

Beach elevation prior to cleanup was established by driving 2"x 2" wood stakes into the substratum until the top of the stake was flush with the surface of the shoreline. Following cleanup, additional fossilized and/or loose natural shell was added to a thickness of 8" to 10" in excess of the original height or to an elevation sufficient to approximate adjacent healthy oyster bars following normal expected winnowing and settlement.

# Tampa Bay Oil Spill Ecological Restoration & Compensation Plan

Figure 4. Elnor Island oyster reef restoration project.





## **Tampa Bay Oil Spill Ecological Restoration & Compensation Plan**

### **3.3.2.3 Permitting**

The DEP notified the PRPs in a letter dated 15 June 1995 that this activity was exempt from a Wetland Resource Permit pursuant to Rule 62-4.040(1) (b), F.A.C.

### **3.3.2.4 Performance Verification**

Initial review was accomplished by representatives of the Trustees and the PRPs to ensure work was conducted according to approved and mutually agreed specifications. Results of this review led to additional oil removal and shoreline enhancement with fossilized shell. A six month review for specified configuration and stabilization was conducted on the additional work requested and corrections (one time) were implemented to bring the project to the performance specifications as described above.

### **3.3.2.5 Schedule**

Operations commenced 17 July 1995. Initial work was completed by 29 August 1995. Supplemental restoration requested by the Trustees was completed and inspected on 28 March 1996. The Trustee six month review of the supplemental restoration was performed in September 1996, and the project certified complete by the Trustees as of that date.

### **3.3.3 Relationship of Project to Injury**

This project provided direct, in kind, onsite restoration of injured resources. In addition, the creation of 5.0 acres of mangroves and the increase in biological productivity of 4.4 acres of existing mangroves at the Cross Bayou site will provide compensation for interim lost services and other non-quantifiable invertebrate losses.

## **3.4 Turtle Crawl Point Marsh Restoration Project**

### **3.4.1 Site Description**

Approximately 0.75 acres of preexisting smooth cordgrass marsh were impacted by oil along Boca Ciega Bay. The site is a low elongated point midway between Cross Bayou and John's Pass.

### **3.4.2 Planned Restoration Actions**

#### **3.4.2.1 Objectives**

##### Primary

- Reestablish a typical Tampa Bay salt marsh dominated by smooth cordgrass.

##### Secondary

- Increase shoreline stabilization and deter erosion.

## Tampa Bay Oil Spill Ecological Restoration & Compensation Plan

- Increase the area and ecological value of the existing marsh.
- Create foraging habitat for wading birds.

### 3.4.2.2 Plan

The PRPs will plant 1.5 acres of smooth cordgrass in the area of Turtle Crawl Point and along Boca Ciega Bay. The project will preferentially replant areas that were impacted by the oil spill and have not yet effectively recovered. Additional plantings will be made on the perimeter of the marsh to increase fringe area until a cumulative planting of 1.5 acres is achieved.

Installed plant materials will consist of nursery grown smooth cordgrass bare root units that will be ordered far enough in advance of actual construction to insure availability for installation as soon as site preparation is complete and an as-built survey has confirmed that slopes and elevations are correct. It is anticipated that the final site elevations will range between +0.5 and +2.0 ft NGVD in the existing marsh and fringe area. Plants will be installed on three foot centers to achieve a density of no less than 4840 units per acre. Planting will occur during the spring months (March-June) in order to achieve maximum cover prior to hurricane season and winter die-back of plants. If this window cannot be achieved due to permitting delays, the entire construction and planting phase will be delayed one year.

### 3.4.2.3 Permitting

The PRPs will contract with an agent for preparation, submittal and processing of all permits. The PRPs' agent will secure appropriate signed agent authorization forms from the owner of the property prior to permit submittals. If required, a joint DEP/USA-COE Water Resources Permit Application will be prepared and signed by a professional civil engineer. If appropriate, the new Environmental Resources Permit Application will be utilized instead in order to include the South West Florida Water Management District in the permitting process. Copies will also be provided to the U.S. Fish and Wildlife Service, National Marine Fisheries Service and Florida Game and Freshwater Fish Commission in order to expedite review agency comments. Since it is not anticipated that site earthwork will be required, no permits will be secured by the PRPs' contractor for earthwork.

### 3.4.2.4 Performance Verification

#### Performance Criteria

- The PRP contractor shall plant 7,260 live smooth cordgrass units.

#### Monitoring

- Frequency: Shall be at time zero (within 60 days of completion).
- Measures: The monitoring report shall include the counts of live plants.

## **Tampa Bay Oil Spill Ecological Restoration & Compensation Plan**

### **3.4.2.5 Schedule**

If permits are received by 1 April 1999, planting can occur during the spring and summer of 1999.

### **3.4.3 Relationship of Project to Injury**

The Trustees and PRPs have agreed, based in part on a survey performed under the direction of the State of Florida, that 0.75 acres of saltmarsh dominated by smooth cordgrass were injured for approximately one year as a result of the discharge and PRP response activities. The PRPs will compensate for these injuries by using a 2:1 replacement ratio, derived from the Tampa Bay Comprehensive Regional Plan. This approach would require 1.5 acres of salt marsh to be created as onsite, in kind compensation.

## **3.5 Rookery Key and Little Bird Key Shoreline Stabilization Project**

### **3.5.1 Site Description**

Rookery Key and Little Bird Key are located between Turtle Crawl Point and John's Pass in Boca Ciega Bay. They are small, low, sand islands formed to various extents by dredge spoil disposal and natural processes. These islands support red, white and black mangroves and Buttonwood. As their names suggest, the islands are heavily used by a variety of bird species as roosting, loafing and nesting habitat. These islands have been experiencing significant erosion as a result of wakes from vessels and small personal watercraft. Eroded material is being transported from the shoreline of the islands and deposited on adjacent mangroves and seagrass beds resulting in their destruction.

### **3.5.2 Planned Restoration Actions**

#### **3.5.2.1 Objectives**

##### Primary

- Reduce the loss of seagrass habitat in Boca Ciega Bay by attempting to prevent shoreline erosion.
- Shoreline stabilization of the islands.

##### Secondary

- Maintain existing mangrove habitat on Rookery Key and Little Bird Key.
- Provide additional marsh habitat within Boca Ciega Bay.
- Create foraging habitat for wading birds.

# Tampa Bay Oil Spill Ecological Restoration & Compensation Plan

## 3.5.2.2 Plan

The PRPs will plant approximately 2,000 units of bareroot nursery grown smooth cordgrass in shoreline areas adjacent to the mangrove forest so as to maximize shoreline stabilization. It is anticipated that these areas will be on the western shorelines between +0.5 and +2.0 NGVD as shown in Figure 5. Plants will be planted on two to three foot centers as deemed appropriate. No site preparation work is planned.

Planting of Rookery Key cannot take place between March 1 and July 1 to prevent disturbance of nesting birds. This project will be planted in the summer after July 1 as soon as practical in order to achieve maximum cover prior to the winter die-back of plants. If this window cannot be achieved, the entire construction and planting phase will be delayed one year.

## 3.5.2.3 Permitting

The PRPs will contract with an agent for preparation, submittal and processing of all permits. The PRP's agent will secure appropriate signed agent authorization forms from the owner of the property prior to permit submittals. If required, a joint DEP/USA-COE Water Resources Permit Application will be prepared and signed by a professional civil engineer. If appropriate, the new Environmental Resources Permit Application will be utilized instead in order to include the South West Florida Water Management District in the permitting process. Copies will also be provided to the U.S. Fish and Wildlife Service, National Marine Fisheries Service and Florida Game and Freshwater Fish Commission in order to expedite review agency comments. Because it is not anticipated that site earthwork will be required, no permits will be secured by the PRP's contractor for earthwork.

## 3.5.2.4 Performance Verification

The shoreline of the two islands is currently subjected to erosion unrelated to the oil spill at several locations. It is anticipated that this project will significantly retard erosion in these areas. However, due to the known instability of the shoreline and associated vulnerability of the planted stock, this project is planned as a best level of effort proposition. As such, no monitoring of plant success will be conducted.

### Performance Criteria

- Planting of 2,000 live units.

### Monitoring

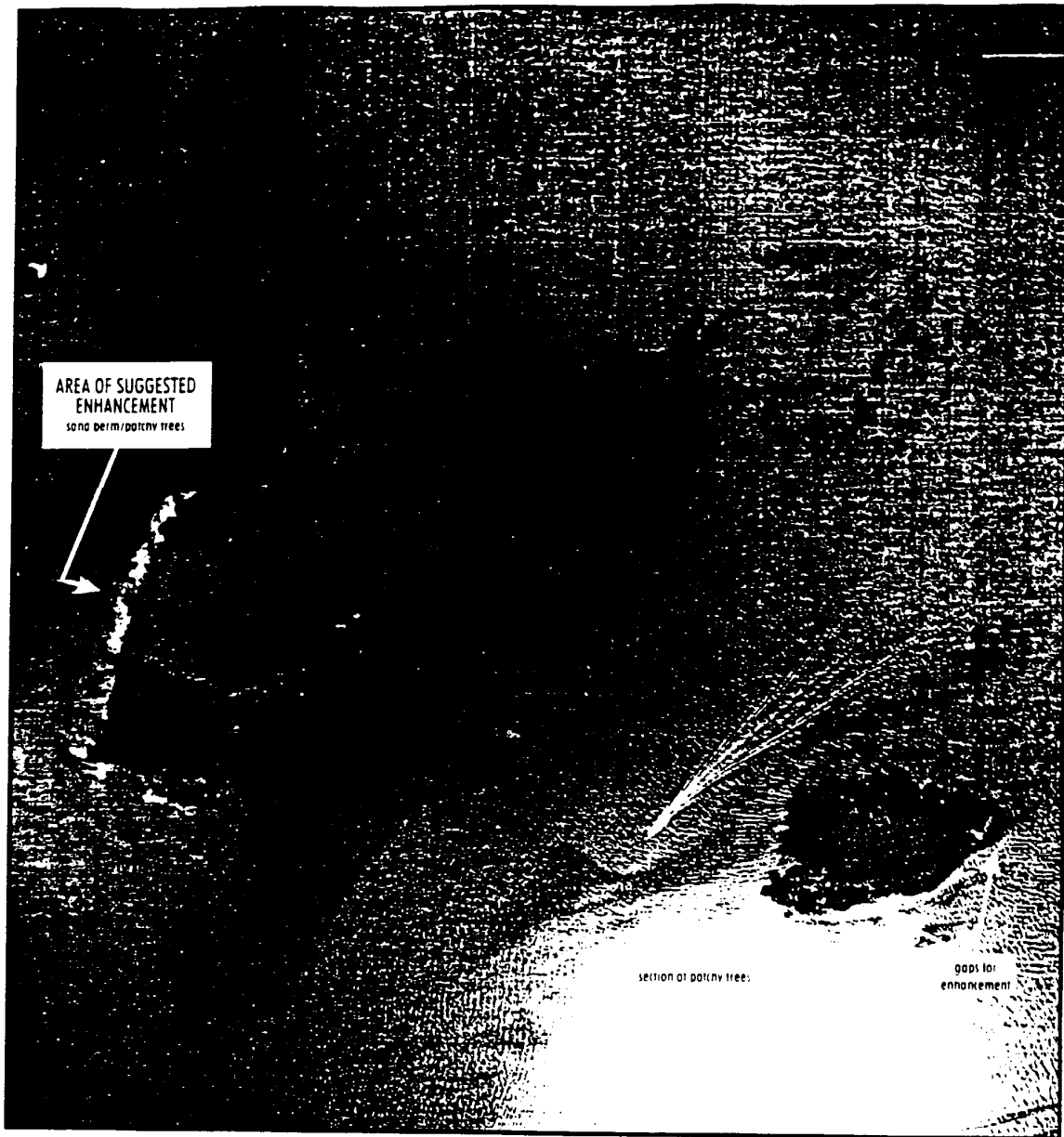
- Frequency: Monitoring shall be at time zero (within 60 days of completion).
- Measures: The monitoring report shall include the counts of live plants.

### Monitoring Contractor

- None. Project site review will be by DEP.

# Tampa Bay Oil Spill Ecological Restoration & Compensation Plan

Figure 5. Little Bird and Rookery Keys shoreline stabilization project.



TAMPA BAY OIL SPILL		
FIGURE 5		
LITTLE BIRD & ROOKERY KEYS SHORELINE STABILIZATION PROJECT		
PROJECT NO. 23965	7 AUGUST 1999	<b>beak</b>
DISC. 138365 CDR VOT	138365 CDR VOT	

# Tampa Bay Oil Spill Ecological Restoration & Compensation Plan

## Contingencies

- Failure to plant adequate number of plants will require additional placement of stock.

## Mid-course Corrections

- None are required.

### 3.5.2.5 Schedule

- If environmental permits are received by 1 April, 1999, planting can occur during the summer of 1999. No human activity is allowed at Rookery Key between March 1 and July 1, to protect the nesting birds. Planting activities shall not take place during this period.

### 3.5.3 Relationship of Project to Injury

Aerial photography and ground surveys by the State estimate that 2.5 acres of seagrasses were lost due to oiling and PRP response activities. Another 255 acres are estimated from trajectory mapping to have been briefly exposed to the oil slick as it passed over them. Follow-up State aerial photography documented that the injured 2.5 acres grew back by Fall 1994. Also, the 255 potentially exposed acres never showed vegetation loss. An HEA estimate with this information indicates a maximum of 0.8 acres would be required to fully compensate for the interim ecological services loss to seagrasses from this spill. This injury will be compensated for by fringe plantings of smooth cordgrass on the mangrove islands in an attempt to protect the integrity of the mangrove islands and reduce migration of sediment which adversely affects adjacent seagrass beds.

### 3.6 Water Column Compensation

Direct assessment of injury to water column organisms using field methods are very expensive, and are difficult to conduct in a timely fashion. As a result, models have been developed in an attempt to estimate injuries to the water column biota (e.g., finfish, plankton, etc.). The Natural Resource Damage Assessment Model for Coastal and Marine Environments was used as a method to estimate these losses, an approach which is consistent with Volume 1 of the DARP/EA. Based on a range of likely input parameters, the model estimates short- and long-term losses to finfish in the range of 3,800 to 7,500 kg, and 53 to 94 kg losses of shellfish. The PRPs will provide \$80,000 as compensation for injury to water column organisms.

The Trustees will use this \$80,000 in accordance with Volume 1 of the DARP/EA, to implement a general water quality improvement project or to install artificial reefs.

### 3.7 Bird Compensation

Bird resources in the Tampa Bay area were adversely affected by the oil and the subsequent response activities. Injuries from oil discharges include direct injury as a result of oiling, ingestion,

## **Tampa Bay Oil Spill Ecological Restoration & Compensation Plan**

and stress from capture and cleaning, and indirectly through habitat loss and disruption of nesting and foraging activities. At least 366 birds were recovered that came into direct contact with the discharged oil. The Trustees estimate that at least twice that number of birds may have been affected.

The PRPs will provide \$14,600 as compensation for direct injury to birds. This amount represents the estimated cost to conduct routine bird rehabilitation at a Bay area facility for 732 injured birds. A compilation of reported bird rehabilitation statistics from U.S. Fish and Wildlife Service permits for the Tampa Bay area indicate that in 1991, 6245 birds were treated in rehabilitation centers and in 1992, 3974 were treated. The average of these two years is 5110. Using this average as the baseline number of birds rescued in one year against the estimated impact of the spill to birds in the Tampa Bay (732 birds), the impact of the spill represents about 14% of the annual rehabilitation load.

Compensation is based on the cost of operating a rehabilitation center (per week) multiplied by the number of weeks required for normal rehabilitation efforts to replace the estimated injured birds. Data provided by Pinellas Seabird Rehabilitation Center indicates that the costs for bird rehabilitation are \$1100-\$2000 per week. The estimated time required for normal rehabilitation efforts to replace the estimated injured birds is 7.3 weeks.

The \$14,600 in funds will be used by the Trustees to fund rehabilitation or other appropriate projects for the restoration of injured bird resources. Additionally, injury to bird habitat is to be compensated by appropriate mangrove and saltmarsh habitat restoration.

### **3.8 Sea Turtle Compensation**

There were 4 loggerhead turtle hatchlings killed and 12 injured as a result of the discharge and response activities. Five loggerhead eggs were also destroyed. There was 1 juvenile green turtle of approximately 25 cm carapace length found covered with oil, cleaned, and released. Two loggerhead turtle nests were covered with oil as a result of the discharge and response activities. Subsequent evaluation of the nests revealed that they contained a total of 176 unhatched and 9 hatched eggs.

Compensation for sea turtle injuries will be based on the cost to improve or augment programs in the spill area to increase hatchling survival or assist in effective management of sea turtles in a manner that will generally replace the number and type of sea turtle resources injured as a result of the spill. These activities are consistent with Priority 1 tasks in the Recovery Plan for the U.S. population of sea turtles.

The PRPs will provide \$100,000 to accomplish this work.

### **3.9 Sediment Injury Compensation**

Based on underwater inspection and SONAR surveys by the USCG during response activities, an estimated 58,540 sq. ft. of subtidal sand and mud sediments were in contact with submerged oil from this spill. Exposure of these sediments to the submerged oil resulted in injury to the associated

## **Tampa Bay Oil Spill Ecological Restoration & Compensation Plan**

bottom dwelling animals from smothering and toxicity. As with injury to the water column, injury to the affected subtidal sediments is difficult to quantify with field assessment methods. To determine compensation for this exposure consistent with Volume 1 of the DARP/EA, the Trustees multiplied the known area exposed to submerged oil, by a dollar value of \$0.90 per sq. ft. for sediments. This value is consistent with the most current revision of the Natural Resource Damage Assessment Model for Coastal and Marine Environments. The PRPs will provide \$52,686 as compensation for this loss.

The Trustees will determine an appropriate water quality improvement project in accordance with Volume 1 of the DARP/EA, within Boca Ciega or lower Tampa Bay to be funded by the \$52,686 compensation for sediment injury.

### **3.10 Beach Sand Compensation**

Approximately 39,827 cubic yards of sand, oil and debris were removed from the beach during PRP response activities as a result of the spill. The State has estimated that beach sand renourishment costs during routine projects cost \$10.00 per cubic yard. Therefore, the PRPs will provide compensation using this price, times the volume of material removed during clean-up, as the measure of compensation. The PRPs will provide \$398,270 as compensation for sand loss. This money shall be used to augment a permitted beach renourishment project within the area of the oil-impacted beaches during the next project cycle, or to reimburse the State of Florida for this expense to the extent such replacement costs have already been incurred.



# Tampa Bay Oil Spill Ecological Restoration & Compensation Plan

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**DAMAGE ASSESSMENT AND RESTORATION PLAN/  
ENVIRONMENTAL ASSESSMENT  
FOR THE  
AUGUST 10, 1993  
TAMPA BAY OIL SPILL**

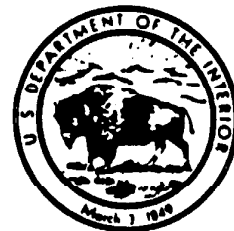
**Volume 1 - Ecological Injuries**

**FINAL**

**JUNE 1997**

**PREPARED BY**

**FLORIDA DEPARTMENT OF ENVIRONMENTAL PROTECTION,  
NATIONAL OCEANIC AND ATMOSPHERIC ADMINISTRATION,  
AND  
US DEPARTMENT OF THE INTERIOR**



**DAMAGE ASSESSMENT AND RESTORATION PLAN/  
ENVIRONMENTAL ASSESSMENT  
FOR THE  
AUGUST 10, 1993  
TAMPA BAY OIL SPILL**

**Volume I - Ecological Injuries**

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**June 1997**

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**FINAL DAMAGE ASSESSMENT and RESTORATION PLAN/ENVIRONMENTAL ASSESSMENT  
(DARP/EA) for the 1993 TAMPA BAY OIL SPILL**

**VOLUME I - ECOLOGICAL INJURIES AND LOSSES**

**1.0 INTRODUCTION**

This document is part one (Volume I) of the Damage Assessment and Restoration Plan and Environmental Assessment (DARP/EA) developed by State and Federal natural resource Trustees to address the injury to, loss of, destruction of, and lost use of natural resources resulting from the August 10, 1993, oil spill incident in Tampa Bay, Florida. This DARP/EA has been prepared pursuant to Federal and State laws as discussed in Section 1.1 below.

Volume I of the DARP/EA focuses on direct injuries to natural resources and interim losses of ecological services which occurred as a result of the spill. Hereafter, use of the term "injury" or "injuries" in Volume I encompasses both types of harm. Definitions of injury applicable to specific natural resources are provided in Section 4.

The spill also resulted in lost human uses of natural resources which are of public importance. The Trustees are addressing these lost human uses separately within the assessment process. Assessment methods and restoration plans for lost human uses will be addressed in Volume II.

**1.1 Authority**

Volume I of the DARP/EA has been prepared jointly by the Florida Department of Environmental Protection (DEP), the National Oceanic and Atmospheric Administration (NOAA) and the U.S. Department of the Interior (DOI) (collectively, "the Trustees"). Each of these agencies is a designated natural resource Trustee under Section 1006 of OPA, 33 U.S.C. 2706, or the Florida Pollutant Discharge and Control Act, Fla Stat. 376.011 through 376.21 (1992) (the State Act), for natural resources injured by the August 1993 oil spill incident in Tampa Bay, Florida. As a designated Trustee, each agency is authorized to act on behalf of the public under State and/or Federal law to assess and recover natural resource damages, and to plan and implement actions to restore natural resources and resource services injured as the result of a discharge of oil.

The State Act mandates the State of Florida, Department of Environmental Protection to assess pollutant spills in coastal waters of the State, including the compensation due for the injury or destruction of natural resources. Such injury or destruction includes the death or injury of living things, and damage to, or destruction of, habitat resulting from pollutant discharges. For discharges in excess of 30,000 gallons, the State Act offers a party responsible for a spill the alternative to pay compensation calculated pursuant to a compensation schedule in the statute, or to have the amount of compensation determined by a damage assessment performed by the Department. With respect to the Tampa Bay oil spill, the responsible parties (RPs) - Bouchard Transportation Co., Inc. and Maritrans Operating Partners - have opted to have the amount of compensation determined by an incident-specific damage assessment.

**1.2 Public Participation**

The Trustees prepared and issued a draft assessment and restoration plan, Volume I of the Draft DARP, December 1995, for public review and comment. Notices announcing the availability of the draft plan for public review appeared in the Federal Register (61 Fed. Reg. 1357; January 19, 1996), and in the St.

Petersburg Times (January 7, 1996). Copies of these notices and the list of persons and agencies to which the draft plan was distributed for comment are identified in Appendix E.

As a result of this opportunity for public review, the Trustees received two letters commenting on the plan. Comments and views contained in these letters were duly considered by the Trustees prior to finalizing Volume I of the DARP. A summary of these comments and the Trustees' responses thereto are summarized in Section 7.0, Summary and Responses to Public Comments on Volume I.

This final version of Volume I of the DARP/EA is being made available to the public pursuant to State or Federal laws and regulations which apply to or have been implemented to date to guide the natural resource damage assessment process, including Section 1006 of the OPA, the State Act, and 43 C.F.R. Part 11.

### **1.3 NEPA Compliance (Purpose of Document)**

The purposes of this DARP/EA are to:

- Describe the Tampa Bay incident and the injuries caused by the spill,
- Summarize the procedures used to document injuries for the spill,
- Establish methods for assessing damages associated with each injury,
- Establish objectives for restoring these injuries,
- Identify alternative methods considered for achieving restoration objectives, and
- Identify the restoration alternatives that have been selected by the Trustees.

The DARP/EA represents a synthesis of the damage assessment process to date, including the comments and recommendations received by the Trustees from the public concerning the assessment.

In order to comply with Section 102(2)(C) of the National Environmental Policy Act (NEPA), this DARP/EA also addresses NEPA requirements for the restoration plans by summarizing the current environmental setting, describing the purpose and need for the restoration actions, identifying alternative restoration actions, assessing their applicability and environmental consequences, and summarizing public participation in the restoration planning and decision process.

The Federal Trustee agencies have reviewed this DARP/EA, Volume I, for consistency with NEPA requirements, and the impact of the planned restoration actions on the quality of the human environment. The results of this review are contained in Section 8.0 of this DARP/EA.

### **1.4 Administrative Record and Availability**

The Trustees have each maintained records to document the available information considered by the Trustees as they have proceeded to plan and implement assessment activities and address restoration and compensation issues and decisions. These records facilitate public participation in the assessment process and will be available for use in future administrative or judicial review of Trustee actions to the extent provided by Federal or State law.



To date, the administrative record in the matter of the Tampa Bay spill includes data and information considered by the Trustees during the Preassessment Phase, the Preassessment Screen and Determination (Appendix A), the Trustees' MOU (Appendix B), the April 1994 "Natural Resource Damage Assessment Strategy, Tampa Bay, Florida" document (Appendix C), final study reports generated in the assessment process, the December 1995 draft of Volume I of the DARP, this Final Volume I of the DARP/EA, and other documents considered by the Trustees to document the actions of the Trustees and to be necessary or appropriate to understanding the natural resource injuries resulting from the spill. Further information and documents, such as Volume II of the DARP, public comments received on Volume II, and further restoration plan documents, will be included when available or completed.

Documents within the administrative record can be viewed at the following locations:

Federal Records -  
U.S. Department of Commerce  
National Oceanic and Atmospheric Administration  
Damage Assessment Center - Southeast Region  
9721 Executive Center Drive North  
Koger Building, Suite 134  
St. Petersburg, FL 33702  
Telephone No.: (813) 570-5391

State Records -  
Florida Department of Environmental  
Protection  
Bureau of Emergency Response  
8407 Laurel Fair Circle, Room 214  
Tampa, FL 33610  
Telephone No.: (813) 744-6462

The administrative record is comprised of documents at both locations.

## **2.0 OVERVIEW OF THE AUGUST 1993 TAMPA BAY OIL SPILL (Purpose and Need for Action)**

### **2.1 Description of the Incident**

At about 5:45 a.m. on Tuesday, August 10, 1993, the tank barge "OCEAN 255" and the tank barge "B-155" collided with the freighter "BALSA 37" just south of Mullet Key near the entrance of Tampa Bay, Florida (Figure 1). The 546-foot OCEAN 255 caught fire upon impact and burned for approximately 18 hours. During that period, approximately 32,000 gallons of Jet A fuel, diesel, and gasoline were discharged into lower Tampa Bay from the OCEAN 255. The 442 foot B-155 was also damaged by the collision and discharged approximately 330,000 gallons of #6 fuel oil in the same vicinity.

Some oil initially came ashore at Fort DeSoto Park (Mullet Key) and Egmont Key, oiling exposed beaches, seagrass beds and mangroves in the immediate area. However, winds and ebbing (outgoing) tidal currents in the first few days after the spill transported most of the discharged oil out of the bay into the Gulf of Mexico (Figure 2). The oil remained about 15-30 miles offshore with mild winds moving the oil northward, parallel to the Pinellas County shoreline, until a subsequent storm system with strong west winds quickly pushed the oil ashore along the Pinellas County barrier islands and tidal inlets (Figure 3). Most of the oil came ashore on Saturday and Sunday, August 14 and 15. Strong winds and incoming tides at John's Pass and Blind Pass resulted in rapid oiling of shoreline areas within Boca Ciega Bay near those passes.

Much of the oil became stranded on sand beaches on Pinellas County barrier islands where it could be removed effectively. However, oil also stranded in mangroves, salt marshes, seagrasses, mud flats, and oyster beds, where cleanup and removal actions were less effective. Oil also collected in finger canals and against seawalls. Additionally, some of the heavy and viscous #6 fuel oil sank, forming mats of oil in depressions along the bottom offshore of the beaches, in passes, and in Boca Ciega Bay. This oil was difficult to locate and has proved more difficult to remove.

Figure 1.

Map of Tampa Bay area with location of collision and spill, August 10, 1993

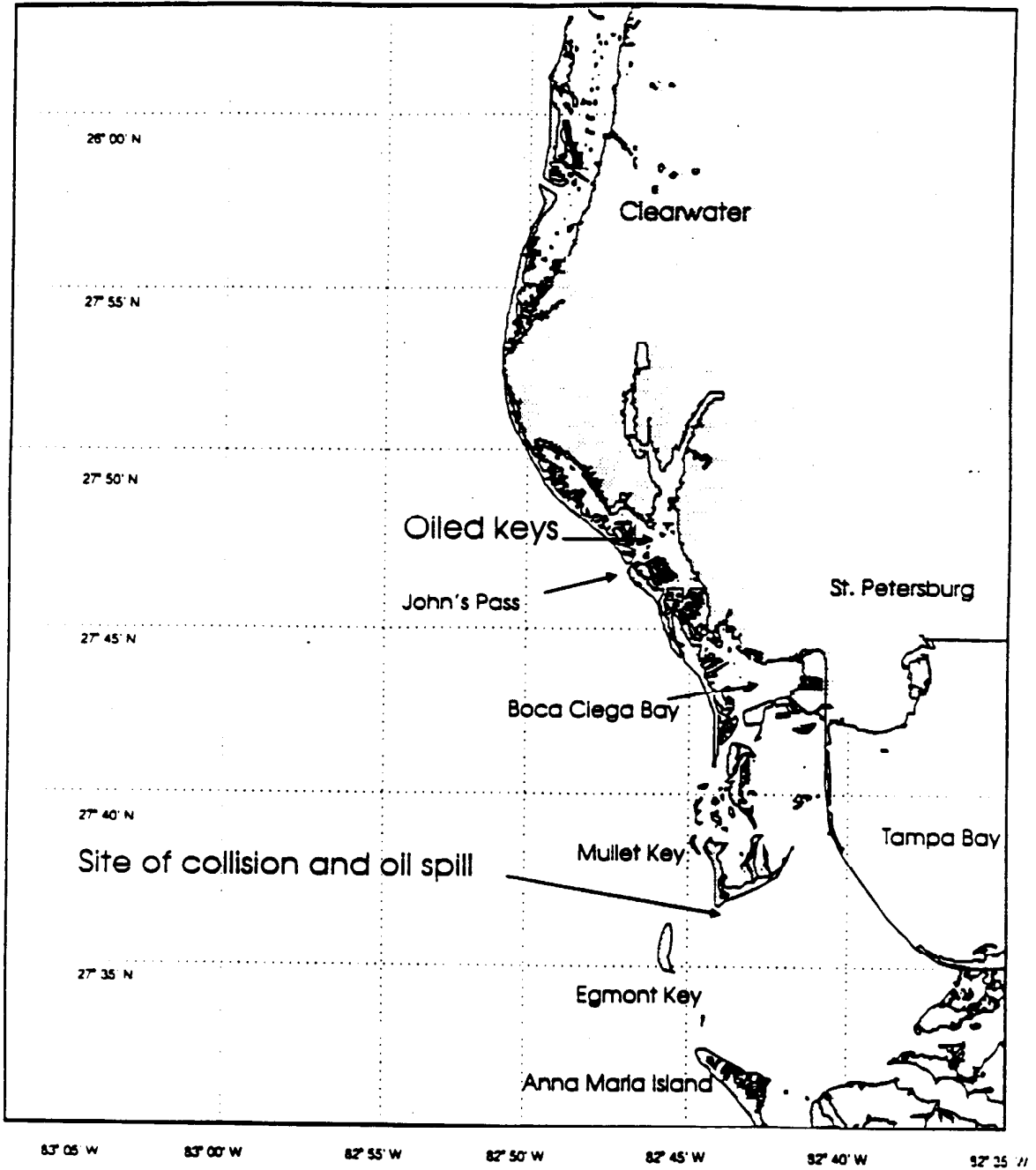


Figure 2.

Location of Oil Slick Offshore on August 11, 1993

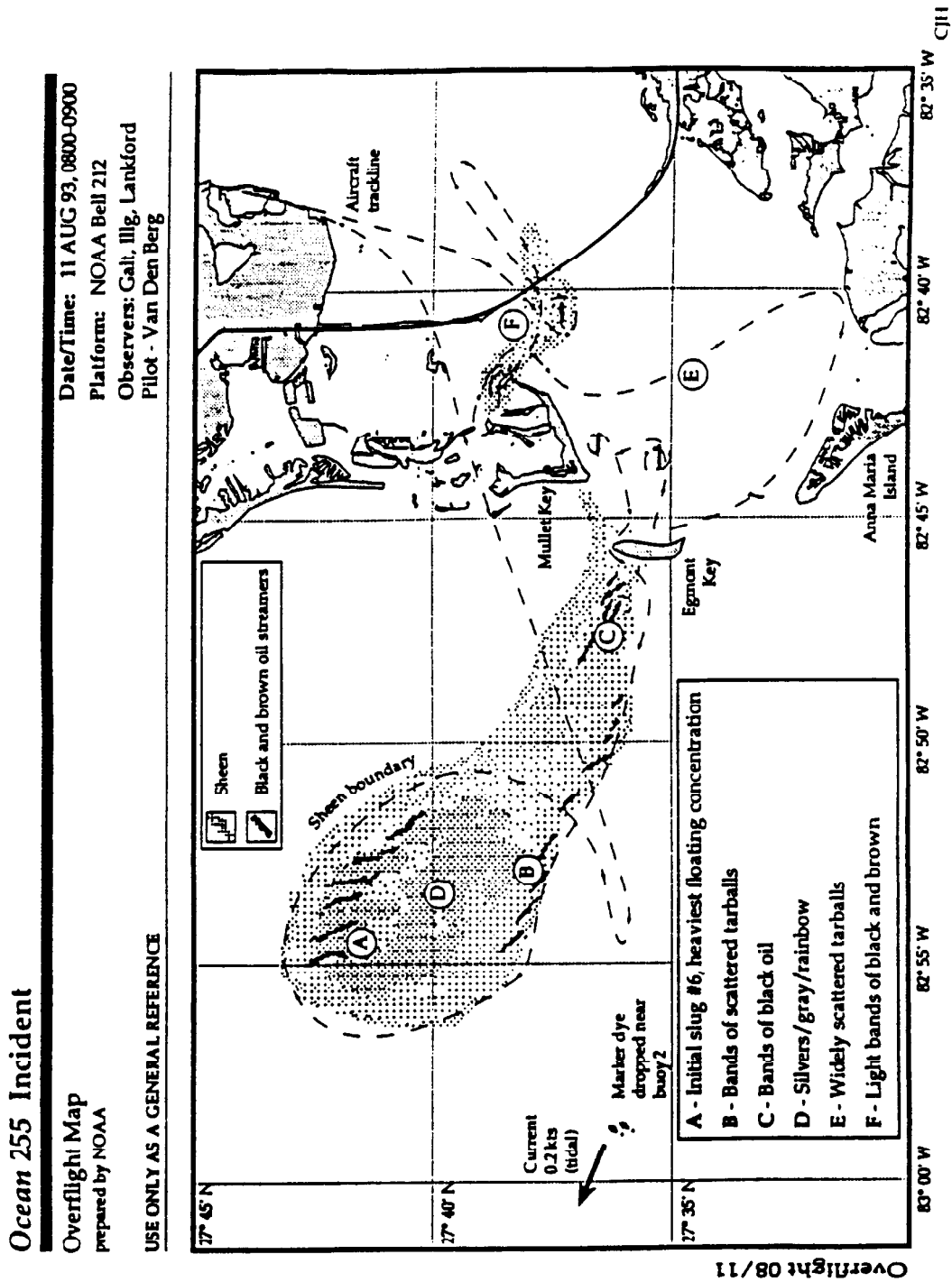


Figure 3.

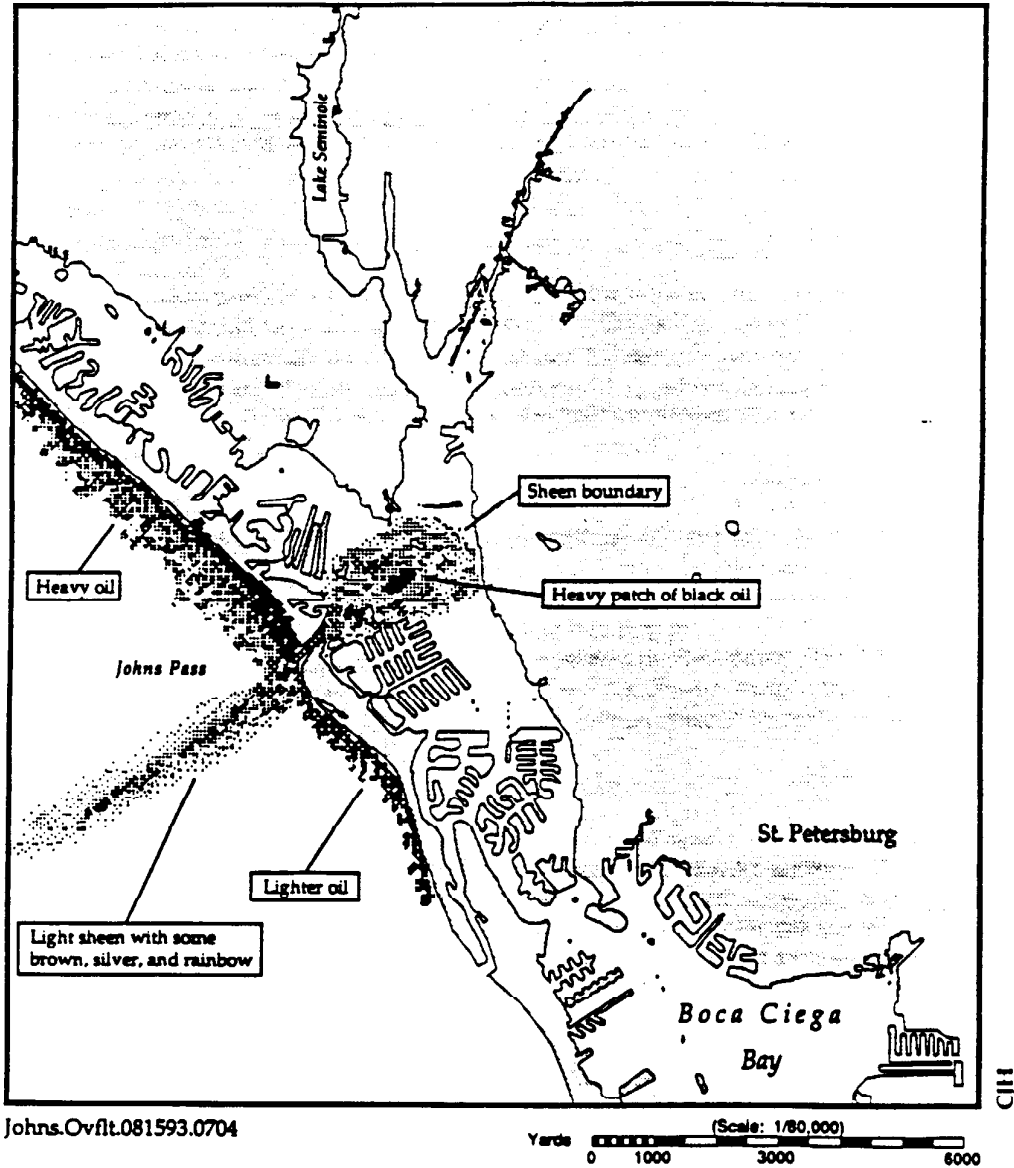
Location of oil spill on Pinellas County beaches on August 15, 1993

### Ocean 255 Incident

Johns Pass  
prepared by NOAA

Date/Time: 15.AUG 93, 0704-0830  
Platform: NOAA Bell 212  
Observers: Galt, Lankford, Michel  
(NOAA); Harbert (USCG OSC)

USE ONLY AS A GENERAL REFERENCE



Emergency response actions were undertaken by RP contractors cooperatively with federal, state and local agencies, under the leadership of the federal (USCG) and state (DEP) On-Scene-Coordinators (FOSC and SOSC, respectively). Response to the oil discharges included source control, containment, diversion, and cleanup of the oil on the water and shoreline. While response efforts were considerable and effective, such efforts could not prevent all natural resource exposure to oil and resulting injury. Oil was particularly difficult to recover from mangroves, oyster reefs, and salt marsh areas. Details of the incident and response actions are contained in both the Florida DEP "Tampa Bay Oil Spill After-Action Report" (DEP 1993) and the "FOSC After Action Report" for the incident (Harbert 1994).

## **2.2 The Receiving/Affected Environment: The Tampa Bay Estuary**

The spill occurred in the Tampa Bay estuary, the largest estuary in Florida and a designated National Estuary. The Tampa Bay National Estuary Program (NEP), established in 1991, has conducted extensive technical investigations and public outreach to develop a community-based consensus about the status of Tampa Bay resources and restoration priorities to improve environmental quality. The findings of the Tampa Bay NEP are set forth in Charting a Course for Tampa Bay, Comprehensive Conservation and Management Plan (April 1997). The restoration proposals in this DARP/EA are consistent with the objectives and priorities of the Tampa Bay NEP.

### **2.2.1 Physical Environment**

Located on the west central coast of Florida, Tampa Bay is the state's largest open water estuary. This roughly y-shaped estuary covers almost 400 square miles, and can be subdivided into 7 geographic areas, including the 35 square miles of Boca Ciega Bay. The Tampa Bay watershed spans 2,300 square miles of 6 different counties. Activities in this watershed area directly affect the health of the Bay due to the large amount of rivers and tributaries that drain into the Bay. (See "Hydrology" below.)

#### **Geology, Soils and Topography**

The geology of Tampa Bay is composed of three layers. The bottom layer is igneous rock made up of diabbases, basalts, and phylolites. The middle layer is composed primarily of shale, limestone and anhydrite. The upper layer is a carbonate platform common to the geographic areas of Florida and Georgia (Culbreth et al, 1985). There are five main soil types in the Tampa Bay region: Suwanee low clastic limestone; Tampa limestone; Hawthorne formation phosphoric combination; Bone Valley formation with phosphatic boulders; and Caloosahatchee low clastic coquina limestone (Roush, 1985). Tampa Bay was formed by fluctuations in sea level rise during the Pleistocene glaciation (Doyle, 1985).

#### **Climate and Weather**

The Tampa Bay area is characterized by long, humid summers, and warm winters typical of a sub-tropical climate with a mean annual temperature of 22.7° C. This region receives approximately 49 inches of precipitation yearly distributed in a highly seasonal pattern. Most of the rainfall occurs June through September (accounting for 59% of annual rainfall) characterized by afternoon thunderstorms, and can be accompanied by tropical storms and hurricanes. Winters are relatively short with the possibility of occasional freezes (Wooten, 1985).

#### **Hydrology**

There are four principal drainage systems in Tampa Bay: the Manatee River, the Hillsborough River, Little Manatee River, and the Alafia River. Approximately 85% of the freshwater flow into the bay can

be attributed to discharges from the rivers and their tributaries (Lewis and Estevez, 1988). The Boca Ciega Bay drainage system is composed primarily of freshwater flow from Lake Seminole and small urban tributaries. In addition, Tampa and Boca Ciega Bays are low wave action systems with average wave heights less than 50 cm.

### 2.2.2 Biological Environment

This estuary contains an exceptionally diverse biota of both tropical and temperate origin. The lower portion of Tampa Bay is an environmentally high-quality water body with extensive seagrass beds, mangrove-forested islands and fringing salt marshes (Boler 1992, Estevez 1989, Lewis and Estevez 1988, Treat et al 1985).

#### Vegetated Habitats

##### Seagrasses:

Seagrass habitat in the Tampa Bay region is characterized primarily by three species of seagrasses, turtle grass (*Thalassia testudinum*), manatee grass (*Syringodium filiforme*), and shoalgrass (*Halodule wrightii*) and all are found adjacent to the mangrove islands, such as Elnor<sup>1</sup> Key, in Boca Ciega Bay. This bottom habitat functions as an important nursery ground for many fish species. Seagrasses are also the primary source of food for turtles and manatees. In addition, they stabilize the sediments and reduce turbidity. Approximately 35% of the seagrass beds in Tampa Bay are moderately to heavily scarred from heavy commercial and recreational boating traffic.

##### Mangroves:

The mangroves of the Tampa Bay estuary are near the northern boundary for permanent mangrove forests on the west coast of Florida. The stands are primarily composed of three species: red mangrove (*Rhizophora mangle*), black mangrove (*Avicennia germinans*), and white mangrove (*Laguncularia racemosa*). They are located on protected shorelines and on island strands. Mangroves form an integral part of the ecological balance in coastal systems. They trap nutrients and particles in the water column. The fallen and decaying vegetation forms part of the nutrient rich detritus that feed small fish, shrimp, and invertebrates. Resident and migrating birds use the mangroves in Boca Ciega Bay for roosts and nesting sites. All three species of mangrove exist on the mangrove islands in Boca Ciega Bay with black and red mangrove predominantly occupying the shoreline zone adjacent to the fringing oyster population.

##### Salt Marshes:

The salt marshes of the Tampa bay region are dominated by the smooth cord grass (*Spartina alterniflora*). This intertidal marine grass habitat forms both narrow fringing marshes along the shorelines and more extensive marsh habitat in protected embayments within the estuary. Salt marsh and mangrove habitat are often found in close proximity and compete for the same shoreline areas. Salt marshes are known to be sensitive to oiling.

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<sup>1</sup> Previous documents may have used "Eleanor", an alternate spelling of this island; however, the preferred spelling is "Elnor".

## Non-Vegetated Habitats

### Soft-Bottom:

This bottom type is characterized by unvegetated soft mud or sand. Sediments may be resuspended by wave or tidal changes. This environment supports burrowing animals and one square meter can contain up to one million invertebrates (TBNEP, 1997). Approximately 83% of the Tampa Bay bottom is soft-bottom.

### Hard-Bottom:

The hard-bottom habitat in Tampa Bay is scarce. Formed by rocky protrusions on the bay bottom, this habitat supports an array of plants and invertebrates.

### Intertidal Mud Flats:

Intertidal mud flats, characterized by filter feeders, are exposed at low tides, and provide feeding grounds for seasonally migrating wading bird species. Terrestrial predators, such as raccoons, burrow through the exposed mud flats in search of prey items such as shellfish and crustaceans.

## Fish and Wildlife Resources

The Tampa Bay estuary and nearby waters of the Gulf of Mexico host and support many recreationally and commercially important fisheries. The estuary provides critical feeding, reproductive, and nursery habitat for many of these species. Area waters also support specially protected wildlife such as marine mammals and sea turtles. Sea turtles use area sand beaches for nesting.

Tampa Bay has experienced a severe decline in commercial landings of finfish and shellfish. For example, catches of seatrout have declined 87% since 1960 with a drop from 800,000 pounds to 100,000 pounds. (TBNEP, 1996). Despite declines in commercial landings of black mullet and spotted seatrout, 4.7 million pounds of finfish and shellfish were harvested in 1992. A ban on gill netting came into effect in July 1995.

The commercial shellfish industry is virtually non-existent. Large portions of the bay are closed to harvesting due to bacterial contamination associated with septic tank leachate and agricultural runoff tainted with animal wastes. The unrestricted areas of the bay are not sufficient to maintain a profitable industry.

Many species of coastal and wading birds use the warm, shallow coastal waters for feeding and use shoreline habitats such as beaches, mangroves, and salt marshes for roosting and nesting. Mangrove-forested islands throughout the estuary serve as critical bird rookery and nesting habitat for brown pelicans and wading birds, such as herons and egrets. Several of these mangrove islands, including those around Mullet Key and those in Boca Ciega Bay near John's Pass, are wildlife preserves with access restricted to prevent disruption of bird colonies.

There are over 200 species of birds recorded in Tampa Bay and over 83 that utilize Tampa Bay habitats for transient, permanent, breeding, or wintering purposes. The brown pelican, *Pelecanus occidentalis*, nests in the canopy of mangrove trees and is dependent on nearby resources to feed the young. The current estimate of the breeding population of colonial pairs in Tampa Bay is approximately 40,000 (Paul, 1996).

## Threatened and Endangered Species

The Tampa Bay region is home to several threatened and endangered species, such as the West Indian manatee, and other species of special concern. Tables 1 and 2 list the fragile species found in the Tampa Bay ecosystem.

**Table 1. Federally Listed Threatened and Endangered Species in Pinellas County**

Common Name	Scientific Name	Status
American alligator	<i>Alligator mississippiensis</i>	Threatened
Atlantic loggerhead turtle	<i>Caretta caretta caretta</i>	Threatened
Atlantic green turtle	<i>Chelonia mydas mydas</i>	Endangered
Leatherback turtle	<i>Dermochelys coriacea</i>	Endangered
Atlantic hawksbill turtle	<i>Eretmochelys imbricata imbricata</i>	Endangered
Kemps ridley sea turtle	<i>Lepidochelys kempii</i>	Endangered
West Indian manatee	<i>Trichechus manatus latirostris</i>	Endangered
Piping Plover	<i>Charadrius melodus</i>	Threatened
Bald Eagle	<i>Haliaeetus leucocephalus</i>	Endangered
Southeastern snowy plover	<i>Charadrius alexandrus var. tenuirostris</i>	Concern, Threatened in Florida
Wood Stork	<i>Mycteria americana</i>	Endangered
Roseate tern	<i>Sterna dongallii</i>	Threatened
Least tern	<i>Sterna antillarum</i>	Threatened

**Table 2. Florida Listed Species of Special Concern in Pinellas County (April 29, 1996)**

Common Name	Scientific Name
Little Blue Heron	<i>Egretta caerulea</i>
Reddish Heron	<i>Egretta rufescens</i>
Snowy Egret	<i>Egretta thula</i>
Tricolor Heron	<i>Egretta tricolor</i>
White Ibis	<i>Eudocimus albus</i>
Black Skimmer	<i>Rynchops niger</i>
Brown Pelican	<i>Pelecanus occidentalis</i>
Oyster Catcher	<i>Haematopus palliatus</i>
Roseate spoonbill	<i>Ajaia ajaja</i>

### 2.2.3 Cultural Environment

#### Historical or Archeological Resources

Historic maps show that Elnor, Rookery, and Little Bird Keys have been in the bay since the 1880's. There are no known historical or archaeological resources present on these sites. Furthermore, there are no records at the Florida Historic Preservation Office indicating that any archaeological work has been done on these islands.



## Land Use and Recreation

The Tampa Bay planning district is home to a large and growing urban center, with an estimated population of 2.34 million in 1996 (Bureau of Business and Economic Research, 1996). The economic base in this region is quite diverse with agriculture, commercial fishing, and port activities as large contributors. The estuary itself is heavily used by the commercial fishing and shipping industry. The Tampa Bay region is also host to many tourists that contribute significantly to the economic base.

Tampa Bay and its surrounding waters and shores are used extensively by the public for a variety of recreational activities such as swimming, diving, beach going, boating, fishing, and windsurfing. Several areas within the bay system are designated for special management. These include Egmont Key and Fort DeSoto Park at the mouth of Tampa Bay. Egmont Key is both a National Wildlife Refuge and a State Park. Fort DeSoto Park, which is operated by Pinellas County, encompasses all of Mullet Key and some smaller keys, and is a wildlife preserve with extensive mangrove, salt marsh and seagrass areas within its boundaries. Fort DeSoto is also a very popular area for picnicking, swimming, camping, beach going, fishing and boating. It features the largest public boat ramp in Florida and is used by approximately 2.25 million visitors annually (Browning, 1995).

### 2.3 Summary of Preassessment Activities

Each of the Trustees received notice of the Tampa Bay incident on August 10, 1993 and, upon notification, coordinated to plan and implement a preliminary investigation of the spill and its potential to affect natural resources. These investigative activities focused on documenting the extent to which various natural resources were exposed to oil, the direct mortalities and other injuries to wildlife, and closed or impaired human uses of the natural resources. To avoid interfering with response activities and/or to provide efficiency, activities undertaken in this investigation were also coordinated with the FOSC, the SOSOC, and the RPs. The Trustees' preliminary investigation continued for several months and included the following activities:

- Sampling of spilled oil and oiled areas<sup>2</sup>,
- Documentation of the oil trajectory and pathways of resource exposure,
- Documentation of lost human uses of resources, including waterway, park and beach closures,
- Documentation by professional land surveyors of shoreline areas oiled,
- Aerial infrared photography of oiled shoreline vegetation,
- Early documentation of mangrove injury at the John's Pass islands,
- Water column sampling for hydrocarbons in areas affected by the spill,
- Plankton sampling for presence of larval fish and invertebrates in waters affected by the spill,
- Continuation of a State surf zone fish study at Pinellas County beaches,

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<sup>2</sup> All sampling, shipping, and analyses were conducted under appropriate chain-of-custody procedures.

- Collection and review of records of bird and sea turtle rehabilitation facilities operating during the spill,
- Post-spill seagrass ecological community injury study,
- Residual oil study at Elnor Island area,
- Review of pre- and post-spill real color aerial photographs taken by the Florida Surface Water Improvement Program (SWIM) to document changes to seagrass beds,
- Field surveys to detect residual oil in sediments associated with seagrasses around Elnor Island, and
- Monitoring of heavily oiled oyster reefs to assess the need for emergency restoration.

Based on their preassessment investigation, the Trustees identified 13 categories of natural resource injuries resulting from the Tampa Bay oil spill which warranted further consideration in assessing natural resource damages. Each category was identified based upon consideration of the importance of the resource within the Tampa Bay estuary; the nature, degree and significance of its particular injury or loss; the associated need and potential for restoration; and the availability of information and methods to assess the injury and damages at reasonable cost.

Information and data obtained from the preassessment investigation were considered by the Trustees in accordance with criteria identified in 43 C.F.R. Part 11, Subpart B. That evaluation is documented in the "Preassessment Screen and Determination for August 10, 1993 Tampa Bay Florida Oil Spill," dated November 2, 1993 (Appendix A) which documents the decision of the Trustees to proceed with a formal assessment of natural resource damages for the Tampa Bay oil spill.

Further details and results of preassessment activities for specific natural resources are presented in Section 4.0.

#### 2.4 Natural Resources and Resource Services Injured

The thirteen natural resource injury categories identified by the Trustees are listed below with a brief description of each. The first nine categories focus on ecological effects stemming from the spill. Volume I discusses each of the nine ecological injury categories separately in Section 4.0. The last four are human uses of natural resources that were disrupted by the spill (to be addressed in Volume II).

Ecological Injury categories addressed in Volume I:

- 1) Mangroves - Oil was carried into several mangrove-forested islands following the spill. Some mangroves at Mullet Key were oiled, but the most heavily exposed areas were three islands in Boca Ciega Bay near John's Pass, referred to as Elnor Island, Little Bird Key and an unnamed island hereinafter referred to as Rookery Key. Approximately 6.5 acres of mangroves at these three islands were moderately to heavily oiled.
- 2) Seagrasses - Approximately 255 acres of seagrasses were exposed to floating oil slicks during the course of the spill, including near Mullet and Egmont Keys and in Boca Ciega Bay near John's Pass. Heavy to moderate oiling of seagrass beds occurred in Boca Ciega Bay near John's Pass and southward. Approximately 2.5 acres of seagrasses in this area were initially destroyed as a result of smothering by submerged oil or from physical disruption caused by oil removal and cleanup activities.

3) Water Column - During the course of the spill, the oil slick traversed approximately 300 square miles of open Gulf waters and 27 square miles of bay waters. As it did, fractions of the discharged oils were dispersed into the water, and droplets of oil were entrained in the water column, especially in the surf zone. This contamination of the water column had the potential to affect exposed fishery stocks and planktonic organisms.

4) Birds - Three hundred and sixty-six (366) birds were recovered and processed by the bird rescue and rehabilitation facility at Ft. DeSoto Park. Bird injuries included direct mortality as a result of oiling, ingestion, or stress from capture and cleaning. In addition, experts indicate that a significant number of the affected birds would not have been captured or recovered. Indirect injuries - such as from disruption of nesting and foraging activities and habitat loss - are being addressed within the assessment for mangrove and salt marsh injuries.

5) Sea Turtles - The Federally endangered green sea turtle (*Chelonia mydas*) and the threatened loggerhead sea turtle (*Caretta caretta*), their nesting beaches, nests, and foraging areas were oiled or disrupted by cleanup operations. Special spill response efforts were directed toward protecting these sensitive resources. Injuries to these species included mortality, oiling, reduced hatching success, and disturbance.

6) Salt Marshes - At least 0.85 acres (36,809 square feet) of salt marsh vegetation were exposed to oil from the spill, primarily within Boca Ciega Bay from north of John's Pass to Gulfport. About 0.75 acres of these exposed marshes sustained some level of injury.

7) Shellfish Beds (Ecological Injuries) - Surveys documented that 0.22 acre (9,477 square feet) of oyster beds associated with intertidal areas of Elnor Island, Rookery, and Little Bird Keys were destroyed as a result of smothering by the spilled oil or physical disruption caused by removal and cleanup activities. In addition to these shellfish beds, approximately one vertical foot of 20 linear miles of seawalls in Boca Ciega Bay were oiled.

8) Bottom Sediments - At least 1.34 acre (58,540 square feet) of subtidal sediments were covered by submerged oil patties or mats. Submerged oil was found in the subtidal sandy sediments just off Pinellas County beaches as well as in seagrasses, mud flats and in deeper areas of Boca Ciega Bay. Observations of several species of crustaceans indicated that the oil caused injury to subtidal organisms.

9) Beach Physical Injury (Sand Removal) - At least 13 linear miles of sandy shoreline along Gulf beaches were oiled during the spill, from Redington Shores southward to Fort DeSoto Park and at Egmont Key. At least 39,827 cubic yards of sand were removed from public beaches incident to the cleanup, potentially diminishing the capacity of the beach to resist erosion or protect coastal areas from storms. Other ecological effects from the oiling of sandy shorelines, such as impacts to surf zone biota, shore birds, sea turtles, and the loss of public beach use, are being addressed as part of other injury categories in the assessment.

Lost-Use Injury categories to be addressed in Volume II:

10) Lost Use of Shoreline for Recreation - The initial oiling and associated cleanup of beaches from Redington Shores to Egmont Key (at least 13 linear miles) prompted closures along much of these beaches. Re-oiling by offshore deposits of submerged oil has occurred periodically after storms. A significant public loss of recreational beach use and associated shoreline activities occurred as a result of the spill and cleanup activities.

11) Lost Use of Surface Water for Recreation - Large areas of Tampa Bay, the Gulf of Mexico, and Boca Ciega Bay surface waters were directly affected by the discharged oil and resulted in a loss of access and recreational use of these waters by the public.

12) Shellfish Beds - Lost Use for Recreation - As a result of the discharge, the State of Florida closed shellfish beds in lower Tampa Bay and Boca Ciega Bay. In lower Tampa Bay, an estimated 14,424 acres of shellfish beds were closed for 45 days, and near Mullet Key an estimated 14,105 acres were closed as a result of continued high petroleum hydrocarbon levels in shellfish for a total of 112 days.

13) Surface Water - Lost Use for Navigation - Large areas of Tampa Bay, the Gulf of Mexico, and Boca Ciega Bay surface waters were directly affected by the discharged oil and resulted in a loss of use of these waters for commercial navigation.

## **2.5 Natural Resources with No Documented Injuries**

Following the spill, there was concern over potential injuries to marine mammals, however, no marine mammal deaths or injuries have been associated with the spill. Additionally, some small areas of dune vegetation were reported to have been oiled or crushed by cleanup equipment, but inspection of these areas found little residual injury.

## **3.0 OVERVIEW OF VOLUME I**

Sections 3.0 and 4.0 present the strategy and procedures that the Trustees will use to assess damages and restore the ecological injuries caused by the Tampa Bay oil spill. See Table 3 for a summary of these injury categories, the assessment methods, and preferred restoration alternatives.

### **3.1 Trustee Strategy**

State and Federal liability frameworks for natural resource damages share a common objective -- to provide for expeditious restoration, replacement, or acquisition of equivalent resources to compensate the public when injuries to natural resources result from unlawful discharges of oil or other contaminants. Under these laws, the Trustees are responsible for determining the actions needed to restore injured resources to their baseline condition and to compensate for the loss of the injured resource pending full restoration. The costs of implementing those actions represent a primary measure of the natural resource damages liability of the RPs. Consistent with public policies and interests in achieving restoration, the Trustees' strategy in developing Volume I has been to define compensation for resource injuries caused by the Tampa Bay oil spill based on necessary or appropriate resource restoration actions wherever possible.

The Trustees' consideration of restoration issues and alternatives for resources injured as a result of the Tampa Bay oil spill has been ongoing since the incident. This early focus on restoration has allowed the Trustees to effectively integrate restoration objectives in selecting injury and damage assessment methods.

In addition to an early focus on restoration, the Trustees' strategy in developing this assessment and restoration plan has been to use simplified, cost-effective procedures and methods in the assessment wherever feasible to document resource injuries and develop a restoration strategy. Accordingly, depending on the injury category, Volume I uses, alone or in combination, relevant scientific literature, scientifically based models, and focused injury determination or quantification studies.

**Table 3. Assessment Components for Ecological Injuries and Losses**

Injury	Injury Assessment Method	Damage Assessment Method	Restoration Approach
1. Mangroves	Use ground surveys, aerial photography, and impact studies to determine extent, nature, and duration of injury.	Use Habitat Equivalency Analysis to determine appropriate scale of restoration; determine cost to implement the appropriate projects plus cost of any actions to promote recovery of injured area.	Promote natural recovery of injured areas by stabilizing fringing oyster reef (see #7 below) and protecting oil-exposed islands with fringe plantings of salt marsh grasses or mangrove propagules as needed; replace interim loss by creating or enhancing mangrove habitat in the Boca Ciega Bay system.
2. Seagrasses	Use aerial photography, exposure surveys, and community analysis to determine amount of area injured and estimate recovery rate.	Use Habitat Equivalency Analysis to determine appropriate scale of restoration; determine cost to implement the appropriate projects.	Natural recovery for injured areas; replace interim loss by improving Boca Ciega Bay water quality, with preference for projects that enhance seagrass communities.
3. Water Column	Use collected information to apply the NRDAM/CME, define water column injury using the model	Determine damages by applying the NRDAM/CME computer model output for water column injury only.	Natural recovery for water column injuries; use damages estimated by NRDAM/CME model to compensate for interim loss by funding water quality improvement projects and/or artificial reefs or seawall encrusting communities in the area.
4. Birds	Use records of injured birds from bird rehabilitation centers as representing 50% of birds actually injured; total injured birds = rehab # (366) times 2 or 732 birds.	Cost to replace the number of birds injured.	Rehabilitate or protect birds that otherwise would be lost by augmenting and/or removing fishing line, enhancing existing bird rehabilitation programs, maintaining existing bird rescue equipment, augmenting spill response equipment, and removing fishing line from bird habitats.
5. Sea Turtles	Use response records to estimate the number of sea turtles and eggs exposed to oil or disrupted by response activities.	Cost to improve or augment existing programs to replace or protect turtles in the area of the spill.	Promote recovery to baseline by expanding nest monitoring and protection programs and funding other high priority efforts identified in the Federal Turtle Recovery Plan.

6. Salt Marshes	Use ground surveys and aerial photography to determine the extent, severity, and duration of injury.	Cost of any on-site restoration actions plus cost of replacing one year of ecological services provided by .75 acres of salt marsh.	Natural recovery for most of the injured areas. If recovery is impeded, Trustees may consider limited planting of marsh grasses; replace interim loss of salt marshes by enhancing or creating salt marsh communities, preferably in conjunction with the mangrove project referenced in #1 above.
7. Shellfish Beds	Use data from spill response surveys and independent field evaluations to determine the area and duration of injury.	Cost of restoring fringing reef to baseline plus compensation for interim loss based on costs to create or enhance equivalent new reef areas.	Promote recovery to baseline by removing oiled substrate and replacing with stable oyster cultch materials; Replace interim loss of oyster bed services by creating new oyster reef communities, preferably in conjunction with the mangrove or water quality improvement project referenced in #1 above.
8. Bottom Sediments	Use response surveys to estimate exposed area, evaluate effects based on scientific literature.	Determine damages by using cost factors for sediment restoration in the NRDAM/CME computer model.	Natural recovery for injured areas; use compensation for interim loss to improve water quality in the vicinity of sediments injured in Boca Ciega/lower Tampa Bay system.
9. Beach Physical	Use response records to determine the amount of sand removed during cleanup.	Cost of implementing the appropriate amount of beach sand replacement.	Return beaches to baseline by replacing a volume of sand equal to that removed during the response; Loss of interim services could not be documented, so no replacement of interim loss is proposed.

The Trustees' emphasis in assessment and restoration planning has been on the areas most affected by the spill; however, the approach has taken into account that the injured resources are also part of a larger ecological system -- the Tampa Bay estuary. In identifying and evaluating restoration alternatives, the Trustees have included, where appropriate, actions offering multiple ecological or human use benefits to the larger Tampa Bay ecosystem in addition to those of benefit to a specific injured resource. As a result, Trustee strategies may reflect specific actions for specific injuries, may "bundle" actions for injuries within an appropriate watershed or water quality improvement project, or may reflect both types of approaches. Watershed-based actions are considered in terms of their ability to assist or benefit injured resources and their likely contribution to improving water quality or habitat availability in the affected system. This approach recognizes that watershed-based actions have the potential to reduce administrative oversight, procedural requirements, permitting needs, and construction logistics, all of which affect the costs of accomplishing restoration.

In forming the above strategy, the Trustees surveyed and considered the various sources of guidance currently available for use by Trustees, including OPA, the State Act, the natural resource damage assessment regulations promulgated by DOI at 43 C.F.R. Part 11, and the regulations then under development by NOAA pursuant to OPA for use in assessing natural resource damages for oil spills. The above strategy is consistent with the applicable statutes and all available guidelines. Additional details associated with the Trustees' approach to this assessment process are presented in the document entitled "Natural Resource Damage Assessment Strategy, Tampa Bay, Florida (April 1994) for the Bouchard BARGE 155, Maritrans barge OCEAN 255, and MV BALSAM 37 collision and spill, 10 August 1993" previously released by the Trustees (Appendix C).

### **3.2 Framework for Identifying Preferred Restoration Actions**

Section 4.0 of this Volume evaluates the potential for restoring natural resource injuries caused by the spill, identifies alternatives to restore or compensate for such injuries, and presents preferred alternatives identified by the Trustees to meet stated restoration objectives.

For each of the injuries, the likelihood of natural recovery and the prospects for continuing injury have been considered. Restoration alternatives were identified through initial screening by the Trustees to evaluate feasibility. Alternatives considered feasible for implementation are included in the DARP/EA for qualitative analysis according to the selection criteria listed below. The preferred alternatives identified provide the basis for defining the components and costs of actions required to restore or compensate for the ecological resource injuries caused by the Tampa Bay oil spill.

**Selection Criteria** - The following criteria were used in the Trustees' qualitative evaluation of restoration alternatives:

Results of actual or planned response actions - Considered the extent to which response activities restored an injury or loss.

Relationship to assessed injury - Considered the nature and extent to which a restoration action would address the natural resource injuries that occurred as the result of the spill, including those resulting from response actions. This includes the extent to which benefits of the action would be on-site, in-kind, or would be otherwise comparable in nature, scope, degree and location to injuries that occurred.

Relationship to natural recovery - Considered the extent to which implementation of a given restoration alternative would reduce the time it takes an injured resource to recover to baseline and the ability of the resource to recover with or without alternative actions.

Consistency with restoration objectives - Considered the extent to which a given approach to restoration achieves restoration objectives identified for the injured resource.

Consistency with community objectives - Considered the degree to which a given restoration alternative is consistent with objectives for protection or enhancement of natural resources in the impacted watershed which are the subject of community-wide consensus. Such objectives may be found in National Estuary Program - Comprehensive Conservation and Management Plans or other community-based planning documents for the impacted watershed.

Technical feasibility - Considered both the likelihood that a given restoration action will succeed in a reasonable period of time, and the availability of technical expertise, programs and contractors to implement the considered action. This factor includes, but is not limited to, consideration of prior experience with methods or techniques proposed for use, availability of equipment and materials, site availability and logistical difficulty.

Site requirements - Considered and compares the extent to which physical, biological or other scientific requirements of proposed restoration actions can be met by available sites.

Potential for additional natural resource injury - Considered the risk that a proposed action may aggravate or cause additional natural resource injuries.

Multiple benefits - Considered the extent to which a given restoration action will address more than one natural resource injury or loss.

Sustainability of a given restoration action - Considered the vulnerability of a given restoration action to natural or human-induced stresses following implementation, and the need for future maintenance actions to achieve restoration objectives.

Consistency with policies and compliance with law - Considered the extent to which the action is consistent with relevant Federal and State policies and complies with Federal and State laws.

Cost of restoration - Considered the relationship of costs associated with a given restoration alternative to the benefits of that alternative and the ability to achieve restoration objectives. Other factors being substantially equal, the Trustees give preference to the less costly restoration approach.

The Trustees have included the following cost factors in developing and evaluating restoration alternatives.

- Concept design and preparation of engineering specifications;
- Trustee administrative activity, including public review processes, contracting, direct and indirect labor costs, administrative overhead, and restoration oversight.;
- Site acquisition; e.g., costs associated with purchase, easements, environmental audits, title searches, property title transfer, etc.;
- Permitting and other procedural requirements, e.g., costs associated with Environmental Assessment/Environmental Impact Statement preparation, protected species consultations and permits, cultural resource surveys, contaminants screening, site preparation and "Section 404"



dredge permits, biological material collecting or planting, special land use or zoning requirements, equipment transport, materials disposal, landfill use, etc.;

- Project construction, e.g., direct and indirect labor costs, costs associated with equipment acquisition and transportation, planting material acquisition, special logistical support, administrative overhead, etc.;
- Performance monitoring, e.g., costs associated with post-restoration monitoring to document project performance according to design objectives; and
- Contingency funds, e.g., costs associated with project maintenance, mid-course corrections, catastrophic events, performance failures, etc.

Costs of selected restoration actions will be developed utilizing data from similar projects in the Tampa Bay area, government estimates, cost estimates developed through surveys of contract service providers, and other available sources of information.

#### 4.0 ASSESSMENT PROCEDURES AND RESTORATION PLAN FOR IDENTIFIED ECOLOGICAL INJURY CATEGORIES

Section 4.0 presents the assessment and restoration plan for each ecological injury category.

#### 4.1 Mangroves

##### 4.1.1 Overview of Preassessment Activities and Findings

Mangroves are critical coastal habitats that support many other important natural resources such as birds, finfish, and shellfish, and are known to be vulnerable and sensitive to oiling. Mangrove-forested islands around Mullet Key in lower Tampa Bay and in Boca Ciega Bay inside of John's Pass (Elnor Island, Rookery, and Bird Keys) were exposed to oil from this incident.

Survey of oiled areas - Field evaluations immediately following the spill by DEP oil spill coordinators, a supervisor from DEP's contract survey firm, and RP technical representatives (the "field group") collectively identified and marked (flagged) all mangrove areas that were "moderately to heavily oiled" for further delineation using professional land survey methods. "Moderately to heavily oiled" was defined by the field group as "areas of mangroves which exhibit more than two-inch bands of oil on the trunk, branches and prop roots of the trees." The field group also decided that mangroves exhibiting only a one-to-two inch wide band of oil on the trunks, branches and prop roots would not be included in the survey. Areas below this threshold, i.e. areas lightly oiled, were considered by the field group to be at low risk of significant injury. These lightly oiled areas were not surveyed to avoid additional physical injury to mangrove aerial roots and any disruption of bird nesting activities in the mangroves by the surveyors.

Genesis Group, Inc., a certified land surveyor and DEP's contract survey firm, implemented the survey to precisely delineate these areas. This survey documented the following moderately to heavily oiled areas:

Bonne Fortune Key (at Ft. DeSoto Park) .....	24,039 square feet
Elnor Island .....	93,393 square feet
Little Bird Key .....	29,677 square feet
Jungle Prada Area .....	2,769 square feet
Rookery Key* .....	90,986 square feet

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Total ..... 240,864 square feet  
= 5.53 acres

(\*Note: Rookery Key was not surveyed to avoid disrupting the nesting birds. The field group, after consultation with the Florida Game and Freshwater Fish Commission biologists, agreed an estimated 80% moderate to heavy oiling of Rookery Key had occurred, which has a total area of 113,732 square feet)

Aerial infrared photography - Because oiling of the mangroves and other wetland plants was likely to result in stress and some mortality, the Trustees initiated color infrared aerial photography of affected areas as a means of documenting changes in oiled shoreline vegetation over time. Vegetative stress and mortality can be detected and documented using color infrared photography by recording changes in the color of the image of the affected plants in the infrared spectrum of radiation. The change in color is caused by reduction of the photosynthetic chlorophyll in the leaves of stressed plants. As this may take some time to occur, pre-change baseline photos are useful for comparison. Accordingly, immediately after the spill, on August 17, 18, and September 3, 1993, before any change in the infrared signature of the oiled areas was expected to appear, "baseline" color infrared aerial photography of all coastal

vegetation in affected areas was conducted by I.F. Rooks, Inc. of Plant City, FL. The aerial color infrared photography has been continued into the assessment phase. The results are summarized in Section 4.1.4.

Ground studies of oiled mangrove islands - The oil carried into the mangrove islands was expected to cause some injury to all life stages of the exposed mangroves, to algae and invertebrates attached to the bases of the mangroves, and to motile animals using the mangrove trunks, aerial roots, and associated sediments. The Trustees retained Coastal Zone Analysis (CZA), a firm with extensive experience in assessing injuries to oiled mangroves, to assist the Trustees in developing and conducting injury studies for the mangrove islands. The first field observations were conducted on August 18 and 19, 1993 at oil-exposed mangroves in the Ft. DeSoto (Mullet and Bonne Fortune Keys) area, and on the islands inside of John's Pass (Elnor Island, Rookery, and Little Bird Keys). Elnor Island has two parts, referred to in this document as Elnor Front (western part) and Elnor Back (eastern part). Previous scientific studies of mangrove response to oiling and cleanup actions have shown that indicators of stress and mortality may take 2 to 4 years to become apparent. Thus, plans were initiated allowing for detailed field studies of the mangroves for up to 4 years, if necessary. The study plans were structured to include both oiled sites and unoiled sites near Tierra Verde Key just north of Mullet Key and at Veterans Memorial Park near John's Pass. The study includes the systematic collection of data to characterize and monitor:

- Changes to mangrove forest structure, including species composition and age classes, and their relative exposure to oiling,
- Oil penetration and persistence into the island interior and down into the associated sediments,
- Plant survivorship by species and age class,
- Effects of oil on red mangrove propagules (seeds that sprout while still on the tree, then fall),
- Observations of other causes of injury related to the spill, such as cleanup and booming operations, and
- Observations of wildlife use of the habitat and exposure to oil.

The earliest results from these studies, available in January 1994, indicated that a few of the heavily oiled red mangroves were already dead or dying (defoliated), with most mortality occurring in the younger age classes and the propagules in the most heavily oiled areas. More than 50% of the pneumatophores (aerial root structures that extend above the sediment surface and exchange gases for the plant) of the black mangroves in the heavily oiled areas were dead, as indicated by sloughing of the pneumatophore outer coat or "skin". Calculations indicated that more than 10,000 juvenile plants were already dead in the oiled areas, and more mortality was expected given the poor condition of many of the surviving plants.

#### 4.1.2 Definition of Injury

The Trustees have evaluated a number of possible injuries to mangroves caused by exposure to the discharged oil, including mortality of mangrove plants, impairment of the mangroves' ability to reproduce, and population reduction in the associated plant and animal community. These injuries result in loss of ecological services such as photosynthetic production, island or shoreline physical stability, bird nesting or roosting capacity, and nursery functions for fisheries.

Based on field observations and the considerations described below, the Trustees define injury to mangroves as the total number of acres of mangroves exposed to oiling sufficient to cause injury or loss of ecological services as described above. The Trustees will determine the amount of acres oiled and losses in ecological services using methods described below.

#### 4.1.3 Key Factors in Assessing Injury

The following factors are especially important in determining the nature and extent of the mangrove injury.

Area, duration and degree of exposure - The extent to which mangroves suffer adverse effects from oil is related to the degree and duration of oiling. Another factor that affects the degree of injury is the portion of the mangrove plant (trunk or stem, aerial roots, leaves) or sediments that are oiled or physically injured.

Species and age classes of oiled mangroves - Each species of mangrove (red, black, and white) has a different physiology that affects its susceptibility to injury from oiling. This is also true of the different age classes of the plants such as propagules, seedlings, older juveniles, understory and canopy adults.

Identification and duration of ecological services lost - This information is needed to plan the appropriate type of resource restoration and to scale it fairly.

#### 4.1.4 Injury Assessment Method

After evaluating information available in January 1994, the Trustees determined that significant injury to the mangroves had occurred and that injuries would continue to become apparent in the near future. Because of the extent of the injury and the physical and ecological complexity of mangrove habitat, simplified methods of injury assessment were considered inadequate. Trustees continued or initiated studies described below to preserve ephemeral data for use during the assessment. The data generated by these studies includes information needed to develop a technically based assessment of the injuries sustained by the mangrove habitat. This information addresses the key factors discussed in Section 4.1.3. Thus, the Trustees will assess and quantify the injury to mangroves in terms of the ecological service reductions occurring in the oiled acres of mangroves, and will characterize those reductions in services based on quantitative and qualitative information provided by the studies described below.

Detailed Physical Survey - The Genesis Group land survey of the oiled mangrove habitat on Elnor Island was repeated in the fall of 1994. Both CZA and Genesis Group participated in the repeat survey in order to correlate the data generated by these two contractors. This coordination allowed information on the degree of oiling to be related directly to the evidence and observations of injury to the mangrove community, and ensured no overlap or gaps in the determination of injured areas.

Ground Injury Study of Oiled Mangrove Islands - The study of the mangrove-forested islands initiated by CZA in the weeks following the oil spill was continued. Major field data collection by CZA has been conducted in October 1993, January 1994, April-June 1994, November-December 1994, March-April 1995, and October-November 1995. Some CZA field work related to detecting or documenting sub-lethal injuries to mangroves was conducted at monthly intervals between fall 1994 and April 1996. The CZA studies included areas with all degrees of oiling (from sheen to heavy). The CZA studies were used in conjunction with the Genesis surveys to ensure that all exposed areas were assessed for injury. Preliminary results of the CZA studies were presented in the following reports:

- "The 10 August 1993 Tampa Bay Oil Spill: Injury Assessment for the Mangrove Keys inside John's Pass, Final Report: Findings through June 1994, prepared September 14, 1994"
- "The 10 August 1993 Tampa Bay Oil Spill: Injury Assessment for the Mangrove Keys inside John's Pass: Update of Findings through December 2, 1994, prepared February 23, 1995"

- "The 10 August 1993 Tampa Bay Oil Spill: Injury Assessment for the Mangrove Keys inside John's Pass: Update of Findings through April 19, 1995, prepared May 30, 1995"
- "The 10 August 1993 Tampa Bay Oil Spill: Injury Assessment for the Mangrove Keys inside John's Pass: Final Report, Findings Through January 1996, prepared June 21, 1996"

The final CZA report prepared June 21, 1996 included all CZA mangrove injury findings. Below is a summary of these findings.

- A total of 14.4 acres of mangrove forest at the islands within John's Pass were oiled, including 9.2 acres with light oiling, 4.3 acres with moderate oiling, and 0.9 acres with heavy oiling.
- Oil stranding on sediment was heaviest on Elnor Front's west and northwest faces and on Elnor Back's northwest face. Oil and oil patty stranded throughout the outer fringe, penetrating to interior raised berms or upland areas.
- Overwash islands and areas (i.e., water at high tide passes completely through), such as Little Bird Key, had little oil stranding on sediment. In these areas, oil was deposited on mangrove surfaces, often in discrete bands.
- At lightly oiled sites, most or all visible oil disappeared from the sediments within six months, and from mangrove plant structures within 15 months after the spill. Heavily oiled sites had appreciable amounts of oil on and in sediments and on mangroves more than two years post-spill.
- The presence of residual surface and buried (to 20 centimeters deep) oil within the mangrove sediments was investigated in November 1994 and March 1995 at random quadrats (sample plots) in heavily oiled areas on Elnor Front, west and north-west faces (EF-W and EF-NW). In November 1994, oil was visible on 19% of surface sediments and buried oil was detected in an additional 29% of the areas sampled. Less oil was detected on the surface between March and September 1995 (< 1 to 3%), but buried oil was detected at an additional 14-30% of the area sampled. Reductions in the amount of visible oil with time may reflect burial by shifting sediments. Observations following storms or seasonal shifts in tidal amplitude have shown that some of the buried oil may become reexposed.
- Sublethal injury and mangrove mortality were associated with heavy oiling of sediments and/or plant surfaces such as apical meristems or aerial roots.
- Mortality of all three species of mangroves occurred at the most heavily oiled site (EF-NW, 9% of all stems), with the greatest mortality to red mangroves (23% of marked trees). Marked deterioration in tree condition has been observed in some surviving trees and may indicate that additional mortality may occur in the future.
- Approximately 9% of adult stems died on the most heavily oiled section of Elnor Front Key (northwest face) and there were losses of major branches in additional trees. The same area dropped significantly in canopy height and had a significantly lower canopy standing crop of leaves.
- There was significant partial mortality of red mangrove prop roots and black mangrove pneumatophores on heavily oiled sections of both Elnor Front and Elnor Back Keys. Additionally, there was a significant drop in leaf size and in production of red mangrove leaves, wood and

propagules at these heavily oiled sites. On Elnor Front Key, part of the excess mortality of black mangrove pneumatophores may have been due to collateral injury from manual removal of oil patty.

- Juvenile mangrove mortality was approximately 23,500 individuals at the three most heavily oiled keys, two years post spill.
- The presence of oil patty in sediments significantly decreased the survival of planted red mangrove propagules.
- Successful recruitment of mangrove seedlings was low at both oiled and unoled sites through the fall of 1995. Mortality of seedlings in oiled areas was higher than for unoled sites.
- The abundance of algae and invertebrates growing attached to mangrove surfaces, and of molluscs and crabs living in mangroves was reduced at moderately to heavily oiled sites in 1993. Observations suggested most, but not all, had returned by November 1995.
- Between August 1993 and February 1996, fifty-nine species of birds were positively identified in oiled mangroves or on sand/mud flats around the shores of oiled mangroves. Fourteen of these species are listed as endangered, threatened, species of special concern or as candidates for listing by either the State of Florida Game and Freshwater Fish Commission or the United States Fish and Wildlife Service.

The above observations indicate that injury and loss of ecological services have occurred in the oiled mangroves. The results of the CZA mangrove injury study and the physical survey by the Genesis Group will be the primary information used to quantify the injury to mangroves.

Aerial Infrared Color Photography - Aerial infrared color photography was continued for mangroves and salt marshes only in areas expected to show vegetative changes sufficient to be detected by infrared photography. These areas included the John's Pass and Veterans Park areas of Boca Ciega Bay. The aerial infrared photographs did not detect injuries in these areas beyond or in addition to what ground studies revealed. As a result, they were discontinued after November 1994.

Evaluation of Residual Oil - In addition to the investigation of buried oil discussed above, the injury potential of residual oil in several habitats on and around Elnor Island, including sediments within the mangroves, was evaluated for the Trustees in the cooperative study by the University of South Florida and Mote Marine Laboratory (USF/Mote). Field sampling by USF/Mote was conducted June 20 and 21, 1994 and a final report submitted to the Trustees on February 24, 1995 (Van Vleet et. al, 1995). The study found residual oil persisted in the mangrove sediments. USF/Mote reports that the oil was generally found in discrete globules and that natural decomposition of the oil varied greatly. Some oil had lost the most toxic and volatile fractions such as the naphthalenes and polyaromatic hydrocarbons (PAHs), but the oil in the core sample (M2D) from mangrove sediments on the west side of Elnor Front showed little change since stranding in August 1993, retaining the toxic naphthalenes and PAHs.

#### **4.1.5 Damage Assessment Method**

The Trustees will assess damages for mangrove injuries caused by the Tampa Bay oil spill based on the costs of any on-site actions necessary to facilitate recovery of the injured mangroves, plus the costs to create mangrove services equivalent to those lost pending resource recovery. The Trustees will use Habitat Equivalency Analysis (HEA) in making the latter determination.

HEA is a restoration-based approach to determining damages, as it provides a quantitative tool to define compensation for the injured mangroves in terms of created, in-kind resource acreage. Mangrove habitat is one of several specially protected coastal wetland types within the Tampa Bay estuary system. Technology is available and has been successfully applied to effectively and economically create mangrove habitat.

HEA allows the application of information derived from the injury studies to estimate the quantity of mangrove habitat necessary to functionally replace the ecological services lost as a result of the injuries to mangroves caused by the spill. HEA is appropriate for use where service losses are primarily ecological and the creation of habitat like that injured is technically feasible.

To apply HEA, specific input parameters must be determined from data and information being used to define the injuries suffered by the mangroves. The HEA formula converts the injury to the acres of oiled mangroves into the level of ecological services required to replace the services lost. The replacement level of services is expressed as the number of acres of mangroves that need to be created to replace those services. HEA takes into account the time it takes both impacted and created habitat areas to reach full productivity. The field studies were designed to provide necessary information and input parameters to the HEA.

The input parameters for applying the HEA are listed below. The Trustees will determine the final inputs using a combination of field measurements, literature review, and technical expertise and judgment.

Measure of Mangrove Oil Exposure - This input is specified in terms of area and degree of oiling.

Percent of Ecological Services Lost Due to Oiling or Response Efforts - This input is selected based on field measures of mortality and sub-lethal injury, previous experience with mangrove injury from oiling, literature review, and technical expertise and judgment. Ecological services may be subdivided to reflect separate injuries to various components of the habitat such as different mangrove age classes (adult canopy trees, understory trees, seedlings, and propagules), attached algae and invertebrates, motile invertebrates and fishes, and sediment-dwelling biota.

Number of Years to Full Recovery - This parameter addresses the number of years needed by the oiled mangroves to return to their pre-discharge level of ecological services. Various components of the habitat can take different times to recover.

Functional Form (Shape) of the Recovery Curve - This input expresses the pattern and pace of recovery of the injured habitat. The simplest form of this parameter uses a linear recovery function for all services. This generally gives sufficient accuracy for HEA, however, alternate recovery curves could be used, if necessary or appropriate.

For the Restoration Project, Time to Full Ecological Service Flow - This input addresses the number of years after creation of habitat for it to reach full ecological service flows. The identification of this period is dependent on certain aspects of the candidate restoration action(s).

For the Restoration Project, Form of the Maturity Curve - This input represents the pattern and pace of development and growth to maturity for the created habitat.

Relative Level of Services Produced by Created vs. Natural Mangrove Habitat - This parameter allows adjustment for the fact that created habitat may not provide the same level of ecological services as the pre-discharge natural habitat, even after reaching full maturity.

Additional discussion of HEA can be found in "Habitat Equivalency Analysis: An Overview" (NOAA 1995).

#### **4.1.6 Restoration Plan**

As noted above, mangroves in Boca Ciega Bay have suffered injuries as a result of exposure to oil from this spill. The objectives of restoration planning for mangroves are to:

- (1) determine what actions, if any, are necessary or appropriate to enable or facilitate the recovery of mangroves at the site of injury; and
- (2) determine what actions, if any, are appropriate to replace or acquire the equivalent of the ecological services lost due to exposure of mangroves to oil from the Tampa Bay spill, and to restore these services or compensate the Boca Ciega Bay ecosystem for this loss.

#### **A. Restoration Actions for Resource Recovery**

This section considers the actions that may be required or appropriate to directly restore or facilitate the recovery of the injured mangroves. Mangroves that were directly exposed to oil are being monitored to determine if conditions develop or occur, such as the loss of mature trees, immature understory trees, seedlings, or shoreline stability, which would warrant direct intervention to facilitate recovery or prevent additional losses of mangrove resources. If needed, sediment analyses and trial planting studies could be used to provide information on residual sediment contamination, toxicity, and receptivity for restoration.

#### **Alternatives Considered:**

The following alternatives were considered for direct mangrove restoration:

- 1 - No action - This alternative would involve no direct intervention to restore the resource. While ongoing management programs, cleanup activities, and natural processes may assist or provide for the natural recovery of this resource, no additional actions are proposed under this alternative.
- 2 - Additional actions to remove residual oil - Some oil remains in sediments in and around the impacted mangroves. Where field assessment information indicates that residual oil is inhibiting or retarding the natural recovery of the mangrove community, consideration of additional removal actions may be appropriate.
- 3 - On-site maintenance actions - Maintenance actions may be appropriate where natural recovery processes on-site are physically limited, inhibited or threatened by debris movement, erosion, exotic species encroachment or other conditions. Implementation of this alternative will include monitoring to determine the need for additional site stabilization actions. When indicated by monitoring results, actions to maintain and protect the site, such as removal of debris, removal of competitive species or replacement/creation of appropriate substrate to control erosion (such as through spartina or mangrove plantings), may be needed to eliminate risks of further injuries to the mangrove community or to facilitate the recruitment and recovery process.
- 4 - On-site planting of mangrove propagules or nursery-grown understory plants - Direct plantings may be appropriate to ensure that mangrove replacement occurs or to expedite the recovery period.



- 5 - Successional mangrove replacement or recovery through salt marsh planting - The establishment of *Spartina alterniflora* marsh through planting has been shown to effectively facilitate the establishment or recovery of mangroves in areas with opportunities for natural recruitment of mangroves. Under this approach, mangrove recovery or replacement follows the establishment of the salt marsh. Actions to control invasive or competitive exotic species may be included in this approach until this successional process for restoration yields a mangrove-dominant community.
- 6 - Successional mangrove replacement or recovery through seaward oyster reef creation or enhancement - Like the previous alternative, this approach to restoring or replacing mangroves capitalizes on the enhanced opportunity for mangrove restoration which may occur incident to the creation or enhancement of fringing oyster reefs.

#### **Evaluation of Alternatives:**

During the assessment the Trustees became concerned about potential further injury to the oiled mangrove islands due to erosion of fringing oyster reefs. Exposure to residual asphalt and leaching oil caused oyster mortality and subsequent oyster recruitment failure. As a result, oyster reefs fringing the mangrove areas became unstable and risk of erosion of nearby mangroves increased. Thus, a replacement of the fringing oyster reef in some areas was completed. Further information on this action is provided in Section 4.7 (Shellfish Beds/Ecological Injuries). This action was considered critical where breakup of consolidated cultch was exposing mangroves to increased erosional forces and potential mechanical injury from shell debris. Implementation of this action removed asphalted cultch and replaced it with clean, consolidated cultch material to provide a substrate to encourage natural spat settlement and oyster community re-establishment, and also a natural revetment reducing erosional forces for the mangrove islands. Because on-site maintenance actions were required to adequately protect the mangrove island community from additional injuries, the "no action" alternative is not appropriate.

The removal of residual oil from within the mangrove prop roots and pneumatophores would eliminate a source of continuing stress to these resources. However, the potential for additional mechanical injury to the trees from this action risks further injury to the mangroves. The potential for doing more harm is considered to outweigh the advantages from this action. Where mortality of individual trees has occurred at discrete locations, the removal of the dead tree(s) and any oil in the associated substrate has been completed to facilitate natural recruitment and recovery. These actions will continue, provided they can be conducted without adversely impacting adjacent mangroves.

An ongoing regime of maintenance to facilitate recovery does not appear to be necessary as neither debris nor exotic species appear to be a significant factor limiting mangrove community dynamics on these islands. Some incidental removal of accumulated debris from the site could be included as a preventative or aesthetic measure during any on-site work. However, care would need to be exercised to ensure human actions and equipment involved with removal activities did not adversely impact the surrounding mangroves and seagrasses. The selected maintenance action should have less environmental impact on mangrove recovery than no action.

Direct planting on-site remains a technically feasible alternative for replacing the loss of individual mangroves. However, current levels of mortality on the islands seem to be insufficient to warrant a full-scale planting project. Limited planting of available red mangrove propagules can be accomplished in areas with red mangrove mortality. Ongoing monitoring of the mangroves will allow assessment of the success of natural recruitment and the need for supplemental plantings. Although care would need to be exercised to ensure human actions and equipment involved with mangrove planting activities did not adversely effect the surrounding mangroves and seagrasses, environmental impact is anticipated to be minimal.

The alternative of planting salt marsh to facilitate successional marsh/mangrove development is becoming the preferred technique for establishing mangrove communities among restoration experts. This alternative may be considered to facilitate mangrove recruitment and to stabilize the island perimeter and "blow-out" areas, provided natural elevations permit the establishment of salt-marsh plants.

All of the on-site restoration alternatives considered above might cause minor, short-term adverse environmental consequences. During implementation there would be short-term risk of resuspension of oil, physical impacts such as increased erosion and damage to vegetation, and loss of mangrove or other nearby habitat and services for birds and aquatic life. While these short-term adverse impacts may occur, they would be minimized by careful planning and implementation of restoration activities and there would be an overall net benefit to the physical and biological environment after the construction phase is completed.

Section 2.2 above provides a general discussion of the Tampa Bay physical, biological and cultural environment. Sections 4.1.1 and 4.1.2 provide a specific discussion of mangrove island impacts. Historical maps show that Elnor, Rookery and Little Bird Keys have been in the bay since the 1880's. There are no known historical or archaeological resources present on these sites. There also are no records at the Florida Historic Preservation Office indicating that any archaeological work has been done on these islands. There are therefore, no impacts anticipated to the cultural environment as part of any of these alternatives.

#### **Selected Alternative(s):**

The Trustees identified the need to take emergency action to stabilize the mangrove islands to facilitate their natural recovery (Elements of Alternative 2, 3 and 6). These actions addressed the breakup and continuing loss of the fringing oyster community, conditions that exposed the mangrove islands to increased erosional forces and residual leaching oil.

The Trustees will continue to monitor the conditions affecting natural recovery of the injured mangroves, and will take additional on-site actions as necessary. Trustees will consider planting salt-marsh grasses or mangrove propagules, as appropriate, at selected locations along the edges of the three mangrove islands, to the extent permitted by natural elevations, to further stabilize substrate and facilitate natural mangrove recruitment (consistent with Alternatives 4 and 5, as needed). The limited access required to hand plant mangrove propagules and marsh grass along the fringing areas of the mangrove islands is not expected to impact this environment.

#### **B. Compensatory Restoration Alternatives**

As a result of exposure to oil, ecological services provided by mangroves have been lost. These service losses will be experienced until the injured mangroves recover to pre-spill conditions. The following alternatives to replace or acquire the equivalent of these lost services have been considered. The appropriate size or scale of a project(s) under any of these alternatives would be defined using the HEA method discussed previously.

#### **Alternatives Considered:**

1 - Enhancing or expanding an existing mangrove community - This alternative would focus on mangrove areas which have been stressed by human activities such as cutting or changes in elevation and water flow, which have allowed invasion of exotic competitors or resulted in depressed productivity. This

alternative would expand the size of, or improve conditions in, an existing mangrove community. This could be accomplished by actions such as adjusting land elevations, controlling exotic or invasive species, or converting shoreline or upland areas for this purpose. Depending on the location of existing mangrove communities, this alternative could include costs to acquire land or require authorized changes to publicly held shorelines or upland areas.

2 - Creating a mangrove community on a spoil island - This alternative would involve ecological enhancement through the creation of a new mangrove community on an existing, publicly owned dredge spoil island in Boca Ciega or lower Tampa Bay. Creating a mangrove community on an island site would maximize the similarity between the services being replaced or acquired and the island-based services lost.

3 - Incorporating appropriate acreage or features for mangrove creation into a coastal wetland habitat restoration project within the impacted watershed - This alternative, as part of an approved habitat restoration project, would contribute to converting degraded/developed sites back to productive native mangrove habitat. The enhancement of other habitat restoration projects being conducted in the area (e.g., SWIM program or similar projects), or the implementation of a complementary new habitat creation or restoration project, may provide an appropriate opportunity to create additional mangroves. This may occur through direct plantings or through design features such as salt-marsh planting, which facilitate the natural successional recruitment and establishment of mangroves at project sites. Such an approach may also incorporate compensatory elements from other natural resource injury categories.

4 - General water quality improvement project - This alternative addresses community infrastructure which influences human impacts on water quality, which in turn impacts the ecological community in the entire Tampa/Boca Ciega Bay system. This would apply the monetary equivalent (i.e., the costs to create or enhance appropriate mangrove acreage) to fund or contribute to a water quality improvement project in the Boca Ciega or lower Tampa Bay watersheds. Such projects improve the overall health of the bay ecosystems and promote natural improvements in the size and ecological quality of mangrove communities in the watershed. Projects appropriate for consideration under this alternative would include modifications to the system of stormwater and sewage outfalls into the bays, construction of surface runoff catchments, and culvert enlargements. These types of projects would facilitate water exchange, reduce siltation and nutrient loading from stormwater runoff, reduce contaminant runoff, and generally improve the water quality within the bay systems, which would directly contribute to the overall health of resident mangrove communities.

5 - No action or compensation for the interim losses to mangroves - This alternative focuses primarily on the impacted mangrove islands and their associated services. This alternative would be appropriate where no measurable or significant interim losses occurred as a result of the oil spill, or where actions to assess compensation for mangrove injuries are not cost-effective or technically feasible.

#### **Evaluation of Alternatives:**

The enhancement of an existing mainland mangrove community would provide the biological basis for augmenting ecological services similar to those impacted by the spill. This could be accomplished by removal of exotic species (e.g., Brazilian Pepper) or adjusting slope and elevations of shoreline adjacent to existing mangrove stands to facilitate their expansion. This alternative is technically feasible and consistent with ongoing activities in the Boca Ciega watershed. The cost and practicality of this approach would need to be evaluated on a site-by-site basis relative to ownership and land use. The impacts to surrounding ecological communities would be expected to be minimal for exotic species removal, when done by hand. If more aggressive methods are employed to enhance existing mangrove communities, including use of heavy equipment to modify slope and elevations of adjacent shorelines,

specific actions would be required to ensure that the ecological impacts would be localized to the areas being enhanced. An interim decrease in water quality adjacent to the construction site could be expected where there is a need to use heavy equipment or other means to remove exotics and/or to change shoreline slope elevations. These impacts will need to be minimized and contained through the use of booms and other controls during construction and subsequent revegetation. While human use of the acres being returned to mangrove stands will be constrained, there are no negative impacts anticipated to the cultural environment as a result of this action.

The alternative of creating a spoil island mangrove community, while meeting restoration objectives, would likely involve higher logistics costs for project implementation than would a comparable land-side site (e.g., higher transportation costs for moving people and equipment to and from the project site). A mangrove creation project could be included as a beneficial use for a new spoil island created incidental to scheduled or permitted navigation channel dredging. The design requirements for the mangrove project and associated environmental impacts of this approach would need to be addressed during the dredge and fill (sec. 404) permitting process. The siting of a mangrove project on an existing spoil island would have to consider potential displacement of current uses, such as recreational boating, future spoil placement, and bird nesting. Additional ecological considerations associated with the use of existing spoil island would be the potential for interim water quality decreases adjacent to the site during construction activities, potential for damage to existing seagrass beds, and potentially increased boat traffic through sensitive areas for construction. These potential impacts will need to be constrained through the use of booms, designated access routes, and other controls during construction and the subsequent revegetation period. While human use of the areas being planted with mangroves will be constrained, there are no negative impacts anticipated to the cultural environment, since these are man-made sites with no historical cultural uses.

Incorporating a mangrove community into a habitat restoration project is similar to the types of actions proposed in the prior alternatives, but would involve modifications (re-engineering) to ongoing or new projects in the bay to enhance the mangrove component. This alternative would facilitate restoration where compensation is received as a cash payment that could be used to supplement existing state or local restoration program actions (e.g., SWIM or similar programs). This alternative, as part of a larger habitat restoration project, could potentially impact local water quality and expand the impacts on adjoining areas during the construction phase. The use of booms, designated access routes, and other controls during construction and the subsequent period required for revegetation, could be used to control the impact zone. Specific ecological impact controls would be addressed as part of the requirements for the complete project. There are no negative impacts anticipated to the cultural environment as a result of actions associated with this alternative, since most project sites are in previously disturbed areas.

An out-of-kind water quality project would indirectly contribute to the replacement of lost mangrove ecological services. Improving water quality in Boca Ciega or lower Tampa Bays would increase biological productivity from existing mangrove communities. It would also contribute to enhanced productivity of other coastal habitats, including facilitating the continued recovery of seagrasses. The direct link between these types of projects and mangrove services would be difficult to measure unless the project had a narrowly targeted impact area that included mangroves. The on-site consequences of water quality projects associated with this alternative would be addressed through the state permitting process. Most of these projects would be located in coastal and upland areas which would include standard construction control requirements such as run-off controls to prevent short-term impacts from siltation and water quality degradation. These types of projects improve the overall health of the bay ecosystem and indirectly promote natural improvements in the health and productivity of the mangrove communities. There are no anticipated negative cultural impacts associated with this alternative.

The "no action" alternative is not acceptable since a significant quantifiable injury to mangroves did occur, and compensation for interim mangrove service losses can be determined at a reasonable cost.

With the exception of no-action, any of the other alternatives will contribute to the overall recovery of many of the natural resources injured by the oil spill. The alternatives that include an in-kind component to enhance or create mangroves represent more timely and direct means for replacing the ecological services lost than implementing general water quality improvement measures. Unavoidable adverse effects for all alternatives would be minimal and short-term.

**Selected Alternative(s):**

The Trustees' selected alternative is to create or enhance mangroves in a mainland area adjacent to, or as a complement to, ongoing or proposed restoration actions within Boca Ciega Bay. Such a project would be designed to provide a successional salt marsh-to-mangrove community, a developmental sequence that follows natural processes. This is a proven technique for mangrove restoration and is the most cost-effective compared to other options. This selected action would directly address the service losses of the injured mangrove community and secondarily contribute to overall improvement of water quality in Boca Ciega Bay. The project would require site preparation such as substrate elevation adjustments, hydroperiod and water exchange improvements, exotic or invasive species removal and control, planting of salt-marsh vegetation, and subsequent natural recruitment and/or supplemental direct planting of mangroves. This type of project is consistent with both natural resource and community restoration objectives, as reflected in the ongoing programs within the Tampa Bay/Boca Ciega Bay system to restore degraded habitats and water quality (e.g., the Florida program SWIM). This project will have multiple benefits in that it will provide salt-marsh services during the early successional stages and will contribute indirectly to improved seagrass recovery through improved water quality. The created mangroves will provide habitat and foraging services to birds as replacement for any such services lost due to the oil spill, and will enhance the bird populations in the bay system by providing additional nesting areas. Short term losses of ecological services would be experienced at the project site during construction. Impacts on surrounding areas would be minimized by the use of booms, and other control mechanisms. There are no cultural impacts associated with this alternative, since most project sites are in previously disturbed areas.

## 4.2 Seagrasses

### 4.2.1 Overview of Preassessment Activities and Findings

Seagrass beds in Tampa Bay are composed primarily of 5 species of marine non-emergent plants: (1) turtle grass (*Thalassia testudinum*), (2) shoalgrass (*Diplanthera wrightii*), (3) manatee grass (*Syringodium filiforme*), (4) widgeon grass (*Ruppia maritima*), and (5) *Halophila engelmannii*. These plants and others found in seagrass beds provide a variety of ecological services, including habitat and food for juveniles and adults of many species.

Records from the spill response, including oil trajectory maps generated by NOAA and FMRI (see Section 4.3, Water Column for details) indicate that oil floated over seagrasses around Mullet and Egmont Keys, then moved out of Tampa Bay into the Gulf of Mexico. A subsequent storm system pushed oil ashore along Pinellas County barrier islands and tidal inlets on August 14 and 15 as shown in Figure 3.

As this weathered oil contacted and picked up sediments on the shore and intertidal areas of the bay, it formed oil mats that were heavier than seawater. Some oil became stranded in seagrass beds surrounding the mangrove islands just inside John's Pass, particularly around Elnor Island. Cleanup crews were only partially successful in removing this submerged oil.

The floating oil and submerged oil represented different mechanisms for exposure and seagrass injury. These different circumstances for exposure and injury are identified and discussed separately in this section.

**Submerged or Heavy Oil Exposure:** Seagrass areas inside John's Pass were tagged by the field group for delineation in the Genesis Group survey (described generally in Section 4.1, Mangroves) based on any one of the following injury conditions:

- Presence of observable oil, generally present as a layer of 1/2" to 4" thick;
- Presence of oil "mousse" patties (an oil-water emulsion resembling chocolate mousse), including those covered with silt;
- Areas of manual cleaning or vacuuming prior to the survey; and
- Areas of mechanical denuding by boats, barges or other cleanup equipment and activities.

The Genesis Group survey of these areas documented a total of 110,519 square feet (2.54 acres) of seagrasses that were moderately to heavily oiled or otherwise lost as a result of this spill.

Trustee technical representatives recognized that a method would be needed to assess the seagrass bed loss over time to determine its period of loss and rate of recovery. Trustee technical representatives decided to use analysis of real color aerial photography and mapping for this purpose. The SWIM program of the Southwest Florida Water Management District (SWFWMD) routinely conducts aerial seagrass mapping using real color, high-resolution photography. These surveys were conducted prior to the spill in late summer 1988, 1990, 1992, and after the spill in 1994. These surveys include the areas of seagrass affected by this oil spill. These aeriels, in combination with the Genesis Group survey results, were used by the DEP-FMRI aerial photo-interpretation staff to map the baseline and post-spill seagrass beds in the area of Elnor Island. The color infrared aerial photography which was initiated to document shoreline vegetation changes (discussed in Section 4.1, Mangroves) was also used for

seagrass analysis, but factors such as sunlight angles, water depth and water clarity affect its utility for seagrass mapping.

**Floating Oil Exposure:** DEP-FMRI, using oil trajectory and seagrass habitat mapping in a Geographic Information System (GIS), determined that over the course of the incident approximately 255 acres of seagrasses were exposed to floating oil in Tampa Bay near Mullet and Egmont Keys and in Boca Ciega Bay near John's Pass. Exposure of seagrasses in these areas was likely by direct but transient contact with the oil itself or through exposure to dissolved oil fractions of some toxicity to grasses or their associated ecological community.

#### 4.2.2 Definition of Injury

The Trustees have evaluated a number of possible injuries to seagrasses, including mortality and reproductive impairment of seagrass plants, and mortality or population reduction of associated algal and animal communities. These injuries result in loss of ecological services such as photosynthetic production, seagrass bed physical stability and integrity, bird, manatee, or sea turtle foraging habitat, and nursery functions for fisheries.

Based on field observations and the considerations described below, the Trustees define injury to seagrasses as the total number of acres of seagrasses exposed to oiling sufficient to cause injury or loss of ecological services as described above. The Trustees will determine the amount of acres oiled and loss of ecological services using methods described below.

#### 4.2.3 Key Factors in Assessing Injury

Area of exposure - The spacial extent of seagrass exposure to oil or oil removal activities.

Duration of loss - The time required for the seagrass beds to return to baseline conditions.

Presence of residual oil within seagrass beds - The extent and degree of oil remaining in the environment and continuing to expose seagrass beds.

The effects of oil on seagrasses - This factor considers the various effects of oil on seagrasses and the link between the effect and exposure to the spilled oil. Mortality of seagrasses caused by direct exposure to oil or to oil removal operations is relatively straightforward to document, while the effects of transient or residual exposure are not as well understood.

#### 4.2.4 Injury Assessment Method

**Submerged or Heavy Oil Exposure:** The preassessment work cited in Section 4.2.1 above resulted in an estimate of 2.54 acres of seagrass beds moderately or heavily oiled by the spill. In order to evaluate the potential for continued exposure to residual oil, the Trustees conducted three activities.

First, in January 1994, Trustee technical representatives, in cooperation with RP technical personnel, conducted an experimental survey designed to detect the presence of oil on the surface of the seagrass sediments or blades in the vicinity of the mangrove islands within John's Pass. An oil-absorbent sleeve fastened around a 1.5-meter (m) length of 3/8 inch chain was dragged by one end through the seagrass beds. The survey was conducted along parallel transects 40 meters wide. Sleeves were checked for the presence of oil at 100 meter intervals. The method was not suitable for detecting oil buried in the sediments or to quantify the amount of oil present. Trace amounts of oil were detected during the survey but no areas of gross contamination were detected at that time. A brief comparison of this

method with simple manual wiping of oiled seagrass blades with an oil-absorbent pad indicated that the sleeve survey was much less sensitive. Additionally, field personnel participating in the survey observed significant oil spotting of new field boot covers while walking in the surveyed areas.

Second, in June 1994, the USF/Mote study (Van Vleet, et al., 1995) to assess the presence of residual sediment oil in the Elnor Island area (previously discussed in Section 4.1, Mangroves) included sample areas for seagrasses, with 5 sample sites on the east side and 5 sample sites on the west side of Elnor Island. Two of the sites on the west side showed elevated hydrocarbon levels in the sediment (S2A = 872 micrograms per gram at 0 to 5 centimeters depth and 357 micrograms per gram at 5 to 10 centimeters depth, S2B = 1332 micrograms per gram at 0 to 5 centimeters depth). The USF/Mote team also observed oil sheen and oil spotting on clothing produced from walking within the seagrasses around Elnor Island during these field studies.

Third, in October 1994, NOAA technical and CZA personnel conducted a limited survey to detect buried oil in the sediments of seagrass beds on the west of Elnor Island. This survey used 30 cm thin wooden probes pushed into the sediment at random points along a 150 m transect. Fourteen percent (14%) of these probes showed the presence of subsurface oil in the seagrass sediments, with the majority of these from sample sites closer to the island. These results are consistent with a patchy distribution of oil (as discrete patties or globules) observed in these seagrass areas during field assessment work by all investigators.

All three of these activities detected the presence of some residual oil in seagrass beds. The aerial photography and seagrass mapping by DEP-FMRI revealed observable changes to these seagrasses following the spill, but indicated that the 2.54 acres of documented vegetation loss recovered in the year following the spill. Such rapid recovery is consistent with the recent trend of seagrass recoveries in Boca Ciega Bay, which is attributed to improvements in the quality and clarity of bay waters.

Based on the existing information, the Trustees will assess the injury to seagrasses inside John's Pass as the total loss of ecological services provided by the 2.54 acres of seagrasses for one (1) year. While the continuing presence of residual oil in the seagrass beds suggests that some sublethal injury may continue, studies to detect and document such continuing injury would be difficult and expensive to design and conduct.

**Floating Oil Exposure:** For the 255 acres of seagrass with transient oil exposure, a preliminary evaluation was conducted for the Trustees by Dr. Susan S. Bell, University of South Florida (Bell, 1994) and Dr. Margaret O. Hall, FMRI. Bell and Hall compared available data on the ecological community structure (animal and plant) from pre-spill studies to similar information collected after the spill. Post-spill field sampling was conducted in December 1993 and January 1994 at 3 "oiled" sites (where oil sheen had been observed during the incident), and 3 control sites (where oil sheen was absent during the incident). All sites were located in lower Boca Ciega and Tampa Bays, mostly around Mullet and Egmont Keys. Bell and Hall's data suggest some differences between the control and oiled areas, with oiled areas showing lower abundances of most species of animals. However, due to high variation in the data, none of these differences are statistically significant.

Based on available information, the Trustees could not detect significant injury to the seagrass community in these larger areas. Accordingly, further action to assess seagrass injuries from floating oil exposure will not be part of this assessment.



#### **4.2.5 Damage Assessment Method**

Documented injuries to seagrass resources occurred in a relatively small area and were of short duration, factors that weigh in favor of using a simplified method for determining damages. As a result, the Trustees will assess damages for the one-year loss of ecological services associated with the 2.54 injured acres. These damages will be calculated as the cost to create sufficient seagrass habitat to replace the seagrass services lost due to the spill, using the HEA method (discussed earlier in Section 4.1, Mangroves). The required input parameters for this habitat type are similar to those previously discussed and can be determined with sufficient accuracy based on existing information. Compensation will be calculated as the projected costs to create this amount of seagrass habitat, including land acquisition, material, labor, and monitoring and other expenses associated with project planning, implementation, oversight and monitoring.

#### **4.2.6 Restoration Plan**

As explained above, seagrasses injured as a result of the Tampa Bay oil spill experienced a relatively rapid, natural recovery within the year following the spill. Due to the small area and limited duration of the injuries, no permanent injury has been detected. As a result, restoration planning for injured seagrasses focuses on actions that are appropriate to compensate for the loss of seagrass ecological services which occurred until the injured seagrasses recovered to pre-spill conditions.

The objective of restoration planning for the injured seagrasses is:

- (1) To determine what actions, if any, are appropriate to replace or acquire the equivalent of the ecological services lost due to the exposure of seagrasses to oil from the Tampa Bay spill, as compensation to the Boca Ciega Bay ecosystem.

##### **A. Restoration Actions for Resource Recovery**

This section addresses actions which would directly restore or facilitate recovery of the oil-impacted seagrass beds. As noted above, the Trustees have observed natural recovery of the seagrasses in the impact area, including areas of seagrass lost due to scouring by response barges in front of Elnor Island.

##### **Alternatives Considered:**

- 1 - No action - This alternative would involve no direct intervention to restore the resource. While ongoing management programs, cleanup activities, and natural processes may assist or provide for the natural recovery of this resource, no additional actions are proposed under this alternative.
- 2 - Removal of residual oil from impact site - Action to remove additional oil from an impact is appropriately considered where the continued presence of oil would inhibit or retard the natural recovery process.
- 3 - On-site enhancement actions - On-site conditions, such as a lack of natural recruitment and recolonization of seagrasses, or substrate erosion, may be sufficient to warrant direct intervention. These actions may be necessary to ensure or enhance the recovery of injured seagrasses or to prevent additional ecological service losses. Actions to stabilize substrate and assist in recruitment or recolonization could include the placement of wave dampening structures or oyster shell.
- 4 - Direct replacement of seagrasses by on-site planting - Such actions may be appropriate under circumstances indicating natural recolonization is inadequate to provide for timely recovery of

impacted seagrasses and that direct planting of seagrasses is necessary to ensure seagrass recovery.

- 5 - Substrate replacement at site of barge scour depressions - If depressions in the sediments adjacent to Elnor Island were of sufficient persistence and depth to inhibit or retard the recovery of seagrass vegetation, substrate replacement could be used to eliminate these depressions and restore elevations appropriate to seagrass recolonization. Revegetation associated with such an effort could be accomplished through natural recruitment, planting of precursor species of seagrasses to stabilize substrate and facilitate recolonization, or direct planting of the lost seagrass species.

#### **Evaluation of Alternatives:**

Current evidence indicates that the injured seagrass areas inside John's Pass have recovered naturally. Under these circumstances, direct restoration actions are not needed. Section 2.2 above provides a general discussion of the Tampa Bay physical, biological and cultural environment. Sections 4.2.1 and 4.2.2 provide a specific discussion of seagrass impacts. There are no known historical or archaeological resources present on these sites, so there are no adverse environmental or cultural impacts expected to develop from the natural recovery alternative.

#### **Selected Alternative(s):**

The Trustees have selected the "no action" alternative since current evidence and expert opinion indicates that natural recovery occurred within one year of the incident and additional on-site intervention will be unnecessary.

#### **B. Compensatory Restoration Alternatives**

Pending its natural recovery, injured seagrasses suffered a reduction in their ability to provide their full and normal range of ecological services. This section describes restoration actions considered by the Trustees to compensate for such losses. The scale of such actions is determined through the HEA, which will be used in the assessment of injured seagrasses.

#### **Alternatives Considered:**

- 1 - Seagrass community creation - This alternative contemplates a project to create or improve conditions necessary for the establishment and growth of a seagrass community within an affected watershed or receiving basin. This alternative would focus on bay bottom sites where seagrass has historically occurred or where there is potential to support seagrass with some site enhancements. Such a project may include actions to adjust substrate (water) depth to provide sunlight intensity needed by seagrasses, to control storm water inflow, or to reduce siltation.

- 2 - Wetland habitat creation - This alternative would involve ecological enhancement of mangrove or salt marsh to compensate for loss of seagrass ecological services in the bay system and would contribute to converting degraded/developed sites to fully productive habitat. This alternative would substitute the creation of another type of wetland habitat (e.g., mangrove, salt marsh) to compensate for the interim loss of seagrass ecological services. An appropriate factor would be used to adjust the scale of the out-of-kind project to replace services at a comparable level to those lost.

- 3 - General water quality improvement project - This alternative addresses community infrastructure which influences human impacts on water quality, which in turn impacts the ecological community in the entire Tampa/Boca Ciega Bay system. Under this alternative, funds representing the costs to

replace lost services would be applied to fund or contribute to a project(s) to improve water quality in the Boca Ciega or lower Tampa Bay watersheds.

4 - No action or compensation for the interim losses to seagrasses - This alternative focuses primarily on the impacted seagrass beds and their associated services. This alternative would be appropriate where there were no measurable or significant interim losses incurred as a result of the oil spill or where the cost to assess compensation for the lost services is not determined to be cost-effective.

#### **Evaluation of Alternatives:**

A review of historical aerial photographs of the seagrass beds in front of Elnor Island indicate that these beds have been naturally expanding as the overall water quality in Boca Ciega Bay has improved. Improving water quality is considered responsible for the general pattern of seagrass growth and expansion being observed in the bay system and is considered an important factor in the successful natural recovery of seagrasses and other resources injured due to the Tampa Bay oil spill. Each of the above project alternatives would be beneficial to overall water quality in the bay system. Creation of seagrass habitat would replace the services lost due to the spill with similar services. However, in some situations creation or enhancement of wetlands might be preferable to seagrass bed creation, if seagrass creation has a lower probability of success due to site or area-specific factors. Also, it may prove useful to establish wetlands to stabilize an area and improve water quality so that seagrasses may naturally recolonize an area.

Creation of a seagrass community could involve adjusting water depth by adding fill material or dredging to redistribute sediments. These actions would create areas where sunlight intensity will reach levels needed to support seagrasses. Creation of a seagrass community also could involve construction of community infrastructure to reduce nutrient enriched or siltation carrying water inflows which limit seagrass growth. The predicted impacts of either approach to the physical and biological environment would be interim impacts during the construction phase, in the form of decreased water quality, disturbance of sediments and benthos, and potential impacts to the surrounding seagrasses, to the extent water turbidity and sediments are not controlled. There are no impacts anticipated on the cultural environment, since these are submerged sites.

Wetland habitat creation would not directly address seagrass habitat but would focus restoration actions on areas of degraded or developed mangrove or salt marsh to improve productivity. The predicted impacts to the physical and biological environment would be interim impacts during the construction phase, in the form of decreased water quality, disturbance of sediments and benthos, and potential impacts to surrounding seagrasses, to the extent water turbidity and sediments are not controlled. There are no impacts anticipated on the cultural environment, since many of these are previously disturbed sites.

The "no action" alternative is not acceptable since a quantifiable injury did occur. Further, a cost-effective method is available to assess compensation for these interim losses. No negative impacts would be expected under the general water quality improvement alternative or the no action alternative. There are no impacts anticipated on the cultural environment as a result of either of these alternatives.

#### **Selected Alternative(s):**

Water quality improvements will have broad, long-term benefits to the Boca Ciega and lower Tampa Bay systems, including specific benefits to seagrass communities. Therefore, the Trustees strongly favor projects that will directly or indirectly improve water quality in the Bay. The Trustees will implement one or more projects based on the first, second or third identified alternatives to compensate for the loss of

ecological services associated with injured seagrasses. In identifying and selecting specific projects from among these alternatives, the Trustees will give preference to proposals that most directly replace seagrass losses with similar services.

Compensatory restoration actions for the benefit of seagrasses may be combined, where appropriate, with restoration actions which the Trustees identify and implement to compensate for other resource injuries. Such an approach will minimize costs associated with project design, implementation, oversight and monitoring.

### 4.3 Water Column

#### 4.3.1 Overview of Preassessment Activities and Findings

During the initial response to the incident, numerous overflights were conducted by response agencies, the RPs, and the Trustee agencies, to determine the location and extent of floating oil. From August 10-20, 1993, data collected during these flights were entered into a Geographic Information System (GIS) database, which was used to prepare oil trajectory maps in support of U.S. Coast Guard response operations. Analysis of the data shows that the discharged oil affected approximately 300 square miles of open Gulf waters and 27 square miles of bay waters.

During the passage of the oil slick over the water surface, it was anticipated that fractions of discharged oils would disperse into the water column. Further, droplets of oil were expected to become entrained in the water column as a result of wind and wave action, especially in the surf zone. To document this anticipated water-column exposure and to evaluate the extent of vertical exposure in the water column, water samples were collected and analyzed for hydrocarbons by a Mote Marine Laboratory (Mote) and University of South Florida, Dept. of Marine Science (USF-MS) team (Sherblom, Pierce, & Kelly, 1993). Sampling was conducted on August 12 and 17, 1993 at 30 locations in lower Tampa Bay, in southern Boca Ciega Bay including all quadrats around Mullet Key and near Egmont Key, and in nearshore areas of the Gulf of Mexico from Egmont Key northward to St. Pete Beach. Most water samples were taken at 0.3 m below the surface, but at 3 locations they were also taken at 2 m depth.

Analysis of the 23 samples from 20 sites sampled on August 12 showed 3 were below detectable limits of hydrocarbons (less than 0.5 micrograms/liter), 6 had predominantly biogenic (naturally occurring, non-petroleum) hydrocarbons less than 5 micrograms/liter, and 16 had primarily petroleum hydrocarbons exhibiting dissolved and/or dispersed hydrocarbons up to 46 micrograms/liter, representing suspended particles of weathered, discharged oil from the spill. The 2 m deep samples at stations 13 and 17 between Egmont and Mullet Keys showed higher amounts of petroleum hydrocarbons at that depth than did the 0.3 m deep samples at the same sites, indicating that at some locations, the oil was well dispersed vertically in the water column. Water samples collected on August 17 showed a similar wide range (less than 0.5 to 39 micrograms/liter) of petroleum hydrocarbons in both Bunces Pass on the north side of Mullet Key and in Boca Ciega Bay inside of John's Pass. Clams (*Mercenaria mercenaria*) were collected from Bunces Pass on September 29, 1993 to assess shellfish contamination from oil in the water column as opposed to direct oiling. Elevated petroleum hydrocarbons were observed in several of the clams, indicating uptake of oil-containing particulates (Sherblom and Pierce, 1993). These results document that contamination of the water column occurred immediately following the spill.

To provide information on the presence of water-column biota, including planktonic life stages of important fishery stocks, ichthyoplankton (larval fish) sampling was conducted after the spill. This sampling was in areas of lower Tampa Bay and nearshore areas at the mouth of Tampa Bay that were exposed to the oil slick, and in nearby areas considered to have had no oil exposure at control sites. Sampling was conducted by the DEP-FMRI to document the presence and life stages of species in the water column during August, for comparison with existing baseline data and model databases.

DEP-FMRI has an ongoing study of beach surf zone fishes and their relationship to the sand beach infauna (animals that live in the sand of the shoreline) that they eat (such as sand fleas, *Emerita spp.* and coquinas (*Donax spp.*). This study was initiated prior to the spill, and includes beach areas that were oiled by this spill and areas that were not oiled. After the spill occurred, additional sites were sampled at Treasure Island (oiled) and at Indian Shores Beach (uniled) to better compare the two areas. Samples were taken August 30 through September 16, 1993 and included seine net samples for larger fish and small mesh nets for juvenile and larval fish, plus sediment cores taken in the intertidal beach.

Results of the study indicated that the oiled sites had reduced numbers of two significant fish species, Gulf kingfish (*Menticirrhus littoralis*) and permit (*Trachinotus falcatus*), as compared to the unoiled sites. At the unoiled sites the variety and abundance of fishes was similar to previous years.

#### 4.3.2 Definition of Injury

The Trustees have considered a number of possible injuries to water column resources caused by exposure to the discharged oil, including mortality of larval, juvenile, and adult fish and invertebrates in the water column, and food-web disruptions resulting in decreased prey items available to other species.

Based on field observations and the considerations described below, the Trustees define injury to the water column as the projected loss in fishery stocks caused by exposure to the discharged oil. Fishery stock losses will be estimated using the methods described in Section 4.3.4.

#### 4.3.3 Key Factors in Assessing Injury

Unlike shoreline habitats and readily observable wildlife, effects on water-column biota are not easily observed or measured. Even direct observation of mortality of larger fishes and invertebrates can only occur when carcasses float to the surface or wash ashore in observable areas. The smaller planktonic components of the water column decompose rapidly upon death. "Fish kill" reports alone underestimate injury to water-column resources. As a result, assessment of water-column injuries and losses relies heavily on indirect methods such as calculations or models that use measurable physical and chemical parameters known to determine the effect of an oil spill on these resources. The following parameters are important.

The amount and toxicity of oil discharged - Needed to quantify the degree of exposure and potential for injury to water-column biota.

The discharge characteristics and mass balance - The physical and chemical characteristics of the oils are needed to predict or determine their fate and toxicity to aquatic resources. Circumstances associated with the discharge - such as the time, location, rate and depth, vessel speed and direction - affect where the oil goes. Mass balance is a calculation of the fate of the discharge. It requires an accurate determination of the volume of oil discharged, the oil type(s), the trajectory of the spill, and the amount of oil removed from the environment during cleanup, as well as when, where, how much and what fraction of oil evaporated, dissolved, became entrained, or sank in the water column.

The attributes of the receiving water body - This information is needed to predict or determine the trajectory and fate of the discharged oil. Important water-body attributes include water temperature, salinity, depths, suspended solids concentrations, water current velocities (both tidal and wind-driven), wind and weather conditions, sea state, and shoreline locations.

Water column resources at risk - This information is needed to predict or determine the resources of the water column that are at risk from oil exposure and their susceptibility to injury. Small animals in the water column (plankton) include invertebrates that are food for larger animals, and larval and juvenile life stages of important fisheries stocks such as blue and stone crabs, edible shrimps, and the large number of commercially and recreationally important finfish.

Relationship of the assessment method for water-column resources to other assessment categories - The assessment method for water-column injury must be selected with due regard to its relationship to the rest of the assessment plan, both to avoid gaps in addressing resource injuries and to avoid double counting of injuries or compensation.

#### 4.3.4 Injury Assessment Method

Field studies to quantitatively assess changes in fishery stocks are technically very difficult and expensive to conduct for oil spills. Experience from previous oil spills has shown that factors such as the natural variability of fish stocks, inadequate baseline data, costs associated with field studies and the short notice for planning, limit the ability of biologists to document the amount of injury to water-column biota using field methods.

As a result of this prior experience, computer models and other simplified methods have been developed to assist in assessing water-column injury due to oil spills and determining compensation for these injuries. In the early days after the spill, Trustee technical personnel used a draft Natural Resource Damage Assessment Model/Coastal and Marine Environments (NRDAM/CME) computer model to determine the level of effort necessary to capture the relevant ephemeral data to assess water-column injuries. Much of the information required to use this model is routinely gathered immediately following a spill by both response organizations and Trustee technical personnel, as was the case in the Tampa Bay spill. The model indicated that water-column resource losses would not likely be severe enough to warrant a large-scale field investigation to support the assessment of water-column injuries. As a result, the Trustees looked to available simplified methods as the most appropriate for consideration in assessment planning. These include compensation tables, formulas, and computer models.

Compensation tables and formulas determine damages directly as a function of the volume and type of oil spilled, the location of the spill, the characteristics of the water body, and other readily determinable factors. However, available compensation tables and formulas are limited in their ability to be adapted to a specific spill, are generally not designed for spills greater than 50,000 gallons, and do not distinguish damages by specific resource category. Because of these limitations, the Trustees considered these methods inappropriate for use in the assessment for this spill.

Computer models, especially more recent models developed specifically to assess natural resource damages resulting from spills, are also relatively simple to implement using readily available data as input parameters. Some of the required data is predetermined by geographic area and incorporated in the model database. Other input data is routinely gathered immediately after the spill. Within the range of assessment procedures available, use of the NRDAM/CME model for water column injury is the most cost-effective method that is relevant and accurate, given the nature, degree, and extent of the injury. Information obtained by the Trustees during the pre-assessment has confirmed that the model will accurately predict the observed physical fate of the discharged oil. The presence of expected water column biological resources has been confirmed for the areas exposed to oil. This model determines injury and damages to specific resource categories, including water-column resources. If necessary, additional information could be added to the model database to increase its precision for this particular spill.

The Trustees will use a part of the NRDAM/CME model, Version 2.4, to assess injury and damages for the water-column resources. Specifically, the Trustees will apply only the damages output for water-column injuries of the NRDAM/CME as the basis for determining damages for this resource category.

The NRDAM/CME model is complex, but operates in three sub-models which calculate: 1) the physical fate of the oil, 2) the biological injury it causes, and 3) the value of that injury. For water-column resources, usable output includes short- and long-term fisheries losses due to population effects. The Trustees will compare the results of each sub-model with the known spill information. Trustee technical representatives will determine the most appropriate model input parameters to accurately reflect the Tampa Bay discharge events. The Trustees will compare the model's injury and damage determination

for water-column resources with the other proposed assessment actions to ensure that no double counting of injuries or damages occur.

#### **4.3.5 Damage Assessment Method**

The NRDAM/CME model determines injury to water column resources and calculates the dollar value associated with the injury. Dollar values are based on the consumptive recreational and commercial use values of the fisheries losses. The Trustees will use this dollar output as the damages determined for water-column injuries. In restoration planning, this dollar output will determine the scale of restoration actions.

#### **4.3.6 Restoration Plan**

Restoration planning for injuries to the water column have the following objectives:

- (1) to determine what actions, if any, are necessary or appropriate to facilitate the recruitment or recovery of the resident water-column species; and
- (2) to determine what actions, if any, would appropriately replace or represent an acquisition by the Tampa Bay ecosystem of ecological services equivalent to those lost as a result of the exposure of water-column resources to oil from the Tampa Bay spill.

##### **A. Restoration Actions for Resource Recovery**

This section considers actions that may be appropriate to restore or facilitate the recovery of the injured water column.

##### **Alternatives Considered:**

- 1 - No action - This alternative would involve no direct intervention to restore the resource. While ongoing management programs, cleanup activities, and natural processes may assist or provide for the natural recovery of this resource, no additional actions are proposed under this alternative. Natural recovery occurs when natural biological, physical, and chemical processes in the coastal ecosystem sufficiently degrade, dilute, and neutralize oil in the water column to a degree to permit ecological services to recover without human intervention.
- 2 - Population enhancement - This alternative could include actions such as fertilization, artificial spawning or hatchery rearing, and release of selected species in the impact area. Intervention of this type may be appropriate where injuries to the water column are not transitory in nature or important resident species will not naturally recruit back into the impact area within a reasonable period of time even though oil concentrations have dropped below levels that are toxic or trigger avoidance behaviors.

##### **Evaluation of Alternatives:**

As explained above, studies to accurately evaluate injuries to water column biota and the duration of those injuries are difficult and expensive to undertake. The Trustees have determined that such studies would not be cost-effective. Resident water-column communities are likely to have recruited back into oil-exposed areas of Tampa Bay once oil concentrations fell below levels that were toxic or resulted in avoidance behavior in resident species. The Tampa Bay oil spill did not coincide with any major, periodic, or seasonal spawning event associated with resident water-column species. Under these



circumstances, injuries to the water column from the Tampa Bay spill were likely to have been of relatively short duration.

Section 2.2 above provides a general discussion of the Tampa Bay physical, biological and cultural environment. Sections 4.3.1 and 4.3.2 provide a specific discussion of water column impacts. There are no known historical or archaeological resources present on these sites.

**Selected Alternative(s):**

The Trustees have selected the "no action" alternative as an appropriate strategy for resource recovery. There are no adverse environmental impacts expected to develop from the no action alternative.

**B. Compensatory Restoration Alternatives**

Ecological services provided by the marine water column in and adjacent to Tampa Bay were lost as a result of exposure to oil from the Tampa Bay spill. This section describes restoration actions considered by the Trustees to compensate for such losses. The scale of such actions will be determined by the NRDAM/CME model output for water column injuries.

**Alternatives Considered:**

1 - Installation of artificial reefs - This alternative would focus on providing substrate for encrusting communities and structural complexity required to increased survival of larval and juvenile stages of fishes and invertebrates which occupy the water column during some phase of their life history. This alternative would involve projects to create or enhance seawall encrusting communities or other artificial reefs within lower Tampa and Boca Ciega Bays as a means of enhancing the protection and survival of larval and juvenile fishes and invertebrates. Increasing available protection and survival facilitates and increases the opportunities for natural recruitment to coastal marine resource populations.

2 - General water quality improvement project - This alternative addresses community infrastructure which influences human impacts on water quality, which in turn impact the ecological community in the entire Tampa/Boca Ciega Bay system. Under this alternative, damages would be used to fund or contribute to a project(s) to improve water quality in the Boca Ciega or lower Tampa Bay watersheds. Possible water quality improvement projects were described in Section 4.1.6 (Mangroves).

3 - No action or compensation for the interim losses to the water column - This alternative focuses primarily on the impacted water column and associated services. This alternative would be appropriate where there were no measurable or significant interim losses incurred as a result of the oil spill, or where action to assess compensation for this resource injury is not determined to be cost-effective.

**Evaluation of Alternatives:**

Either of the first two alternatives would be beneficial to the overall productivity of Tampa Bay and the coastal marine ecosystem, and each would benefit the water-column community and services that were lost due to exposure to oil from the Tampa Bay spill. Compensation for services lost to the water column can be achieved by improving the water quality throughout Tampa Bay. The listed alternatives would achieve this by reducing pressures upon larval and juvenile marine species, limiting siltation, or reducing sewage and contaminant loading of the bay. The artificial reef alternative would cause some injury to benthic organisms in a limited area under the reef structure footprint, while enhancing the survival of larval and juvenile live stages for other resources. The consequences of this action at the restoration site would be addressed through the appropriate state and federal permitting processes. The

water quality project alternative would contribute to the general health and survival of the marine resources using the coastal waters of Tampa Bay. The onsite consequences of water quality projects associated with this alternative would be addressed through the state permitting process. Most of the project would be located in coastal and upland areas which would include standard construction control requirements such as run-off controls to prevent short term impacts from down-stream siltation and water quality degradation. There are no anticipated negative cultural impacts associated with either of these alternatives.

The "no action" alternative is not acceptable since a quantifiable injury did occur. A cost-effective method is available to assess compensation based thereon. This alternative assumes natural recovery of the water column and the associated services.

**Selected Alternative(s):**

The Trustees will implement one or more projects based on alternatives 1 or 2 to compensate for the interim loss of biota and ecological services caused by the water-column injury.

#### 4.4 Birds

##### 4.4.1 Overview and Preassessment Activities and Findings

Bird resources in the Tampa Bay area were injured by discharged oil and subsequent cleanup activities. Oil fouled more than 327 square miles of bay and Gulf waters and 13 miles of beaches, both important foraging grounds for the bird population of Tampa Bay. Further, oil impacted four important nesting areas.

The southern end of Egmont Key and Shell Island have large populations of nesting shorebirds. These birds were impacted by the presence of the oil on beaches adjacent to the colonies, which are important foraging and loafing areas for young of the year and breeding adults. These two colonies were also disrupted by response activities.

Two nesting islands within Johns Pass, Rookery and Bird Key, were also impacted. Oil washed through the islands at high tide. Oil adhered to the surfaces of mangrove trees used for nesting and roosting, and oil deposited within the sediments contaminating nearby foraging and loafing areas.

These islands have been documented rookeries since 1880 (Scott, 1887). An April 28, 1993, aerial survey of Rookery Key conducted by the Florida Game and Fresh Water Fish Commission (FGFWFC) estimated that 155 brown pelican nests were present at the island (Nesbitt, 1995). A survey of this colony immediately after the spill indicated that brown pelicans, double-crested cormorants, great blue herons and great egrets were still nesting. Although nesting of these species generally occurs from December through June or July, a few pairs of these species persist late in the season. Therefore, an undetermined number of fledged young, still being fed by their parents, were present. Some of these young were oiled while swimming and diving in waters adjacent to their natal colony. Additional response and NRDA activities on Rookery Key were limited to decrease the amount of impact due to human activities.

FGFWFC and USFWS carried out limited surveys of the islands in the 3 weeks following the spill. The National Audubon Society conducted surveys of all heavily utilized bird areas in the greater Tampa Bay area, including nesting colonies ranging from Cortez in Manatee County to Honeymoon Island in northern Pinellas County, from August 11 through September 5, 1993. These surveys are documented in a report dated September 7, 1993, by the National Audubon Society, Tampa Bay Sanctuaries, entitled "Impact of Tampa Bay Oil Spill on Local Bird Populations" (Paul, 1993). The number of oiled birds ranged from 16% at Johns Pass to 0% at Honeymoon Island. Further, two surveys were taken at Sand Key on January 8 and 13, 1994, when rough weather conditions mobilized sunken oil and deposited it back on the beaches. On January 8, 2,585 birds consisting of 41 species were observed, 74 were oiled (3%). On January 13, a secondary survey found 532 birds consisting of 17 species, 13 were oiled (2.4%).

On the day of the spill, Pinellas Seabird Rehabilitation Center (PSRC) and the FGFWFC set up a fully equipped facility at Ft. DeSoto Park with triage, veterinary, washing, and holding areas. A second triage center was set up at Johns Pass. Most oiled brown pelicans received by the facilities were young of the year and were recovered from Johns Pass. Small numbers were brought in from Ft. DeSoto, Anna Maria Island, and other local areas.

The Trustees worked closely with the PSRC, FGFWFC and USFWS to ensure documentation of bird recovery, mortality, and rehabilitation during the spill response. Bird rehabilitation statistics reflect only those birds so badly oiled that they could be easily captured and, therefore, are not directly comparable to the oiled bird counts reported from the Audubon surveys which included a wider range of oiling. The number of oiled birds received by the bird rescue and rehabilitation facility at Ft. DeSoto, as of October 18, 1993, was 366 individuals. Of these 366 birds, 283 survived to be released from the center. The number of birds brought in for rehabilitation and subsequently released is summarized by species in the table below.

**Table 4. Bird Rehabilitation Statistics**

<b>Species</b>	<b>Number Received</b>	<b>Number Released</b>
Brown Pelican	296	261
Laughing Gulls	17	4
Snowy Egret	14	3
Great Blue Heron	12	10
Cormorants	11	5
Miscellaneous	16	0
<b>TOTAL</b>	<b>366</b>	<b>283</b>

#### **4.4.2 Definition of Injury**

The Trustees have evaluated a number of possible injuries to birds caused by exposure to the discharged oil, including death and physiological malfunctions (such as reproductive impairment or failure and behavioral abnormalities), as well as indirect injury through habitat loss and disruption of nesting and foraging activities. These indirect injuries are dealt with in the assessment of injuries and loss of ecological services for other natural resources such as mangroves.

For the purpose of this assessment, the Trustees define bird injury by the number of individuals that were oiled to the extent that they could be captured and brought in for rehabilitation.

#### **4.4.3 Key Factors in Assessing Injury**

The Trustees are aware that more birds were likely affected than reported through the Pinellas Seabird Rehabilitation Center. In particular, the Trustees are aware that sublethal effects to individuals exposed to oil are inevitable, that a portion of rehabilitated birds may fail to rejoin the wild populations and breed after release, and that all bird mortalities were not accounted for in the rehabilitation facilities. The Audubon Report states that mortality reported at the Ft. DeSoto facility was incomplete in that it failed to account for oiled birds that were occupying areas south of Egmont Key, i.e., Passage Key and Cortez Harbor. It also discussed the lack of data on the sublethal effects that may have caused additional injury.

The inability of assessment activities after an oil spill to comprehensively account for all injury to birds and other wildlife is a problem common to all oil spills, especially when sea birds are affected. For example, bird injury determinations in the EXXON VALDEZ spill included uncertainty factors as high as 10 times the total recovered individuals to estimate total impact.

Despite the uncertainties discussed above, information available to the Trustees indicates that the effects of this spill were more limited than in other spills. Among other things, potential population impacts due to oiling were probably reduced because all species had almost completed nesting and fledging young. Therefore, oiled adults had a low probability of fouling eggs or hatchlings with oil. This conclusion is supported by the Audubon report, which despite the reservations discussed above, concluded: "I am cautiously confident that the August 10 spill did not cause serious damage to Pinellas County bird populations, resident and breeding or migrant and wintering."

In addition, the Trustees believe that there was a relatively high probability that oiled birds from this spill were recovered for rehabilitation due to the intense response efforts, the relatively populated area

affected, and the species involved. Each of these factors increased the likelihood of detection of oiled birds with subsequent recording of their species and condition, and possibility of rehabilitation.

#### 4.4.4 Injury Assessment Method

The Trustees will determine injury to birds by estimating the number of injured birds based on the records of the rehabilitation centers. This is a simple and cost-effective method of assessing injury. After consultation with bird recovery facilities and the USFWS personnel, and based on the Audubon report, the Trustees estimate that 50% of the birds affected by the oil spill were found and brought to rehabilitation centers. This estimated recovery rate is high in comparison to other oil spills, however, the Trustees consider this rate appropriate for the Tampa Bay spill due to the factors discussed in Section 4.4.3. Accordingly, the Trustees estimate the total number of birds injured to be 2 times the number of oiled birds brought to the rehabilitation centers, or 732 birds.

The number of birds estimated to have been injured is small in relation to the total bird population in the Tampa Bay area, thus it would be difficult to detect a measurable adverse impact on population success. In fact, recent data suggests the overall trend of the brown pelican population in Tampa Bay has been increasing since 1992. Also, the latest aerial survey conducted by FGFWFC, in May 1995, estimated 225 brown pelican nests at Rookery Key (Nesbitt, 1995). This information suggests that the oil spill effect to local bird populations posed a short-term injury. Accordingly, additional efforts to detect population impacts or to determine the time required to recover from these short-term impacts could not have been obtained at a reasonable cost in comparison to the value of the information that would have been obtained in relation to the scale of the observed injury.

Studies to determine the sublethal effects of exposure of birds to the discharged oils could have been performed, such as studies to determine the sublethal injury to adult birds directly exposed to the oil, the nesting success of affected populations for the season following the spill, or abnormalities found in next season offspring in these populations. However, such studies would have been complex, lengthy, expensive and required suitable bird laboratory subjects resulting in additional bird injury. Accordingly, for these reasons and in view of the scope of the bird injury as discussed in Section 4.4.3, the Trustees considered additional studies to be unwarranted.

The Trustees are addressing the indirect effects on birds resulting from the oiling of bird habitats in the sections of this document dealing with injuries to mangroves, salt marshes, oyster reefs, and seagrasses.

#### 4.4.5 Damage Assessment Method

The Trustees have evaluated several assessment strategies including: bird reproduction enhancement through habitat creation, restoration or protection, estimates of the number of birds lost in combination with literature values, and/or computer modeling of bird damages. The Trustees will quantify damages for bird injuries by calculating the cost to rehabilitate or protect from other types of injury the number of birds estimated to have been injured as a result of this discharge. For example, statistics from USFWS permits for the Tampa Bay area indicate that 6245 birds were treated in rehabilitation centers in 1991 and in 3974 were treated in 1992. The average of these two years is 5110. Using this average as the baseline number of birds rescued in one year against the estimated impact of the spill to birds in the Tampa Bay area (732 birds), the impact of the spill represents about 14% of the annual rehabilitation load. The latest available data will be used in performing the assessment. Using this data, the estimate of damages would be calculated as the cost of operating a rehabilitation center (per week) multiplied by the number of weeks required for normal rehabilitation efforts to replace the estimated injured birds. Data provided by Lee Fox of Pinellas Seabird Rehabilitation Center indicates that the costs for bird rehabilitation are \$1100-\$2000 per week. The estimated time required for normal rehabilitation efforts to replace the estimated injured birds is 7.3 weeks.

Accordingly, using this method, the estimated damages for injured birds ranges from \$8,030 to \$14,600. This method is simple and cost effective.

The Trustees will not assess any additional damages to compensate the public for the interim loss of services provided by the injured birds during the period from the spill through restoration action. As previously stated, studies to determine the period of recovery for all injured birds (a necessary parameter of calculating lost use) would not be cost-effective.

The Trustees are addressing the indirect effects on birds resulting from the oiling of bird habitats, in the sections of this document dealing with injuries to mangroves, salt marshes, oyster reefs, and seagrasses. In the unlikely event that most or all of the bird rookery located on Rookery Key is lost due to mangrove island erosion or other causes arising out of the oil spill the assessment strategy would need to be expanded to account for this additional injury.

#### **4.4.6 Restoration Plan**

As noted above, birds in Tampa Bay suffered both direct and indirect injuries as a result of this spill. The objective of restoration planning for birds is to determine what actions are necessary to replace and/or compensate for birds equivalent to those estimated to have been injured. The scale of such actions are determined through calculations assessing damages for injured bird resources, as discussed in Section 4.4.5 above.

##### **A. Restoration Actions for Resource Recovery**

This section considers actions that may be appropriate to restore or facilitate the recovery of the injured birds.

##### **Alternatives Considered**

- 1 - **No action - This alternative would involve no direct intervention to restore the resource. While existing management programs, cleanup activities, and natural processes may assist or provide for the natural recovery of this resource, no additional actions are proposed under this alternative.**
- 2 - **Reduce or prevent predation on affected bird species - This alternative would involve selective elimination of non-native or over abundant and nuisance predatory species, or fencing of nesting areas to exclude predators.**
- 3 - **Enhance habitat availability and quality - This alternative would increase the probability of reproductive success and survival by enhancing nesting and feeding areas. Actions could include removal of refuse, planting of appropriate nesting habitat, or decreasing human access to prevent trampling and avoidance behavior.**
- 4 - **Conduct captive breeding to enhance recruitment - This alternative would take eggs from unaffected populations, and hatch and rear birds for eventual release in affected areas.**
- 5 - **Provide grant funds to augment existing bird rehabilitation organizations and network for Tampa Bay - Several organizations were actively involved during the oil spill that would benefit from funding to enhance ongoing rehabilitation facilities and prepare for future catastrophic spill incidents.**

- 6 - Maintain existing wildlife rescue equipment - This alternative would ensure that emergency equipment is available in working condition for future bird rescue efforts.
- 7 - Acquire and maintain additional equipment for small response support, including disposable items - This alternative would make bird rescue equipment available to response agencies in the event of future spills. By stocking these items in advance, the delay associated with procurement of these needed supplies would be eliminated.
- 8 - Reduce mortality resulting from fishing line entanglements - This alternative could involve physical removal of fishing lines from identified rookeries and other habitats used by birds, or by regulating fishing activities in sensitive areas.

#### **Evaluation of Alternatives**

The Trustees have determined that direct injury to birds and bird populations did occur. To address this direct injury, the Trustees will restore birds to the environment by funding cost-effective proposals to increase the number of birds in the Tampa Bay area or decrease the number of injuries to birds which might remove them from the environment. Implementation of each of the above listed actions would yield this result, but all are not equally acceptable for the reasons discussed below. The "no action" alternative is not acceptable because birds were actually lost from the environment due to oiling. The no action alternative would not directly impact the environment.

The problem of predation would require the control of potential predators and their habitat, which would not be cost-effective nor enhance long-term recruitment of relevant bird populations. Additionally, the control of one species for the benefit of another can result in unforeseen ecosystem disruptions. The predation control alternative would impact site specific components of animal populations which prey and/or compete with birds. A species focused control program would change the ecological composition and dynamics of the target area during the period the program was implemented, however, the system would be expected to revert to pre-control conditions once the control program was terminated. There would be some minor disturbance to vegetation/sediment and bird populations from periodic human access into the mangrove forest associated with the tending of animal control devices. However, these impacts could be minimized by scheduling access times and using marked access routes. Since no artifacts or historical use have been reported in association with the mangrove islands, there are no cultural impacts anticipated to the environment as a result of actions associated with this alternative.

Enhancing habitat availability and quality to increase reproductive success and survival is partially being addressed by habitat creation under other assessment categories and the emergency restoration activities undertaken on Elnor Island. A short term disturbance to resident bird populations could be expected during the implementation of habitat enhancement actions. However, these can be minimized by scheduling access times relative to the pattern of bird use of these sites. The sites proposed for bird habitat enhancement are subject to little or no routine human use, and any modifications or access restrictions to improve their habitat values for bird use would have little or no impact on cultural values.

Captive breeding projects are not known to increase wild bird populations effectively. State and Federal captive breeding permits would require demonstration of need and effectiveness. If this alternative were implemented, there would be the potential for impacts on the wild stock gene pool from captive breeding but only if the target species was limited in numbers or isolated from a larger breeding population, which is not the case in Tampa Bay. Local bird populations seem to be limited by a complex interaction of overfishing, reduced nutrient loading in the Bay, climatic factors, including a long-term drought and freeze damage to nesting sites (Paul and Johansson, 1996). Direct supplements to the bird populations would only have a

short-term impact and not solve the long-term limiting factors. No adverse environmental impacts would be expected from this alternative.

The other listed actions would directly enhance bird rehabilitation and protection, thereby decreasing future mortality. Funding of such projects is not expected to impact the physical, biological, or cultural environment. Augmenting the funds available for existing bird rehabilitation organizations to expand facilities, training programs or equipment allows for the enhancement of bird rescue capabilities within the community, which prevents decreases in bird populations. Rehabilitation of oiled pelicans (the primary species affected) appears to be a feasible restoration approach in the Tampa Bay area even though information from other oil spills shows that survival rates of rehabilitated and released birds have been low (Anderson, Newman, and Kelly, 1996). Results from pelican banding conducted in association with the Tampa Bay spill suggests a higher survival rate. In an effort to document survival rates one hundred of 261 rehabilitated brown pelicans were banded before their release. Of the 100 banded birds, six have been recaptured (Table 5). One bird was recovered dead in the Keys; one was euthanized due to non-related spill injuries; and four were received at PSRC for rehabilitation of injuries not associated with the spill. The low rate of band recovery indicates that high rates of mortality soon after rehabilitation did not occur (Fox and Urquhart-Donnelly, 1996). If restoration efforts focus on rehabilitating birds from physical injury (e.g., line entanglement, fish hook wounds) it is likely that rehabilitation success will be even higher because oil toxicity effects are not a factor.

Table 5. Banded Oil Spill Birds That Have Been Subsequently Recovered

Band No.	Capture Date	Release Date	Re-Capture Date	Disposition
599-46404	8/11/93	8/25/93	6/22/94	hook & line injury rel 6/24/94
599-46464	8/12/93	9/2/93	5/4/94	cmpnd fracture euthanized 5/4/94
599-46494	8/19/93	9/2/93	5/9/94	external wound, rel 5/19/94
599-46463	8/15/93	9/2/93	5/9/94	external laceration, transferred to Suncoast for care 5/14/94
599-46411	8/11/93	8/25/93	4/30/95	hook & line injury, rel 5/1/95
Tag #295	8/13/93	11/18/93	3/94	recovered in Florida Keys, died in rehab.

Decrease in bird mortality is also accomplished through education of sport fishermen and the public. Increased public awareness can result in voluntary efforts to prevent bird mortalities and generate additional opportunities for bird recoveries. There are already routine volunteer coastal cleanups currently removing old monofilament fishing line and other injurious garbage from bird habitat throughout Tampa Bay. A cooperative pilot program by the Tampa Chapter of the National Audubon Society and Tampa Baywatch has targeted the removal of fishing line from islands throughout the Tampa Bay area in 1994 and 1995. Their results suggest that twice yearly fishing line removal from nesting areas could significantly reduce bird mortality in those areas. This project currently does not have permanent funding and could be expanded to cover more sites in the Tampa Bay area.

Section 2.2 above provides a general discussion of the Tampa Bay physical, biological and cultural environment. Sections 4.4.1 and 4.4.2 provide a specific discussion of bird impacts. There are no known historical or archaeological resources present on these sites.



**Selected Alternative(s):**

The Trustees have determined that injuries to the Tampa and Boca Ciega Bay bird populations will be restored by using damages assessed to augment the operations of existing bird rehabilitation organizations and network (Alternative 5), to ensure existing bird and wildlife rescue equipment is maintained (Alternative 6), to acquire equipment for small spill response support, including disposable items (Alternative 7), and/or to support removal of monofilament fishing line from bird habitats in Boca Ciega Bay (Alternative 8). Implementation will be restricted to the area impacted by the spill. This action will address the injuries to the bird populations of the Tampa and Boca Ciega Bay systems, by ensuring that more birds will be rehabilitated and returned to the environment and/or ensuring that fewer birds will be removed from the environment by directly reducing sources of bird mortality. There should be no environmental or cultural impacts associated with implementing these alternatives.

**B. Compensatory Restorative Alternatives**

This section considers alternatives to provide compensation for the interim losses to bird populations.

**Alternatives Considered:**

- 1 - Use equivalent dollar contributions to fund general water quality improvement project - This alternative addresses community infrastructure which influences human impacts on water quality, which in turn impacts the ecological community in the entire Tampa/Boca Ciega Bay system. This alternative would improve the overall ecosystem water quality, resulting in greater feeding and nesting opportunities for birds.
- 2 - No action or compensation for the injuries to birds - This alternative focuses primarily on the impacted bird populations and the associated services. This alternative would be appropriate where bird injuries caused by the spill were not measurable, were not significant or where the cost to assess compensation for the injuries is not cost-effective.

**Evaluation of Alternatives:**

The assessment evidence indicated that interim bird population losses were relatively small, and that limited information existed to quantify the interim loss. Primary actions to be implemented by the Trustees will facilitate the future return of birds to local wild populations. Neither of the two alternatives would impact the physical, biological, or cultural environment.

**Selected Alternative(s):**

The Trustees have selected the "no action" alternative for interim bird population losses.

## 4.5 Sea Turtles

### 4.5.1 Overview and Preassessment Activities and Findings

Sea turtles were injured as a result of this oil spill, including the Federally endangered green sea turtle (*Chelonia mydas*) and threatened loggerhead sea turtle (*Caretta caretta*). Nesting beaches and foraging areas were oiled and disrupted by cleanup operations. Because of the sensitivity of these species, special spill response efforts were directed toward their protection. Offshore skimming operations were directed to monitor for any sign of sea turtles in the spill area or the trajectory of the spill. One Green Sea Turtle was recovered offshore in an oil windrow. Pinellas County has low density sea turtle nesting, approximately 0.2% of statewide activity. At the time of the spill, the Pinellas County Sea Turtle Stranding Network had 115 marked loggerhead nests which were identified as being at risk. Each known turtle nest was carefully monitored for oiling, hatching success, and disturbance. Ninety-six nests were on beaches that were oiled. Fourteen of these nests had to be specifically protected from oil by booms or trenches. Two nests were inundated with oil. One unmarked nest was run over by a bulldozer, which destroyed 5 eggs.

**Green Sea Turtles** - One juvenile green sea turtle (25 centimeters carapace length) was recovered offshore covered with oil, cleaned and released. This subadult size class is very important to sea turtles because turtles that reach this size have escaped most causes of mortality (large predators and human-induced mortalities being the exceptions). It is estimated that its potential to contribute to species reproductive success is between 1,000 to 10,000 times greater than that of a hatchling (Hirth and Schaffer, 1997). The extent to which this year class of turtles of all species use the Tampa Bay area is unknown but information from the Stranding Network and other observers indicate it is probably substantial.

**Loggerhead Sea Turtles** - Four loggerhead hatchlings were recovered dead, 12 loggerhead hatchlings were recovered oiled, but were cleaned, rehabilitated and released. Two loggerhead nests were oiled. Subsequent evaluation of the oiled loggerhead nests revealed 176 unhatched and 9 hatched eggs (5% hatching rate), a decrease of the normal hatching success range of 50 to 90% (Foley, 1995, DEP-FMRI, Pers. Comm. to George Henderson, 1995). A nest on Egmont Key State Park emerged behind containment booms which trapped 28 loggerhead hatchlings, 27 of which were likely taken by predatory birds (Mosier, 1993). Five loggerhead eggs were destroyed by crushing as a result of response activities and the hatchling rate for the remainder of the transplanted eggs from this nest was only 32.1%. Twenty-nine other loggerhead nests on the oiled beaches hatched during the spill. Approximately 1,530 loggerhead hatchlings from 23 of these nests were restrained after nest emergence and released into the water at a site free of oil. About 413 loggerhead hatchlings from the 6 remaining nests were not restrained and entered the water at sites where surface waters may have contained oil.

Preassessment observations determined that a total of 212 loggerhead hatchlings were killed, and 2177 were potentially injured due to exposure to the oil. The breakdown of Loggerhead turtle injury is shown in Table 6.

### 4.5.2 Definition of Injury

The Trustees have evaluated a number of possible injuries to sea turtles caused by exposure to the discharged oil including death, physiological malfunctions, reproductive impairment, and behavioral abnormalities. Injuries resulting from oiling of important feeding, nesting, and breeding habitats are being addressed elsewhere in the assessment. In addition, the Trustees evaluated cleanup and mitigation activities that may have injured or reduced the viability of turtles.

**Table 6. Loggerhead Turtle Injury**

<b>Turtle Injuries</b>	<b>Number Injured</b>	<b>Observed Mortalities</b>
Hatchlings Restrained	1530	0
Dead Hatchlings	31	31
Crushed Eggs	5	5
Live Hatchlings - Rehabilitated	13	0
Oil covered nest (eggs)	185	176
Hatchlings - Emerged in oily water	413	0
<b>TOTAL</b>	<b>2177</b>	<b>212</b>

Due to the status of these species under the Endangered Species Act, the Trustees define as injured any turtle, at any life stage, that was exposed to oil or disturbed by response activities.

#### **4.5.3 Key Factors in Assessing Injury**

Because both species of sea turtles are given special status by the Endangered Species Act, careful consideration has been given in injury assessment and restoration planning to ensure that any injuries are adequately addressed.

Preassessment activities documented directly observable exposures and injuries. Additional injury is likely to have occurred from sublethal effects to hatchlings and adults as a result of being trapped behind booms, entangled in oil snares, exposed to oil on beaches or in the water, and disorientation due to response activities. Further, hatchlings that were restrained were released on beaches other than their natal beaches, thus potentially losing them from the local nesting population. These additional injuries were difficult to document and quantify; the duration of these injuries was difficult to establish as well. Another factor making the injury assessment for turtles difficult is that aspects of sea turtle life cycles are poorly understood, especially for local populations. It is technically difficult and expensive to conduct investigations to determine sublethal effects to nesting and breeding adult sea turtles and hatchlings. Surveys and testing of adult sea turtles could not have taken place until the summer of 1996 or 1997 depending on the nesting frequency of the area's sea turtle populations and were complicated by the special status of these species. Hatchling health surveys are also technically very difficult. Impacts to hatchlings could only be determined either through controlled laboratory oil dosing experiments or nesting surveys, which would need to be done when the 1993 hatchlings would be expected to enter the nesting population, the years 2011 to 2013.

#### **4.5.4 Injury Assessment Method**

The data required to fully document the types, levels and duration of injuries caused by the spill to affected sea turtle populations would be substantial. The lack of basic information as to the population dynamics, relative nesting success, and biotic and abiotic factors affecting sea turtle survival makes it difficult to assess the level of injury. In order to determine the impact of the spill on the local population, Trustees would have to conduct extensive studies in basic sea turtle biology and population dynamics. The Trustees have determined that such studies would not be reasonable and that the resulting information would not offer a cost-effective approach to either injury determination or restoration planning.

The difficulties discussed above left few cost-effective and technically rigorous injury assessment methods available to the Trustees. Therefore, the Trustees will characterize injuries as the number and type of sea turtle resources exposed to oil or disrupted by response activities, including the known injury to juveniles and eggs.

#### **4.5.5 Damage Assessment Method**

The Trustees will quantify damages for sea turtle injuries by calculating the cost to improve or augment appropriate programs in the area of the spill that would generally replace the number and type of sea turtle resources injured as a result of this incident, by increasing hatchling survival or assisting in effective management of sea turtles so as to rebuild sea turtle populations. The Trustees have considered several possible damage assessment methods for use in such an approach, including using costs to implement turtle captive breeding programs, the Turtle Excluder program, expanding one or more existing programs that monitor and protect turtle nests from disturbances such as human activity, street and house lighting and predators. These types of activities are consistent with Priority 1 Tasks in the Recovery Plan for the U.S. Population of the Loggerhead Turtle *Caretta caretta* (USFWS and NMFS, 1993) and priorities in the Green Turtle recovery plan (NMFS and USFWS, 1991).

#### **4.5.6 Restoration Plan**

As noted above, sea turtle resources in Tampa Bay were injured as a result of exposure to oil from this spill. The objective of restoration planning for sea turtles is to determine what actions will increase hatchling survival or assist in effective management of sea turtles so as to rebuild sea turtle populations.

##### **A. Restoration Actions for Resource Recovery**

This section considers actions that may be appropriate to restore or facilitate the recovery of injured sea turtles.

##### **Alternatives Considered:**

- 1 - No action - This alternative would not involve any direct intervention to restore the resource. While ongoing management programs, cleanup activities, and natural processes may assist or provide for the natural recovery of this resource, no additional actions are proposed under this alternative.
- 2 - Head Starting, captive rearing and release, using eggs collected from wild nests.
- 3 - Nest monitoring and protection efforts (Task Numbers 211 and 212 in the Loggerhead Turtle Recovery Plan, USFWS and NMFS, 1993). Examples of these include efforts in Pinellas County to implement additional lighting controls, nest location marking, human and animal predator exclusion fencing, and hatchling guarding from nest to beach.
- 4 - Priority unfunded activities in the sea turtle recovery plans directly related to Pinellas area sea turtle enhancement.

##### **Evaluation of Alternatives:**

The "no action" alternative is not appropriate because a documented injury to sea turtles occurred. The status of these animals as endangered or threatened species makes restoration actions especially important. This alternative would not directly impact the environment.

Head Start rearing and release and captive-breeding programs are no longer permitted in the United States because they are not considered an effective management tool. Therefore, this alternative has been rejected. There are no adverse environmental impacts.

Nest protection techniques are known to increase hatchling survival between the nest and first entry into the water, a critical time in the life history of a marine turtle. Nest monitoring and protection programs in the St. Petersburg area are an effective way to augment turtle reproductive success. Such programs are considered to be a high priority in the Loggerhead Recovery Plan. Opportunities to expand these programs are limited along Pinellas County beaches because there is an extensive network of agencies and volunteers already monitoring Pinellas beaches. However, expanding these programs to include studies on turtle nesting success and false crawl activity in Pinellas County (Task 212, \$31,000) would generate information critical to improving the overall management of threatened stocks and benefit the species in the long term. These nest protection projects will have a site specific focus, consequently, any impact on the physical or biological environment would be of limited scope and duration. Where nesting sites are located on beach areas subject to heavy human use, there is the potential for some access restrictions during the nesting period. Since these beaches have been subject to periodic renourishment and other physical disturbances, there are no anticipated impacts to the cultural environment.

Turtle recovery plans also point out the need for critical information that will assist the effective management of sea turtles to rebuild their populations. Such high priority projects in the Federal Turtle Recovery Plan include: 1) The Gulf Coast of Florida portion of the Sea Turtle Stranding network (Task 2223, \$20,000) and 2) Studies on sea turtle distribution and seasonal movements (Task 2211, \$49,000). All of these projects would generate critical information to improve the overall management of threatened stocks and benefit the species in the long term. Funding of such projects is not expected to impact the physical, biological, or cultural environment.

Section 2.2 above provides a general discussion of the Tampa Bay physical, biological and cultural environment. Sections 4.5.1 and 4.5.2 provide a specific discussion of sea turtle impacts, and describe the endangered or threatened status of impacted turtles.

#### **Selected Alternative(s):**

The Trustees will implement one or more projects based on a combination of the third alternative, nest monitoring and protection, and the fourth alternative, unfunded sea turtle recovery priorities directly related to sea turtle enhancement to restore the turtle injury.

#### **B. Compensatory Restoration Alternatives**

This section considers alternatives to provide compensation for the interim losses to the sea turtle population.

#### **Alternatives Considered:**

- 1 - Management Information - This alternative would implement priority project(s) in the impact area from the Federal Turtle Recovery Plan. This alternative would compensate for sea turtle injuries by (1) supporting the West Florida portion of the Sea Turtle Stranding Network (Task 2223), (2) funding the study on sea turtle distribution and seasonal movements (Task 2211), and (3) funding a study on sea turtle nesting and false crawl activity in Pinellas County (Task 212).

- 2 - Nesting Beach Improvement Projects - This alternative would include actions to provide properly sloped beaches that contain adequate areas for sea turtles to nest. This would require beachfront properties to remove any obstructions to sea turtle movement on the beach (Task 212).
- 3 - Beach Lighting Controls - Nesting, adult sea turtles are adversely affected by lights (they avoid lighted areas) while hatchling sea turtles are attracted by light. In either case, artificial light has the ability to negatively impact sea turtle behavior. This alternative would include actions to promote the most natural conditions for sea turtle nesting (several Tasks e.g. 32, 2143, etc.).
- 4 - Enhancement of Mortality Controls for Shrimp Trawls and Traps (e.g., TED programs) - A documented source of adult sea turtle mortality is from entanglement in nets used in shrimp harvesting and buoy lines associated with fish traps. Current Federal and State laws mandate the use of devices to prevent fouling of marine turtles in shrimp nets. This alternative would involve actions to augment or increase enforcement of shrimp trawl excluder device rules or education of commercial fishermen on the risks that nets and trap buoy lines pose to sea turtles (Task 2221).
- 5 - Enhance Plastic and Nesting Area Debris Reduction Program - Plastic containers and bags can be mistaken as food items by some turtles and ingested, causing mortality. Debris on nesting beaches can cause adult turtles to abort nesting on that beach or turtles may become entangled in the debris and die. Debris on beaches when hatchlings emerge from the nest can trap these animals, causing increased predation or death due to dehydration (Task 2251, 2252, 2253).
- 6 - Funding a General Water Quality Improvement Project - This alternative would fund or contribute to a water quality improvement project in the Tampa Bay ecosystem. Water quality improvement refers to actions that will significantly reduce nutrient loading, contaminant runoff, sediment inputs, and other ecological stresses to the bay, actions that indirectly benefit sea turtles using that environment.
- 7 - No action or compensation for the interim losses to sea turtles - This alternative would be appropriate where there were no measurable or significant injuries to sea turtles as a result of the spill.

#### **Evaluation of Alternatives:**

These alternatives involve diverse environmental elements associated with sea turtle life history and sea turtle habitat. The actions range from physically adjusting beach contours, to controlling human activities from directly or indirectly impacting turtle habitat and behavior. The consequences of the alternatives would be to reduce negative human impacts on sea turtle habitat, returning conditions to a more natural state. The primary negative impacts of the proposed alternatives are restrictions on human activities which have modified or presently utilize the sea turtle's habitat.

The Trustees did not conduct any further evaluation of compensatory restoration alternatives because insufficient information exists to determine the appropriate scale of compensatory restoration. As discussed above, the Trustees concluded that adequate information could not be acquired at a reasonable cost.

**Selected Alternative(s):**

Given the actions selected for resource recovery and the limitations of existing information, the Trustees have selected the no action alternative for compensatory restoration.

## 4.6 Salt Marshes

### 4.6.1 Overview of Preassessment Activities and Findings

Salt marshes dominated by smooth cord grass (*Spartina alterniflora*) are common in Tampa and Boca Ciega Bays. These emergent intertidal marine grasses form both narrow fringing marshes along the shorelines and more extensive marsh habitat in protected embayments within the estuary. Salt marshes are known to be sensitive to oiling. Feasible assessment and restoration techniques exist for this habitat.

Oil entering Boca Ciega Bay through John's Pass reached several high areas of fringing salt marsh vegetation. These areas were readily accessible from shore and small enough to be directly evaluated by field biologists from the Trustee agencies. Field observations of these areas found either no oil or oil present in thick, continuous bands. The Genesis Group (previously described in Section 4.1, Mangroves) also surveyed and documented areas of salt marsh oiling. The following oiled salt-marsh areas were delineated by the survey:

Turtle Crawl Pt. (at Veterans Mem. Park) .....	7,566 square feet
Jungle Prada Area .....	18,485 square feet
29th Street marsh .....	3,262 square feet
Blind Pass area .....	7,496 square feet

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Total..... 36,809 square feet  
= 0.85 acres

The color infrared aerial photography by I.F. Rooks (previously described in Section 4.1, Mangroves) also provided a means of detecting and documenting vegetation changes over time for the areas of oiled salt marsh.

### 4.6.2 Definition of Injury

The Trustees have evaluated a number of possible injuries to salt marsh resources caused by exposure to the discharged oil, including mortality to salt-marsh plants, reproductive impairment, and mortality or population reduction of the associated plant and animal community. These injuries result in loss of ecological services such as photosynthetic production, marsh or shoreline physical stability, bird feeding, nesting, or roosting area, and nursery services for fisheries.

Based on field observations and the considerations described below, the Trustees define injury to salt marshes as the number of acres of marsh exposed to oiling sufficient to cause injury or loss of ecological services as described above. The Trustees will estimate acres oiled and losses in ecological services using the methods described in Section 4.6.4.

### 4.6.3 Key Factors in Assessing Injury

The key factors in assessing injury to salt marsh are:

Area, duration and degree of exposure - Under the conditions of exposure present here, this is provided by the Genesis Group's survey of delineated oiled salt-marsh areas.



Identification and duration of ecological services lost - An understanding of the ecological impact of the oiling considers the amount of salt marsh loss, the types of services affected and the length of time losses persist.

#### 4.6.4 Injury Assessment Method

Current information indicates that a small portion of the oiled 0.85 acres did not appear to suffer any injury as the oil was quickly removed by cleanup crews or tidal flushing. Approximately 0.75 acres of oiled salt marshes sustained some initial injury. Observed injury included loss of the above-ground portions of the marsh vegetation and mortality of associated algae, invertebrates and resident marsh fishes. Follow-up surveys by the Genesis Group in November 1994 found all but 2,200 square feet of the injured marshes at Turtle Crawl Point had recovered within one year of the spill. Normal winter vegetation die-back, detritus washout, and spring regrowth is a natural cycle that facilitates oil removal and recovery within this habitat.

On the basis of this information, the Trustees will assess the injury to salt marsh as the total loss of ecological services normally provided by 0.75 acres of salt marsh for one year. This approach to quantifying the injury is appropriate due to the relatively small area impacted, early indications of relatively rapid recovery for oiled sites, and the cost of doing additional, more detailed assessments of remaining salt marsh injuries.

#### 4.6.5 Damage Assessment Method

The Trustees will assess damages based on the costs of restoring or replacing one year of ecological services provided by 0.75 acres of salt marsh.

Salt marsh that is created or enhanced through restoration projects typically does not provide the same magnitude of ecological services as natural, long-established salt marsh. To adjust for this, the Trustees will use a conversion factor of two times (2X) be used in calculating the amount of additional salt marsh acreage needed to replace the lost services. The 2X factor is consistent with the Comprehensive Regional Policy Plan (1991), Policy 10.1.3, for salt marsh mitigation approved by the Tampa Bay Regional Planning Council (TBRPC 1991). Compensation assessed for interim losses will be the costs to create the additional acres of salt marsh needed to compensate for interim loss.

#### 4.6.6 Restoration Plan

As noted above, certain areas of fringing intertidal salt marsh vegetation within Boca Ciega Bay were injured as a result of exposure to oil from the spill. The objectives of restoration planning for injured salt marsh areas are to:

- (1) determine what actions, if any, are necessary or appropriate to enable or facilitate recovery of the injured salt marsh vegetation at the site of injury, and
- (2) determine what actions, if any, are appropriate to replace or acquire equivalent ecological services lost due to exposure of these fringing salt marshes to oil from the Tampa Bay spill, and to restore these services or compensate the lower Tampa and Boca Ciega Bay ecosystems for this loss.

##### A. Restoration Actions for Resource Recovery

This section considers actions that may be appropriate to restore or facilitate the recovery of the injured salt marshes.

#### **Alternatives Considered:**

- 1 - No action - This alternative would involve no direct intervention to restore the resource. While ongoing management programs, cleanup activities, and natural processes may assist or provide for the natural recovery of this resource, no additional actions are proposed under this alternative. Natural recovery should occur unless conditions at the impact site inhibit or constrain the natural recruitment and recolonization of marsh grasses. Inhibiting conditions could include residual oil mats, residual oil toxicity, changes in site elevation, or exotic species invasion.
- 2 - Removal of residual oil - Actions to remove additional oil from a site would be appropriate for consideration where residual oil is inhibiting the natural recovery of injured grasses.
- 3 - On-site maintenance actions during natural recovery - Maintenance actions may be appropriate where the natural recovery process on-site is physically limited, inhibited or threatened by debris movement, exotic species encroachment or other conditions. Under such circumstances, actions to maintain and protect the site, such as removal of debris or exotic species, may be needed to eliminate risks or impacts to the site or to the recruitment and recovery process.
- 4 - On-site planting of marsh plants - Direct plantings of salt marsh vegetation may be appropriate to ensure that salt marsh is replaced or to accelerate the recovery period.

#### **Evaluation of Alternatives:**

The "no action" alternative is acceptable since available field monitoring evidence and expert opinion indicates that natural recovery of salt-marsh vegetation is occurring at the oiled sites. Indeed, recovery appears complete at this time for most of the oiled sites. The few areas where recovery to date is not evident or has been patchy will need trial planting studies to provide additional information on residual sediment toxicity, and site receptivity for planting or natural recolonization. Since salt-marsh grasses previously existed in these areas, direct plantings of marsh grasses may be an effective approach. The no action alternative would not impact the physical, biological, or cultural environment since natural recovery is occurring.

The removal of residual oil would be an appropriate alternative for those sites where vegetative recovery is significantly inhibited or where productivity levels are suppressed by continued presence of oil in the substrate. Technical limitations in the methods available and the likelihood that this action would risk further stress to, or require the removal of, any surviving marsh components would limit the conditions under which this alternative would be considered acceptable. In most instances the cost of this alternative would be relatively high, as it would likely require removal of any surviving marsh along with the contaminated sediments, sediment replacement and regrading, and direct marsh planting to stabilize the site and facilitate recovery. The predicted impacts to the physical and biological environment would be interim effects during the construction phase, in the form of decreased water quality, disturbance of sediment and benthos, and impacts to the surrounding areas.

On-site maintenance (debris and exotic plant removal) does not appear to be necessary since neither have been observed to be a significant factor in limiting salt-marsh development in most of the oil-impacted areas. The predicted impacts to the physical and biological environment would be interim effects during the construction phase, in the form of decreased water quality, disturbance of sediment and benthos, and impacts to the surrounding areas.

Direct planting of salt-marsh vegetation would be considered where substrate stabilization is required or where natural recovery processes are not providing timely or effective recolonization of an oil-impacted site. This alternative might be appropriate for higher-energy sites where natural recruitment is highly variable or fortuitous in nature. This alternative assumes that residual oil contamination is sufficiently low as to not be a constraining factor. Some contouring or elevation adjustment may be necessary to ensure or enhance planting success. The predicted impacts to the physical and biological environment would be interim effects during the construction phase, in the form of decreased water quality, disturbance of sediment and benthos, and impacts to the surrounding areas.

Since many affected salt marsh areas previously have been subject to modification resulting from coastal development and dredging, the impacts of each alternative are not expected to result in damage to the cultural environment. Additionally, there are no known historical or archaeological resources present on these sites.

Section 2.2 above provides a general discussion of the Tampa Bay physical, biological and cultural environment. Sections 4.6.1 and 4.6.2 provide a specific discussion of salt marsh impacts.

#### **Selected Alternative(s):**

The Trustees have selected the "no action" alternative for the majority of injured salt-marsh areas since current evidence and expert opinion indicating that natural recovery is occurring at an acceptable rate. Where natural recovery is occurring, on-site intervention is unnecessary.

For the few sites where the natural recovery process has not been effective, the Trustees will decide the appropriate course of action during restoration implementation planning. The action will be based on an evaluation of factors influencing or causing the lack of progress toward recovery. Direct plantings of marsh vegetation will be given consideration, along with other alternatives for intervention, as well as the "no action" alternative.

#### **B. Compensatory Restoration Actions**

Available information indicates that ecological services provided by the injured salt marsh have been lost or reduced for at least one year due to exposure to oil from the Tampa Bay spill. This section considers alternatives for replacing or acquiring the equivalent of those lost services. Restoration actions to compensate for this interim loss of ecological services will be provided through creation of the same or ecologically equivalent habitat at a site near the injured salt-marsh communities.

#### **Alternatives Considered:**

1 - Create a new or enhance an existing salt-marsh community - This alternative would focus on salt marshes which have been stressed/constricted by human activities such as cutting or changes in elevation and water flow which have allowed invasion of exotic competitors or resulted in depressed productivity. This alternative would expand the size of, or improve conditions in, an existing marsh community, or create a new area of salt marsh at a suitable site, either through natural recruitment or direct planting of marsh grasses. Actions to adjust elevation or slope at a site, to control exotic or invasive species, or to acquire shoreline or upland property for this purpose may be included in this alternative.

2 - Incorporate additional acreage for salt marsh creation into a restoration project addressing other natural resource injury categories - Enhancing or implementing other habitat restoration projects may encourage the growth of additional salt-marsh vegetation. This alternative, as part of an approved

habitat restoration project, would contribute to converting degraded/developed sites back to productive native salt marsh habitat. This may occur through direct plantings or through other project features that facilitate the natural recruitment of marsh vegetation to project sites. The planting of a salt marsh as a precursor for natural successional development of a mangrove community is an example of such an alternative.

3 - General water quality improvement project - This alternative addresses community infrastructure which influences human impacts on water quality, which in turn impact the ecological community in the entire Tampa/Boca Ciega Bay system. This alternative would use the monetary equivalent of costs to create an appropriate acreage of salt marsh to fund or contribute to a water quality improvement project in the Boca Ciega or lower Tampa Bay watersheds. Such projects would improve the overall health of the bay ecosystems and promote natural improvements in the size and ecological quality of the areas of salt marsh in Boca Ciega and lower Tampa Bay. Possible water quality improvement projects were described in Section 4.1.6 (Mangroves).

4 - No action to compensate for the interim losses to salt marsh - This alternative focuses primarily on the impacted salt marshes and their associated services. This alternative would be appropriate where there were no measurable or significant interim losses incurred as a result of the oil spill, or where actions to assess compensation for those losses are not cost-effective.

#### **Evaluation of Alternatives:**

The "no action" alternative is not acceptable since a quantifiable injury to salt marshes did occur, and compensation for those losses can be assessed at reasonable cost.

A suitably scaled project based on any of the identified actions could replace lost salt-marsh services. Projects that include an in-kind component to enhance or create salt marsh, however, represent the most direct or equivalent means for replacing lost services. Actions of this type will contribute to the overall recovery of many of the natural resources that were injured by the oil spill.

The alternative of creating or enhancing an existing salt-marsh community would provide the biological basis for augmenting ecological services similar to those impacted by the spill. This could be accomplished by adjusting the site elevation and slope of areas upland or adjacent to existing salt marsh to facilitate their expansion. This alternative is technically feasible and consistent with ongoing activities in the Boca Ciega watershed. The impacts from this alternative would potentially include decreased water quality, disturbance of sediment and benthos, and physical impacts to the surrounding areas associated with access to the project site. These project related impacts would be incurred in an area already impacted by exposure to oil and/or related response activities, and would have little incremental impact. These project related impacts could be limited to the immediate project site through the use of appropriate control procedures during project implementation. There are no impacts expected on the cultural environment. The practicality of this approach will need to be evaluated on a site-by-site basis.

Incorporating the creation of salt marsh into a restoration project addressing other natural resource injury categories would encompass the types of actions identified for successional creation of a mangrove community. This alternative would provide a period of salt-marsh services to be eventually superseded by a climax level community. If properly designed, the project could retain a residual fringing salt-marsh community. This alternative is consistent with the types of restoration projects being undertaken by state and local habitat improvement projects (e.g., SWIM and related programs) in the Tampa Bay and Boca Ciega Bay watershed. This alternative, as part of a larger habitat restoration project, could potentially impact local water quality and damage adjoining areas during the construction phase, but could be minimized and contained through the use of booms, designated access routes, and other

controls. There are no negative impacts anticipated to the cultural environment as a result of this action, since these marsh areas receive little human use.

Support for an out-of-kind water quality improvement project would provide an indirect contribution to the replacement of lost salt-marsh services. Improved water quality in the Boca Ciega Bay system would support increased biological productivity from existing salt marshes. It would also contribute to enhanced productivity of other coastal systems and facilitate the continued recovery of seagrasses. The direct relationship of these types of projects to salt-marsh productivity would be difficult to measure unless the project was narrowly targeted on a specific salt-marsh site. The on-site consequences associated with this alternative would be addressed through the state permitting process. Most of these projects would be located in coastal and upland areas which include standard construction control requirements such as run-off controls to prevent short term impacts from siltation and water quality degradation. These types of projects improve the overall health of the bay ecosystem and indirectly promote natural improvements in the health and productivity of salt marsh communities. There are no anticipated negative cultural impacts associated with this alternative.

**Selected Alternative(s):**

The Trustees' selected action is to compensate for lost salt-marsh services by including the creation or enhancement of salt-marsh vegetation within a mangrove community enhancement or creation project, contingent upon site suitability for salt-marsh vegetation. The scale of the restoration action identified in Section 4.1.6 for mangroves is capable of providing sufficient salt-marsh services during the period until mangrove establishment to replace salt-marsh services equivalent to those lost by the fringing intertidal salt marsh in Boca Ciega Bay. This action also contributes to improving the overall water quality in Boca Ciega Bay, the health of which supports the process for natural recruitment and colonization of salt marshes throughout that system. Both natural resource and community restoration objectives are served by this approach. This approach will also minimize costs associated with project planning, design and implementation.

## 4.7 Shellfish Beds (Biological)

### 4.7.1 Overview of Preassessment Activities and Findings

As noted previously, shellfish bed injuries caused by the Tampa Bay oil spill are of two types - biological injuries and recreational lost use. The biologically injured shellfish beds are the intertidal oyster reefs fringing the mangrove islands in Boca Ciega Bay inside John's Pass and approximately 20 linear miles of seawall communities. The only recreationally accessible shellfish beds known to be affected by the spill are clamming areas located in lower Tampa Bay. After the oil spill, these recreational clamming beds were closed by the State due to actual and threatened oil contamination. The lost recreational use of these clamming areas will be addressed in Volume II of the DARP/EA.

Areas of oiled oyster reef were delineated in the professional field survey conducted by the Genesis Group (described previously in Section 4.1, Mangroves). The survey documented oiling in 9,477 square feet (0.22 acres) of the intertidal oyster reefs. Although this area is relatively small, all of the intertidal oyster reef areas with visible oil were heavily oiled. Further, due to the viscous nature of oil as it washed ashore, these areas were covered and smothered in continuous bands of about 1 centimeter in thickness. As a result of this heavy degree of oiling, the entire 0.22 acres of oyster reefs suffered total mortality. Field evaluations of the oiled reefs in the weeks following the spill detected no viable oysters in the oiled areas.

During response, cleanup of oil in these intertidal oyster reefs was very difficult. Oil penetrated into the sediments between the oyster clumps. This oil could not be effectively removed without removing portions of the reef and associated sediments. Further, it was recognized in evaluating this situation during response efforts that removal of the oiled oyster shell would threaten the physical integrity of the mangrove islands by exposing them to additional erosion. While the ecological value of these reefs as oyster habitat is important, the short-term loss of the area oiled did not pose an immediate threat to the overall ecology of the surrounding area. Response officials decided, with concurrence of the Trustee representatives, not to undertake actions to remove the contaminated oyster shell at that time. The Trustees remained concerned, however, about the shoreline protection services these reefs provided to the associated mangrove islands and the potential for residual oil to remobilize in the reefs.

Approximately 20 linear miles of seawall in Boca Ciega Bay were oiled over a one (1) ft. vertical range. These seawalls normally provide a substrate for the attachment of shellfish and encrusting invertebrates, which serve as forage for estuarine fish. These ecosystems were injured as a direct result of smothering by the spilled oil and the physical disruption caused by oil removal and cleanup activities.

The oiled intertidal oyster reef and seawall areas have been monitored over time to determine the extent and persistence of the residual oil. Field studies in June 1994 by a USF/Mote team (previously described in Section 4.1, Mangroves) included analyses of seep water samples collected from coring holes in the oyster beds on the east and west sides of Elnor Island to determine the amount of residual hydrocarbons present. On the east side, 2 of the 3 seep water samples had 59 and 32 micrograms hydrocarbons per liter. The 3 seep water samples on the west side all had hydrocarbons in the range of 12-97 micrograms per liter. Live oysters and shell hash were also sampled to determine the level of oil contamination within live tissue and the oyster shell. Both shell (up to 2 micrograms per gram dry weight) and live oyster tissues (up to 12 micrograms per gram wet tissue weight) showed elevated hydrocarbons in some samples.

#### 4.7.2 Definition of Injury

The Trustees have evaluated a number of possible injuries to shellfish beds caused by exposure to the discharged oil, including shellfish mortality or sublethal injury such as increased susceptibility to disease, reproductive impairment, inability of new shellfish larvae (spat) to settle and grow, mortality or sublethal injury to the associated animal community, and loss or destabilization of fringing oyster reef structure. These injuries result in loss of ecological services such as the ability of the fringing oyster reef to provide erosion protection to the associated mangrove islands, and foraging for fish, birds and other animals associated with the shellfish community ecosystems.

Based on field observations and the considerations described below, the Trustees define injury to shellfish beds as the area of beds exposed to oiling sufficient to cause injury or loss of ecological services as described above. The Trustees will estimate area oiled and losses in ecological services using the methods described below.

#### 4.7.3 Key Factors in Assessing Injury

The key factors in assessing injury to shellfish beds are:

Area, duration and degree of exposure - This information is needed to define the extent of the shellfish biological injury.

Importance of erosion protection for associated mangrove islands - This ecological service provided to another natural resource adds to the ecological value of the intertidal oyster reefs.

Technical feasibility and advantages/disadvantages of contaminated shell removal operations - As previously discussed, oil removal from the intertidal oyster habitat would also remove the reef structure itself. Because these actions may affect the type and amount of injury, consideration must be given to available cleanup methods and the relative merits of each.

The ecological significance of the seawall community and the degree of disruption from oiling and cleaning - These areas are mostly man-made, vertical concrete and wood structures. They represent a shoreline type of least ecological importance. Cleaning of the seawalls was conducted to remove the contamination from shoreline property to prevent additional damages.

#### 4.7.4 Injury Assessment Method

The area of intertidal oyster reef that was oiled was relatively small and accessible for direct observation by Trustee technical personnel. Upon the response decision to leave the oiled reef intact, Trustee technical representatives elected to monitor the condition of the oiled reefs for evidence of natural recovery, including recruitment, for indications that the oiled reefs were a source of recontamination of organisms or nearby habitats, and for indications of physical deterioration of the reef structure that would indicate a loss of erosion protection for the adjacent mangrove islands.

Over time, this monitoring indicated that some of the oiled reef areas, about 1200 square feet total, were structurally deteriorating due to wave action, were continuing to be a source of recontamination to other natural resources, or both. Trustee technical representatives determined that these areas could and should be removed and replaced with clean shell at the earliest opportunity. On June 2, 1995, the Trustees, acting through the Trustee Council established under their MOU, approved emergency restoration actions for this portion of the injured intertidal oyster reef (Resolution of the Trustee Council

No. 95-01, Appendix D). These emergency restoration actions are outlined and explained in Section 4.7.6, the Restoration Plan section for this resource.

For the remaining portions of the oiled shellfish beds, monitoring information indicates that natural recovery is likely, although some minor areas may be permanently lost. The oiled and cleaned seawalls have recovered quickly without additional assistance. Other than the conditions that gave rise to the emergency restoration actions, the injuries to the intertidal oyster reef were confined to a small area and/or were of short duration. The Trustees determined that these residual impacts did not warrant undertaking additional studies to further assess injuries. The Trustees will assess the injury to shellfish beds as the total area documented by previous methods to have been oiled.

#### **4.7.5 Damage Assessment Method**

The Trustees will assess damages based on (1) the costs of any on-site restoration activities determined necessary, plus (2) the costs of restoring or replacing the ecological services lost from the shellfish beds from the time of oiling until full recovery. For (2), damages will be based on the area of shellfish beds to be created to replace ecological services lost and will be expressed as the costs to develop and implement a restoration plan to create the required area.

Benthic oyster reef habitat is routinely created in the Apalachicola Bay area of Florida. However, reef habitat that is created or enhanced through restoration projects often does not provide the same magnitude of ecological services as natural, long-established reef. To adjust for this, the Trustees will compensate for the shellfish bed ecological service losses using a 2-to-1 ratio. This ratio is consistent with the Tampa Bay Regional Planning Council - Comprehensive Regional Policy Plan (1991) for oyster reef mitigation (Policy 10.3.2).

#### **4.7.6 Restoration Plan**

The objectives of restoration planning for shellfish resources are to:

- (1) determine what actions, if any, are necessary or appropriate to enable or facilitate the recovery of the injured shellfish beds;
- (2) determine what actions, if any, are necessary or appropriate to stabilize the oyster community at the site of injury to prevent additional losses of mangrove resources on adjacent islands; and
- (3) determine what actions, if any, are appropriate to replace or acquire equivalent ecological services lost due to exposure of shellfish resources to oil from the Tampa Bay spill, and to restore these services or compensate the Boca Ciega Bay ecosystem for this loss.

##### **A. Restoration Actions for Resource Recovery**

The first two objectives address actions that may be required or appropriate to effect direct restoration of injured resources. With respect to oyster reefs fringing the mangrove islands in Boca Ciega Bay, available information indicated that a significant portion suffered complete mortality and a loss of important ecological services. Further, residual contamination from the oil spill inhibited recruitment and natural recovery. As a result, actions necessary to restore portions of these intertidal oyster reefs were implemented on an emergency basis on July 17, 1995 by the RPs under Trustee oversight following approval of an emergency restoration work plan (included in Appendix D). The restoration actions required both the removal of contaminated shell and sediment and the immediate placement of fossil



shell material to provide new reef structure and continue the protection of the physical stability of the adjacent mangrove islands. The condition of the remaining oysters, integrity of the cultch (consolidated hard substrate) and recruitment of spat have been monitored to determine if conditions warranted additional intervention to facilitate recovery or prevent additional losses, including impacts on the adjacent mangrove community.

**Alternatives Considered:**

- 1 - No action - This alternative would involve no direct intervention to restore the resource. While ongoing management programs, cleanup activities, and natural processes may assist or provide for the natural recovery of this resource, no additional actions are proposed under this alternative.
- 2 - Predation control - This alternative encompasses actions to control or reduce the predation of shellfish beds by marine invertebrates, birds, and small animals as a means of assisting natural recovery. Such actions may involve the manual collection of marine predators or fencing, netting, or other means to restrict predator access to the impact sites. The utility of such actions would depend on whether predators were determined to be factors limiting oyster spat recruitment or community recovery.
- 3 - Substrate replacement with new cultch - The removal of contaminated or paved cultch and replacement of cultch and spat were required to facilitate a positive recovery of this resource. Substrate removal and replacement has been accomplished as part of the emergency restoration work conducted by an RP contractor. The natural recruitment of oysters on-site have been monitored, and recovery is taking place as evidenced by settlement of oyster spat and other oyster reef biota.
- 4 - Replacement of injured oyster reef with artificial wave dampening structures - This alternative would involve simple, easily maintained structures situated in the intertidal zone fringing the islands which would be designed to dampen wave action. Such structures would prevent further erosion of the associated mangrove islands until the oyster community is reestablished to fulfill that function.

**Evaluation of Alternatives:**

The "no action" alternative is appropriate if paving, residual toxicity, and substrate cultch loss have not occurred or are minimal. However, as noted previously, the evidence indicated total oyster mortality in oil-impacted areas and the presence of residual asphaltting within the oyster cultch framework. Successful spat set, which would indicate that natural recovery had occurred, was not observed in these areas after the spill. Furthermore, cultch substrate began breaking up and washing into the mangrove forest. The "no action" alternative did not address these conditions and created a risk of further injury at and adjacent to the impacted reef sites. The "no action" alternative has an ecological impact on the physical and biological components of this system. The failure to remove the asphalted oil would have resulted in the continuing death and recruitment failure of shellfish and associated benthic organisms, and also in the physical breakup of the oyster cultch substrate, resulting in further damage to the mangroves. There are no negative impacts anticipated to the cultural environment, since these islands and the fringing oyster community have no known historically significant cultural uses.

The presence of predators assumes the presence of "prey," i.e., viable and healthy shellfish. To date, site observations have not indicated predation as a limiting factor in oyster recovery at the impact site. Predatory species for oysters are diverse, ranging from particular oyster parasites, oyster drills, starfish and crabs to fish, birds, and small mammals. The technical and economic feasibility of actions to

control predators can be effectively evaluated only on a need-specific basis. This predation control alternative would impact site specific components of animal populations which prey upon the shellfish community. A species focused control program would change the ecological composition and dynamics of the target area during the period of program implementation, but would be expected to revert to pre-control conditions once the shellfish community was re-established and the control program terminated. There would be some minor disturbance of sediments, vegetation, and possibly bird populations from periodic human access associated with the control program. These impacts could be minimized by scheduling access times and using marked access routes. Since no artifacts or historical use have been reported in association with the fringing shellfish community or mangrove islands, there should be no impacts anticipated to the cultural environment as a result of actions associated with this alternative.

Substrate replacement at a portion of the affected reef site has been accomplished as an emergency action. This alternative considers that many of the oiled areas were deeply saturated and needed to be removed and replaced as a means of removing remaining contamination in order to facilitate recovery of the impacted site and to maintain the integrity of the reef structure. Replacing shell material with fresh consolidated shell material assisted in establishing replacement ecosystems and in providing quick and effective restoration, with the natural recruitment of oyster spat. Expedited replacement of the shell material eliminated the risk of further degradation of the associated mangrove islands. The environmental consequences of replacing the oiled shell substrate was given a detailed analysis in an Environmental Assessment prepared for the emergency oyster reef/mangrove restoration project. There were no impacts expected to the cultural environment as a result of actions associated with this alternative.

Replacement of damaged oyster beds with artificial wave dampening structures would prevent further erosion of the associated mangrove islands but would not restore the biological functions of the oyster beds. While erosion protection is a very important part of the ecological function of the fringing reef, its contribution to the biological community in Boca Ciega Bay is also ecologically significant. This alternative would require the transport and placement of pre-fabricated concrete/shell structures adjacent to the shoreline in the intertidal zone. The potential for impacts to the physical and biological environment would be limited to the immediate site and occur primarily during the construction phase. This damage would be in the form of decreased water quality, and disturbance of sediment, seagrass and benthos. Minimal incidental impacts would incur on the surrounding shallow water areas and mangrove island. These impacts would need to be constrained through the use of booms, limited access routes and times, and other control as necessary during construction and monitoring. There are no impacts expected to the cultural environment as a result of actions associated with this alternative.

Section 2.2 above provides a general discussion of the Tampa Bay physical, biological and cultural environment. Sections 4.7.1 and 4.7.2 provide a specific discussion of shellfish bed impacts.

#### **Selected Alternative(s):**

The Trustees considered on-site restoration actions to be necessary since available evidence indicated that direct intervention was required to facilitate natural recovery of the injured reef areas, to eliminate ongoing risks to other natural resources from exposure to residual oil in these areas, and to prevent further erosion of these reefs and the loss of erosion protection for the adjacent mangroves. The observed total mortality, cultch loss and dispersal, and the degree of residual asphaltting in these areas contributed to that determination.

As noted above, oyster cultch removal and replacement was implemented on an expedited basis as emergency restoration actions pursuant to the plan approved by the Trustees (Appendix D). These actions were initiated by the RPs on July 17, 1995, with Trustee oversight and were considered fully

complete as of September 1996. Where contaminated shell and sediment was removed, new reef structure was provided by the immediate placement of fossil shell material to protect the island's physical stability. Because these oyster reefs are located in sensitive intertidal areas, manual labor was used to implement these actions to prevent additional injury.

**B. Compensatory Restoration Alternatives:**

Available information indicates that as a result of exposure to oil, the fringing oyster community has and will suffer some period of reduced ecological functioning until the community recovers. Compensation for this interim loss of ecological services can be provided through the creation of the same or ecologically equivalent habitat at a site near, or of ecological benefit to, the impacted communities.

**Alternatives Considered:**

- 1 - Incorporating an appropriate acreage of created shellfish beds (e.g., adjusting substrate and water depth and providing cultch or spat) into a restoration project addressing other natural resource injury categories - This alternative, as part of an approved habitat restoration project, would contribute to converting degraded shellfish substrate back to productive habitat or creating new substrate to facilitate recruitment. This alternative could include projects to provide a natural revetment for wave energy reduction and attachment sites for filter-feeding organisms that would improve water quality by reducing the high nutrient load to the bay. This could also include adjusting substrate and water depth and providing cultch or spat to facilitate natural oyster recruitment. This alternative would incorporate shellfish project actions with compensatory action for other loss categories (e.g., salt marsh, mangrove) at a common restoration site, providing economies of scale and minimizing the scope of impacts and controls required to address potential ecological impacts associated with project construction.
- 2 - Predator control to facilitate natural recruitment or enhance the productivity of existing shellfish beds in the bay system - This alternative focuses on existing shellfish beds being subject to natural predatory impact problems (over-grazing) limiting recruitment/growth. This alternative assumes that natural predation is a problem for existing oyster populations in the bay. Projects to accomplish this objective could include actions targeted to specific pests and may include physical exclusion through use of wire mesh covers, chemical repellent, or removal by hand. The costs and technical feasibility of such actions would be assessed on a site-specific basis.
- 3 - Replanting or creating additional oyster beds in lower Tampa or Boca Ciega Bay - This alternative assumes oyster services in the Tampa and Boca Ciega Bay system could be enhanced by providing cultch to create additional or expanded oyster communities. This alternative would involve placement of cultch in soft sand bottom areas to facilitate successful spat set and shellfish community development. Ecological services resulting from such actions could include food for predator species, recreational harvest, water filtration and quality improvement, and wave energy reduction.
- 4 - General water quality improvement project - This alternative addresses community infrastructure which influences human impacts on water quality, which in turn impact the ecological community in the entire Tampa/Boca Ciega Bay system. This alternative would use the monetary equivalent of costs to create an appropriate area of shellfish beds to fund or contribute to a water quality improvement project in the Boca Ciega or lower Tampa Bay watershed. Possible water quality improvement projects were described in Section 4.1.6 (Mangroves).
- 5 - No action or compensation for the interim losses to shellfish - This alternative focuses primarily on the impacted mangrove island and seawall shellfish communities and their associated services. This

alternative would be appropriate where there were no measurable interim losses as a result of the oil spill, or where actions to assess compensation for resource injuries are not cost-effective.

#### Evaluation of Alternatives:

A suitably scaled project based on any of the alternatives would be acceptable to compensate for service losses remaining; however, projects that include an in-kind component to enhance shellfish community services or improve water quality within the Boca Ciega or lower Tampa Bay ecosystem satisfy more of the identified criteria for restoration. Sites for incorporating created shellfish beds within other restoration projects could be designed as a component of a successional scheme of restoration that would allow for the development of a more complete ecosystem. In nature, adjacent habitats are interdependent, each conferring a service that benefits the overall ecosystem. Stand-alone project sites have a decreased probability of success due to the lack of services that would be provided by adjoining habitats. Created shellfish beds as part of a larger habitat restoration project could potentially impact local water quality and the benthic community at the reef site, as well as damage adjoining areas during the construction phase. These potential impacts would need to be constrained through the use of booms to contain disturbed bottom sediment, use of designated access routes and times, and other controls necessary during construction and monitoring phases. The required environmental impact controls would need to be addressed in the engineering design requirements, and addressed as part of the dredge and fill permitting process.

Projects for predator control, while often necessary during early stages, would need to be closely evaluated in terms of the nature of the problem, technical feasibility and effectiveness, and cost-effectiveness before being approved. Depending upon the nature and level of work performed, the impacts to surrounding communities could be expected to be minimal for predatory species removal. There could be a short duration decrease in water quality if the control required the use of approved chemical repellents or physical damage due to manual removal methods. These potential ecological impacts would be expected to be limited in scope and duration.

The creation of additional or enlarged oyster beds would increase the presence of this community type within the Tampa/Boca Ciega Bay system. The criteria for shellfish/oyster reef and techniques for construction are well proven and are part of the State of Florida marine resources management program. Impacts from replacing or creating additional beds would be short term water quality decreases during the construction phase, with long term improvements associated with shellfish filtering actions. Other impacts would include loss or damage to existing seagrass substrate and the associated biota in the footprint of the created bed, and potentially increased recreational fishing boat traffic.

Funding an out-of-kind water quality improvement would meet the goal of improving the ecosystem water quality, but does not directly address the loss of shellfish services. The on-site consequences associated with water quality improvement projects would be addressed through the state permitting process. These types of projects are usually focused on a specific site/source in a limited geographic area, but they contribute to the overall health of the bay ecosystem, thus increasing the health and productivity of the shellfish communities.

The "no action" alternative is not acceptable since a notable, quantifiable injury did occur and compensation for that injury can be assessed at a reasonable cost.

#### Selected Alternative(s):

04630 The Trustees will compensate for lost shellfish services, to the extent not addressed by on-site actions, including the creation of oyster beds within a mangrove or water quality improvement project,

contingent upon site suitability for oysters. This action will address service losses and injuries to the shellfish communities caused by the Tampa Bay spill and contribute to the improvement of overall water quality in Boca Ciega or lower Tampa Bay. Such action is consistent with both natural resource and community restoration objectives.

## **4.8 Bottom Sediments**

### **4.8.1 Overview of Preassessment Activities and Findings**

Several types of oils were released during this spill, including approximately 330,000 gallons of #6 fuel oil. This class of oil is composed of the residual products of crude oil refining, but may have additives to assist in pumping, transportation, and burning. The #6 fuel oil discharged during this incident was heavy (a density of 0.995 at 68 degrees F compared to fresh water = 1.000), viscous, and persistent. After several days of weathering and evaporation while floating offshore in the warm Gulf waters, some of the lighter volatile fractions of the oil had evaporated. When it was blown ashore, this oil picked up sediments as it grounded, becoming heavier than seawater. As a result, significant amounts of the oil sank and came to rest on the bottom sediments in low areas (Henry and Roberts, 1994).

Submerged oil was found in the subtidal sandy sediments just off Pinellas County beaches, as well as in seagrasses, mud flats and deeper areas of Boca Ciega Bay. Observations of subtidal organisms, including several species of crustaceans, indicate that this oil was a potential source of continuing injury. In addition, the oil has periodically recontaminated recreational beaches and other shorelines.

Surveys conducted for the U.S. Coast Guard by contractors during and after response operations located submerged oil patties or mats covering at least 58,540 square feet (1.34 acre) of subtidal sediments. The surveys were conducted by Ocean Systems, Inc., using a specialized SONAR detector and on-site confirmation by divers. The area of submerged oil off Treasure Island was approximately 250 feet long and 10-20 feet wide, ranging in thickness from 1 to 2 inches. Patches of submerged oil were also found in Blind Pass and John's Pass. While other areas of submerged oil were likely present, neither response officials nor the Trustees were able to locate them as they moved or were buried in sediments.

The bottom sediment injuries discussed and assessed in this category are distinct from the injuries being addressed for the water column, seagrasses, mangroves, and oyster reefs in other sections of this assessment plan.

### **4.8.2 Definition of Injury**

The Trustees have evaluated physical disruption of sediments and a number of possible injuries to biota living in the subtidal sandy, silty and muddy sediments of the Gulf of Mexico and the Tampa Bay estuary. Such injuries include lethal and sublethal effects to biota resulting from exposure to the discharged oil. These injuries result in loss of ecological services such as food supply to higher trophic levels.

Based on field observations and the considerations described below, the Trustees define injury to bottom sediments as the number of acres of sediments exposed to oiling sufficient to cause injury or loss in ecological services as described above. The Trustees will estimate acres of bottom sediments oiled and losses in ecological services using the methods described below.

### **4.8.3 Key Factors in Assessing Injury**

Determination of area of exposure: This information is needed to define or quantify the extent of the injury to the bottom sediment community. Methods routinely used to document the area of exposure for surface slicks or shoreline oiling depend on visual observations and are not usable for locating submerged oil. Even where oil was suspected to be submerged in shallower, relatively transparent water areas, experienced observers could not reliably distinguish submerged oil from dark detrital material (mostly decomposing algae and seagrasses) without direct confirmation by divers. Recently

developed SONAR and computer technology was used to conduct surveys during response operations, but this technology was experimental and expensive. Because of the patchy nature of the submerged oil, the results from these surveys did not prove to be an effective method for locating or quantifying the submerged oil. Additional surveys to define any remaining areas of submerged oil were determined to have a low probability of success.

Effect of submerged oil on biota: This information is needed to determine the level of biological injury per area of sediment exposed. Observations of viscosity and stickiness of submerged oil in known areas of subtidal sediment oiling support the conclusion that any sediment biota in direct contact with the oil would likely die. The total mortality of sediment associated biota is reasonably assumed for all areas known to be in contact with the submerged oil.

Time to natural recovery: This information is needed to determine the duration of injury as well as the need and feasibility of intervention to assist in the recovery of sediments and their associated biological community. Natural recovery of sediments can occur when the oil is buried below the biologically active zone or when storms move it ashore, where it can be effectively removed. Once oil exposure ends, sediment biota are expected to reestablish relatively quickly, but the exact amount of time is not known.

Potential for overlap in consideration of injuries in the assessment: There is a potential in assessing injury to bottom sediments to address some resource impacts more than once in the assessment plan. The assessment method selected for bottom sediments must provide a means to distinguish injuries associated with bottom sediments from those being addressed in the water column, seagrass, mangrove and oyster reef injury categories. To avoid this, only areas of submerged sediment oiling not included in the assessment for other injury categories are included for assessment in the bottom sediment category.

#### 4.8.4 Injury Assessment Method

Although injury to bottom sediments occurred, a major resource injury was not indicated by the information available from preassessment activities. Additional site-specific studies to provide more detailed information for use in the assessment would have been expensive and of marginal utility and, consequently, were not justified. After consideration of the factors discussed above, particularly the cost and feasibility of locating any remaining submerged oil, the Trustees will quantify this injury as the complete, but short-term mortality of the sediment biota in the area of subtidal sediments which is known to have had direct contact with submerged oil. This area will be delineated based on the data collected by the U.S. Coast Guard during spill response operations and is determined to be 58,540 square feet.

#### 4.8.5 Damage Assessment Method

The Trustees will determine the damages for this injury category by multiplying the exposure area (58,540 square feet) by a monetary value per square foot based on sediment restoration costs associated with typical, feasible sediment restoration scenarios. The NRDAM/CME, Version 2.4, uses a cost of \$9.64 per square meter (\$0.90 per square foot) for typical sediment restoration. This cost is for the Florida Gulf coast and includes estimated costs for project planning, mobilization, limited sediment transport, and disposal of contaminated sediments at offshore sites with clean sediment capping. This cost figure will be used for this portion of the assessment.

#### 4.8.6 Restoration Plan

Restoration planning for injured bottom sediments has the following objectives:

(1) determine what actions, if any, are necessary to facilitate the removal of residual oil contamination and recovery of sediment biota; and

(2) determine what actions, if any, would appropriately replace or represent an acquisition by the Tampa Bay ecosystem of ecological services equivalent to those lost as a result of the exposure of bottom sediments to oil from the Tampa Bay spill.

#### A. Restoration Actions for Resource Recovery

Direct restoration of bottom sediments would involve actions to restore or facilitate recovery of the oil-impacted sediments. This would require locating remaining areas of contaminated bottom sediments, evaluating the residual sediment contamination for toxicity and receptivity for restoration, and employing feasible technology to locate these sediment areas and conduct on-site restoration.

#### Alternatives Considered:

- 1 - No action - This alternative would involve no direct intervention to restore the resource. While ongoing management programs, cleanup activities, and natural processes may assist or provide for the natural recovery of this resource, no additional actions are proposed under this alternative.
- 2 - Remove and/or replace contaminated sediments - Intervention of this nature may be appropriate where field assessments indicate that the presence of residual oil in or on bottom sediments will inhibit or retard the natural recovery process without human intervention. Implementing this alternative requires access to technology that allows areas of contaminated sediments or residual oiling to be effectively identified and remediated.

#### Evaluation of Alternatives:

The "no action" alternative is appropriate where oiled sediments are likely to restore themselves over a reasonable time period. This can occur through natural mechanisms such as the movement of submerged oil onto adjacent shorelines by storms, natural burying of oil in the sediments, and eventual weathering and biodegradation. Studies in the scientific literature indicate that once the toxic fractions from the oil have dissipated, natural recovery of biota will occur. Evidence in this case suggests that such natural processes have occurred. Since the incident, residual submerged oil has periodically been mobilized by storms and deposited on sand beaches, where it has been removed. There are no adverse environmental impacts expected from this alternative.

Data and field experiences during response operations and preassessment activities indicated that current techniques for locating and removing submerged oil or contaminated sediments are technically complex, costly, and not well suited to effectively locating and removing widely dispersed and patchy areas of contaminated sediments. The removal and/or replacement of contaminated sediments, if they could be located, would change the nature of the bottom community at the project site by directly eliminating the biota and its habitat. The period required for sediment community recovery to pre-impact conditions is not known, and would likely vary by sediment type. The predicted impacts to the physical and biological environment from sediment removal would consist of decreased water quality during field operations, direct disturbance of sediment and benthos, and potential incidental impacts to the surrounding areas resulting from equipment deployment, siltation, and resuspension of hydrocarbons. The lack of a practical technology for restoration of injured sediments renders on-site actions to aid the recovery of these sediments technically and financially infeasible at this time. The impacted sediment areas have no known cultural values and the secondary human use impacts expected would be limited to the potential loss of recreational productivity from this area until the impacted site recovers.



Section 2.2 above provides a general discussion of the Tampa Bay physical, biological and cultural environment.

**Selected Alternative(s):**

The Trustees have selected the "no action" alternative relative to direct sediment restoration. Based on discussions with oil pollution experts, the bottom sediment community injured by exposure to submerged oil will recruit back into the area as oil concentrations drop below species specific toxic or avoidance levels. This natural recovery and the lack of any technically feasible, cost-effective alternative for direct intervention to aid resource recovery make the "no action" alternative the best option. The Trustees recommend that actions to remove oil which remobilizes and strands on shorelines continue as needed as part of the ongoing cleanup actions.

**B. Compensatory Restoration Alternatives**

The exposure of bottom sediments to oil from the Tampa Bay spill injured sediment biota and resulted in a loss of ecological services of the sediments until natural recovery restores the sediments to pre-spill conditions. This section considers restoration actions which may be implemented to compensate for the interim loss of sediment services. The scale of such actions is determined by the calculations assessing damages for injured bottom sediments, as discussed in Section 4.8.5 above.

**Alternatives Considered:**

1 - Create or enhance clean bottom sediments in an alternative location in the affected ecosystem - This alternative would involve addressing sediment restoration/enhancement in other areas of the Tampa Bay system to facilitate benthic community development; potentially in association with other wetland habitat creation projects.

2 - Create or enhance another type of habitat (e.g. salt marsh) in the affected ecosystem to provide ecological services - This alternative focuses on the salt marsh/mangrove communities in the Tampa Bay system.

3 - Fund or contribute to a general water quality improvement project to benefit the affected ecosystem - This alternative focuses primarily on the impacted bottom sediment communities and their associated services.

4 - No action or compensation for the interim losses to bottom sediments - This alternative would be appropriate where there were no measurable or significant interim losses incurred as a result of the oil spill, or where actions to assess compensation for sediment injuries are not cost-effective.

**Evaluation of Alternatives:**

Restoration, replacement, or creation involving another habitat is a viable alternative to compensate for services lost from bottom sediments, especially if the alternative habitat is known to assist in improving water quality as well. Funding of a combined coastal wetlands creation or water quality improvement project provides multiple benefits to the overall water quality of the coastal ecosystem. Such an action would be of direct and long-term benefit to the condition and productivity of bay and coastal bottom sediments influenced by the Tampa Bay system. This alternative is of greater benefit to the sediments that were actually affected by the oil than the option of creating or replacing clean sediments in an alternative habitat.

The predicted impacts of creating/enhancing bottom sediments to the physical and biological environment would be interim effects during the construction phase, in the form of decreased water quality, disturbance of sediment and benthos, and impacts to the surrounding areas from project operations. Longer term effects would depend on the resulting post-construction sediment conditions at the project site and natural recovery patterns of the benthic species. The period required for sediment community recovery to pre-impact conditions is not known, and would vary by sediment type.

Bottom sediment habitat enhancement could be undertaken as a component of an off-site compensatory action for other loss categories at a common restoration site, providing economies of scale and minimizing the scope of impacts and controls required to address potential ecological impacts associated with project construction. This alternative would minimize potential impacts to local water quality and to adjoining areas during the construction phase.

Since the type and quality of bottom sediments is a direct reflection of the quality, sediment load, and energy level of overlying water, projects that improve water quality have a direct effect on sediment quality, composition, and health of associated benthic communities. These types of projects are usually focused on a specific site/source in a limited geographical area, but the actions contribute to improving the overall health of the bay ecosystem and indirectly promote natural improvements in the health and productivity of the shellfish communities. Most of these projects would be located in coastal and upland areas which would include standard construction control requirements, such as run-off controls to prevent short-term water quality degradation. The on-site consequences associated with specific water quality improvement projects would be addressed through the state permitting process.

There are no negative cultural impacts anticipated from any of these alternatives.

**Selected Alternative(s):**

The "no action" alternative is not acceptable since a notable, quantifiable injury to sediments did occur and compensation can be assessed at reasonable cost.

The Trustees will compensate for lost ecological services associated with bottom sediment injuries by funding a water quality improvement project(s) that will benefit the ecosystem in the vicinity of the oiled bottom areas, i.e., Boca Ciega Bay and lower Tampa Bay. The projects being conducted by the Florida Surface Water Improvement Program (SWIM) or similar salt marsh planting sponsored by local governments or community organizations, provide appropriate opportunities for addressing water quality and sediment enhancement. Other projects would include modifications to stormwater and sewage outfalls, construction of surface water runoff diversions, catchment and settling basins, and culvert enlargements. These types of projects would facilitate water exchange, reduce siltation and nutrient loading from stormwater runoff, and generally improve the water quality which would directly contribute to the overall health of the sediments. This action is consistent with community objectives to restore this bay system because it directly increases the productivity and health of the ecosystem.

#### 4.9 Beach Physical (Sand Loss)

##### 4.9.1 Overview of Preassessment Activities and Findings

Public beaches from Redington Shores in central Pinellas County to Fort DeSoto Park at the southern tip of Pinellas County and at Egmont Key were oiled as a result of this spill. Detailed ground surveys immediately after the spill conducted by the Genesis Group (described previously in Section 4.1, Mangroves) documented moderate to heavy beach oiling. Beach areas were flagged by the field group for survey wherever the beaches were observed to be oiled in continuous thick bands. The Genesis Group survey documented oil exposure of these beach areas as a linear measure:

Egmont Key .....	5,731 linear feet
Redington Shores to John's Pass .....	24,521 linear feet
John's Pass to Blind Pass.....	18,083 linear feet
Blind Pass to Retention Wall* .....	423 linear feet
Retention Wall* to Pass-a-Grille .....	20,519 linear feet
<hr/>	
Total .....	69,277 linear feet
	= 13.12 statute miles

(\* Just south of Blind Pass)

Additional stretches of beach were oiled to a lesser degree, with the total length of oiled beaches estimated by response agencies during the cleanup as 14 to 16 linear miles. Aerial and ground photography and video recordings provide additional evidence documenting the nature and extent of the oiling of these public beaches.

All oiled beaches were cleaned of oil during initial response operations. As a result of these cleanup activities, at least 39,900 cubic yards of sand were removed from the beaches. The volume of sand removed is documented in RP records relating to the transportation and disposal of contaminated sand. Since the spill and initial cleanup, periodic re-cleaning of the beaches has been necessary as storm events have remobilized submerged oil and deposited it on shore. These subsequent cleanup activities have resulted in an undetermined amount of additional sand being removed.

##### 4.9.2 Definition of Injury

In this assessment, beach physical injury is defined as the volume of sand removed from the Pinellas County beaches as the result of this incident. Ecological impacts associated with oiling of sandy shorelines other than the physical loss of sand are being addressed as part of other injury categories in this plan. These include impacts to surf zone biota, which are included within the water-column injury category, and injuries to shorebirds and sea turtles, which are being assessed as separate injury categories. The lost recreational use of these beaches is also a separate injury category to be included in Volume II.

##### 4.9.3 Key Factors in Assessing Injury

The key factor in assessing the physical loss of beaches is the amount of sand removed from the beaches during cleanup operations. One additional consideration is whether the known volume of sand removed is likely to result in loss of beach ecological services or in accelerated erosion rates.

#### 4.9.4 Injury Assessment Method

The Trustees will characterize the injury in terms of the amount of sand lost to physical removal as a result of the spill and base the determination of that amount on an evaluation of available documents and information relating to the removal, transport and disposal of such sand.

#### 4.9.5 Damage Assessment Method

The renourishment of sandy beaches is a routine restoration practice along beaches in Pinellas County. Although beach renourishment is usually done to offset sand erosion and loss caused by wave action and currents, it is an equally suitable means of replacing sand lost due to other causes. Therefore, the Trustees will determine damages for the physical loss of beach sand based on the costs to replace the volume of beach sand that is documented to have been removed as a result of this oil spill.

Beach cleanup operations removed sand from at least 13 linear miles of beach. While it is important to restore the beach profile to baseline by returning beach elevations to pre-spill levels, it would be difficult and costly to survey this area for elevation changes and then direct replacement sand to restore the exact baseline profile. Periodic beach renourishment efforts are designed to achieve an effective beach profile. Thus, the Trustees will use the costs of routine beach renourishment efforts as the basis for damage calculations.

The Trustees will use a simple 1-for-1 volume replacement factor to assess the cost of replacing the sand removed and to determine these costs based on available information concerning the costs of routine public sand renourishment projects. DEP estimates this cost as \$10 per cubic yard when sand is replaced as part of a routine sand replacement project. This cost would result in a damage assessment of \$399,000 for the volume of sand known to have been removed as a result of the spill.

#### 4.9.6 Restoration Plan

Under the definition of injury used above, injury to the beach resource is limited to the physical loss of beach sand associated with the cleanup of oil from the Tampa Bay spill. Consistent with this narrow definition of injury, restoration planning for beaches considers actions necessary to replace the lost sand and actions necessary to compensate for interim loss of physical services (e.g. erosion control) pending sand replacement.

The goal of restoration planning for the physical injury to the oiled beaches is:

- (1) To determine what actions, if any, are appropriate to replace and recontour the volume of sand removed from beaches incident to the cleanup of oil from the Tampa Bay spill.
- (2) To determine what actions, if any, are needed to replace interim lost services such as erosion control and storm protection lost from the time of sand removal to the time of replacement.

#### A. Restoration Actions for Resource Recovery

This section considers actions that may be appropriate to restore or facilitate the recovery of the injured beaches.

#### **Alternatives Considered:**

- 1 - No action - This alternative would involve no direct intervention to restore the resource. While ongoing management programs, cleanup activities, and natural processes may assist or provide for the natural recovery of this resource, no additional actions are proposed under this alternative. Natural recovery requires sand loss to be offset by sand returned to the beaches in natural accretion processes. Such processes would need to be sufficient to offset both the volume of sand removed during initial cleanup efforts as well as any additional sand removed during periodic cleanups to address re-oiling of the beaches since the spill.
- 2 - Replacement of beach with land-side quarried sand - This alternative involves trucking in a volume of beach sand equivalent to that removed by response actions from a land-based sand quarry and placing it directly on the injured beaches. It assumes that natural coastal processes alone are insufficient to rebuild the impacted beaches.
- 3 - Replacement of beach with offshore dredged sand - This alternative is similar to the previous alternative except that the sand for direct placement on the impacted beaches is obtained by augmenting current or future, local and permitted beach renourishment projects.
- 4 - Restore beach profile to baseline - This alternative would be in conjunction with alternative 2 or 3 above, and would involve the extra step of attempting to restore the affected beaches to pre-spill profiles.

#### **Evaluation of Alternatives:**

Most of the oil-impacted beach areas have historically been subject to erosion, requiring periodic beach renourishment to maintain them for recreation and as coastal erosion barriers or buffers. Under these circumstances, the replacement of lost sand is unlikely to occur except by supplemental action. If analysis of erosion rates and processes indicates that the spill-related sand removal caused accelerated erosion of the beaches, then action to return the beach size and profile to pre-spill conditions would be warranted. Sand replacement under alternatives 2 and 3 requires evaluation of coastal dynamics to provide the information necessary to plan, design and implement an effective project. Alternative 3 is the least costly alternative as local, permitted renourishment projects will have already addressed these planning and design considerations. These projects also routinely use offshore dredged sand as the least costly source of renourishment material. Planning, implementing, and administering a separate, unique sand replacement project would be very costly. The alternative to augment an existing beach replenishment project would be the most cost-effective. Alternative 4 would not be practical since the changes in the affected beach profiles were insignificant.

No adverse environmental impacts would be expected to develop from the no action alternative, since the natural coastal processes of sand erosion and deposition would mask the impacts of the sand removal during cleanup. In most instances, only several inches of surface sand were removed and this is within the dynamic range of natural sand movement.

Replacement of the beach sand removed during cleanup with land quarried sand would have potential impacts on the physical and biological environment, at both the sand quarry and at the beach. These effects could result in increased erosion, loss of habitat for animals in the quarry or covered with sand, and increased air pollution involved in transporting the sand. The cultural impacts would be increased road wear and traffic during transportation.

Replacement of beach sand with dredged sand would have impacts on the physical and biological environment, at both the offshore dredging site and at the beach. However, since this alternative is a supplement to a permitted "periodic" beach renourishment program, the potential ecological effects of damage to benthos, loss of fish habitat, beach animal habitat lost due to sand coverage, and potential disturbance of sea turtle nesting areas, have been addressed through state and federal permitting processes, which specifically address the sand borrow and placement locations.

The beaches targeted for renourishment have been previously disturbed by construction and renourishment projects, and there are no known historical or archaeological resources present on these sites, so there are no cultural impacts anticipated.

Section 2.2 above provides a general discussion of the Tampa Bay physical, biological and cultural environment.

**Selected Alternative(s):**

The Trustees will replace a volume of beach sand equivalent to that removed during response actions by augmenting a local, permitted beach renourishment project using offshore sources of dredged sand. The selection of this alternative is based on current information and expert opinion, which indicate that the erosional nature of the impacted beaches will not result in natural replacement of sand to restore the injured beaches to pre-spill conditions. Augmentation of local, permitted beach renourishment projects is considered the most cost-effective alternative for effecting direct sand replacement. This action is consistent with community objectives for this resource because it restores the beach to the pre-spill condition. The potential ecological and cultural impacts for this project have been addressed through the State and Corps of Engineers permitting process for the beach renourishment program.

The Trustees have considered the additional cleanup actions due to the periodic re-oiling of these beaches in determining the final volume of sand for replacement. The frequency and magnitude of these events was determined to have removed only minor amounts of sand.

**B. Compensatory Restoration Actions**

This section considers alternatives to provide compensation for the interim service losses caused by the removal of sand from the beach .

**Alternatives Considered:**

1 - Provide compensation for lost services by enhancing services provided by the oiled beaches or at other beach locations. - This alternative would focus on sand beach areas which have been stressed by human activities or which can be enhanced to provide greater level and diversity of ecological and/or human services. Enhanced services might be provided by creating additional beach elevation or constructing other methods of erosion control or storm protection.

2 - No action to compensate for the interim service losses from removal of beach sand. - This alternative focuses primarily on the impacted sand beaches and their associated services. This alternative would be appropriate where there were no measurable interim losses incurred as a result of the oil spill, or the cost to assess damages for this resource is determined not to be cost-effective.

**Evaluation of Alternatives:**

Although 39,900 cubic yards of sand were removed during cleanup, based on consultations with coastal engineering experts (Devereaux, 1996), the Trustees have determined that significant effects on erosion control and storm protection were unlikely. Studies to design and evaluate effects of these modifications in a dynamic beach environment would have been difficult and costly to conduct. The predicted impacts to the physical and biological environment during beach renourishment would be interim effects during the construction phase, in the form of decreased water quality, disturbance of sediment and benthos, and impacts to the surrounding areas. The site limited impacts on both shoreline dependent ecological community and beach recreational users could be minimized through operational scheduling. There are no anticipated impacts on the cultural environment, since these projects would be located in previously disturbed beach areas.

No adverse environmental or cultural effects are anticipated due to the "no action" alternative.

**Selected Alternative(s):**

The Trustees have selected the "no action" alternative. No adverse ecological or cultural impacts are anticipated with this alternative. Compensation for lost beach use services and associated environmental and cultural impacts of this action will be addressed in the Beach Recreational category in Volume 2 of the Tampa Bay DARP/EA.

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**6.0 Preparers/List of Agencies and Persons Consulted**

**6.1 List of Preparers**

David Chapman  
NOAA Damage Assessment Center

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U.S. Fish and Wildlife Service

Harriet Deal  
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NOAA Restoration Center, National Marine Fisheries Service

Erik Zobrist  
NOAA Restoration Center, National Marine Fisheries Service

## 6.2 Persons/Agencies Consulted

The following agencies and/or individuals were consulted by the Trustees in preparation of the Damage Assessment and Restoration Plan / Environmental Assessment for the August 10, 1993 Tampa Bay oil spill -Volume I:

Applied Science Associates, Deborah French/Henry Rines, Narragansett, RI

Beak Consultants, Inc. , Gary Mauseth, Kirkland, WA

Coastal Zone Analysis, Inc., Sopchoppy, FL

Lane Cameron, Environmental Consultant. Seattle, WA

Center for Marine Conservation, St. Petersburg, FL

Edgmont Key State Park, Robert Baker, St. Petersburg, FL

Entrix, Inc., Ralph Markarian, Wilmington, DE

Florida Game & Fresh Water Fish Commission, Tallahassee, FL (and Field Offices)

Florida Marine Fisheries Commission, Tallahassee, FL

Florida Marine Patrol, Major Jenna Venero, Tampa, FL

Florida Marine Research Institute, St. Petersburg, FL

Fort DeSoto Park, Robert Browning, Mgr. Tierra Verde, FL

Hillsborough County Environmental Protection Commission, Roger Stewart, Eric Lesnett  
Tampa, FL

Hillsborough County Parks, Ed Radice, Tampa, FL

Industrial Economics, Inc., Mike Huguenin. Cambridge, MA

Lewis Environmental Services, Inc., Robin Lewis, Tampa, FL

Manatee County Port Authority, Dr. Bill Tiffany, Port Manatee (Tampa Bay), Palmetto, FL

National Audubon Society, Rich Paul, Manager, Florida Coastal Islands Sanctuaries, Tampa, FL

National Biological Service (USDOJ), Dr. Tom Smith III, Miami, FL

National Marine Fisheries Service, Southeast Regional Office, Habitat Protection (David Dale/Andy Mager), St. Petersburg, FL

National Pollution Funds Center (USCG), Arlington, VA

Pinellas County Environmental Protection, Clearwater, FL

Pinellas Seabird Rehabilitation Center, Lee Fox, Tierra Verde, FL

Research Planning, Inc., Dr. Jacqueline Michel, Columbia, SC

Southern Offshore Fisherman's Association, Madeira Beach, FL

St. Pete Audubon Society, Paul Blair, Seminole, FL

Southwest Florida Water Management Division, S.W.I.M. Program, Brandt Henningson, Tampa, FL

Tampa Bay Regional Planning Commission / Agency on Bay Management, Susan Cooper,  
St. Petersburg, FL

Tampa Baywatch, Peter Clark, St. Petersburg, FL

Tampa Port Authority, Tampa, FL

U.S. Fish & Wildlife Service, Cameron Shaw, Crystal River, FL

U.S. Coast Guard, Capt. Richard W. Harbert, Federal On-Scene Coordinator (for spill), Tampa, FL

U.S. Department of the Interior, Hart Hodges, Portland, OR

USF Biology Department, Dr. Susan Bell, Tampa, FL

USF Department of Marine Science, Dr. Ted Van Vleet, St. Petersburg, FL

## 7.0 Summary and Responses to Public Comments on Volume I

The following comments were received from the Florida Game and Fresh Water Fish Commission (FGFWFC), Division of Wildlife. The FGFWFC had two comments relating to restoration planning for bird injury.

Comment: FGFWFC strongly supports alternative 4, which provides for training of (permitted wildlife rehabilitation) facility staff and volunteers. Specifically, they recommend using recovered funds to hire a professional oiled wildlife organization to train local wildlife rehabilitators, and their volunteers, in the latest techniques.

Trustee Response: The list of restoration alternative actions considered for bird resource recovery has been expanded to 8, and the above recommended alternative (4) is now included within Alternative 5 (see below). The Trustee selected preferred alternatives include using funds recovered to augment the operations of existing bird rehabilitation organizations and network (Alternative 5), to ensure existing bird and wildlife rescue equipment is maintained (Alternative 6), to acquire equipment for small spill response support, including disposable items (Alternative 7), and/or to support removal of monofilament fishing line from bird habitats in Boca Ciega Bay (Alternative 8).

Comment: FGFWFC requests that the National Audubon Society of Tampa be eligible for funding, to continue establishing baseline data on bird species distribution in the area.

Trustee Response: The detailed plan to implement restoration has not been prepared. However, as stated in the final DARP/EA Volume 1, the Trustees intend to use recovered damages for the acquisition and maintenance of bird rescue and rehabilitation facilities, equipment, and fishing line removal. Restoration actions will be restricted to the area impacted by the spill.

The following comments were received from the California Department of Fish and Game, Office of Oil Spill Prevention and Response (OSPR). These comments addressed four areas of concern relating to assessment and restoration planning for bird injury.

### Procedures Used to Assess Spill Impacts to Birds

Comment: OSPR disagreed with the proposed correction factor of two times the number of birds documented by rehabilitation centers to have been treated as the means of assessing injury to unrecovered oiled birds.

Trustee Response: The Trustees are aware that more birds were likely affected than reported through the Pinellas Seabird Rehabilitation Center. Sublethal effects to individual birds exposed to oil are inevitable and a portion of rehabilitated birds may fail to rejoin the wild populations and breed after release. The Trustees recognize that all bird mortalities were not accounted for by the rehabilitation centers. The inability of assessment activities after an oil spill to comprehensively account for all injury to birds is a problem common to all oil spills, especially when sea birds are affected. The correction or uncertainty factor of two times the total recovered birds to estimate bird injury is based in part on experience gained from the Exxon Valdez Oil Spill. It was found during that spill that reliable calculations of estimated bird carcass loss rates could be made based on spill trajectories, wind and current speeds, various bird species attributes, the distribution and abundance of birds in the affected area, level of response effort, and urbanization/remoteness of the affected area.

Effects of this spill may be more limited than in other spills. Potential population impacts due to oiling were probably reduced because bird species had all but completed nesting and fledging young. Oiled adults had a low probability of fouling eggs or hatchlings with oil.

The Trustees believe that there was a high probability that birds oiled from this spill were recovered due to the intense response efforts, the population density and human use patterns, and the species involved. Each of these factors increases the likelihood of detection of oiled birds with subsequent recording of their species and condition, and opportunity for rehabilitation.

Comment: OSPR pointed out that the survival rates of rehabilitated oiled birds are not specifically addressed in the DARP.

Trustee Response: This was an oversight and has been corrected. In an effort to document survival rates, 100 of 261 rehabilitated brown pelicans were banded before their release and return rates have been documented. Of the 100 banded birds, six have been recaptured with only two mortalities. Of the two mortalities, only one could be linked to oil related injuries. The low rate of band recovery suggests that high rates of mortality soon after rehabilitation most likely did not occur.

#### **Habitat Rehabilitation as Primary Bird Restoration**

Comment: OSPR expressed reservations concerning the selection of the no action alternative for primary restoration of bird impacts.

Trustee Response: The DARP has been revised to reflect the Trustee position that primary restoration actions have been selected over compensatory alternatives to address direct injury to natural resources. Primary restoration actions now consist of alternatives that address the direct injuries to birds. Restoration of birds to the environment is to be accomplished by actions to increase the number of birds in the Tampa Bay area, or to decrease the number of injuries to birds which might remove them from the environment. Because the bird injury from the spill was determined to be of short duration, the Trustees have selected the "no action" alternative for compensatory restoration. The Trustees believe the indirect injury to birds resulting from the oiling of bird habitats is addressed by selected restoration actions discussed in sections of the DARP dealing with injuries to mangroves, salt marshes, oyster reefs, and seagrasses.

#### **Evaluation of Primary Restoration Alternatives**

Comment: OSPR observed that primary restoration alternatives for sea and shore birds are available to Trustee agencies.

Trustee Response: As mentioned above, the DARP was revised to reflect that the primary objective is restoration of the injured bird resources. The Trustees have selected to restore birds to the environment by implementing one or more alternative actions. Implementation of each alternative would yield the desired result, that of increasing the number of birds in the area or of decreasing the number of injuries to birds which might remove them from the environment; however, not all of the alternatives offer equal results.

Comment: OSPR believes that predator control actions can be a most effective tool used in bird management programs.

Trustee Response: Although some predator control is already practiced in the Tampa Bay area, the Trustees believe that predator control in the vicinity of the islands in question is not cost-effective, nor

would it enhance long-term recruitment of relevant bird populations. The control of one species for the benefit of another often results in unforeseen ecosystem disruptions (e.g., Yellowstone) and could change the ecological composition and dynamics of the target area.

Comment: OSPR does not agree that captive breeding projects are costly and ineffective.

Trustee Response: Captive breeding projects are costly and ineffective in this instance if one weighs the post-spill increase in local bird populations affected by this spill against the significant start-up costs. In addition, the species affected are not endangered. There would be the potential for impacts on the wild stock gene pool from captive breeding, but only if the target species was limited in numbers or isolated from a larger breeding population, which is not the case in Tampa Bay. Local bird populations seem to be limited by a complex interaction of over fishing, reduced nutrient loading in the Bay, and climatic factors, including a long-term drought and freeze damage to nesting sites. Direct supplements to the bird populations would only have a short-term impact and would not solve the long-term limiting factors.

#### **Rehabilitation of Birds as Compensatory Restoration**

As mentioned above, the DARP was revised to reflect that the primary objective is the restoration of the natural resources injured; and the indirect injury to birds from habitat injury are addressed in other sections of the DARP.

Comment: OSPR viewed actions such as Alternative #6 (support endangered bird species recovery projects) as restoration.

Trustee Response: The Trustees do not dispute this view; however, Alternative #6 has been dropped from consideration due to the fact that the spill had no apparent direct or indirect impacts to endangered bird species in the Tampa Bay area.


Comment: OSPR questioned the degree to which rehabilitation will accomplish direct benefits to bird populations.

Trustee Response: Augmenting the funds available for existing bird rehabilitation organizations and associated equipment allows the enhancement of bird rescue capabilities within the community, which prevents decreases in bird populations. Rehabilitation of brown pelicans (the primary species affected) is a feasible restoration approach in the Tampa Bay area even though information from other oil spills shows that survival rates of rehabilitated and released birds have been low. Results from pelican banding conducted in association with the Tampa Bay oil spill suggests a higher survival rate. Restoration efforts focusing on rehabilitating birds from physical injury is likely to result in higher rehabilitation success because oil toxicity effects are not a factor.



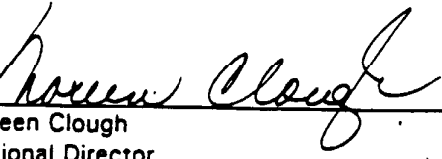
**8.0 Finding of No Significant Impact**

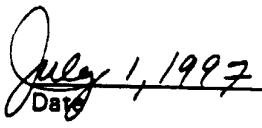
Having reviewed the attached environmental assessment and the available information relative to the proposed action in Boca Ciega Bay, St. Petersburg, Florida, I have determined that there will be no significant environmental impacts from the proposed action. Accordingly, preparation of an environmental impact statement on these issues is not required by Section 102 (2) (c) of the National Environmental Policy Act or its implementing regulations.

  
\_\_\_\_\_  
Rolland A. Schmitt  
Assistant Administrator for Fisheries  
National Marine Fisheries Service  
National Oceanic and Atmospheric Administration

JUN 19 1997

\_\_\_\_\_  
Date

  
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Noreen Clough  
Regional Director  
U.S. Fish and Wildlife Service, Southeast Region

  
\_\_\_\_\_  
Date

## EXHIBIT C

### IMPLEMENTATION OF CROSS BAYOU PROJECT & SALT MARSH RESTORATION PROTOCOLS AND PROCEDURES FOR TRUSTEE OVERSIGHT

1. Project Review Group. NOAA, DOI and FDEP will establish a Project Review Group (PRG), consisting of one representative from each agency, to oversee the Defendants' implementation of the Cross Bayou restoration project and the Salt Marsh restoration project (referred to as the Turtle Crawl Point Marsh Restoration and Rookery/Little Bird Key Shoreline Stabilization Projects in the Defendants' Restoration/Compensation Proposal for Biological and Physical Natural Resource Injuries, Exhibit A to the Consent Decree). No later than 10 days after entry of the Consent Decree, NOAA, DOI and FDEP will notify Defendants of the members of this group. In addition, by that same date, the Defendants shall designate one representative to serve as a non-voting member of the PRG. The Defendants' PRG representative will also act as the point-of-contact between the agencies and the Defendants for all matters relating to implementation of the restoration projects. The PRG will:

- a. review and approve the plan(s), including monitoring plans, developed to implement the above projects (hereinafter, encompassed by "project plans");
- b. oversee implementation of approved project plan(s);
- c. certify construction completion for each project (discussed below);
- d. oversee post-construction project monitoring, to the extent monitoring is required by Exhibit A to the Consent Decree, in order to evaluate project viability and allow timely identification of problems or conditions that require corrective action;
- e. certify acceptance of the Cross Bayou restoration project when performance criteria are achieved; and
- f. review and approve any plan(s) for proposed corrective actions, whenever such corrections are required or are otherwise proposed in accordance with Exhibit A to the Consent Decree.

Whenever PRG approval is required under this paragraph, approval will not be unreasonably withheld.

#### 2. Coordination Procedures

- a. Detailed draft work plan(s) for the projects will be submitted to the PRG for review and approval within three months of the date of entry of the Consent Decree. Such draft plan(s) shall be consistent with the terms and specifications identified in the Consent Decree (Exhibits A and B) but will also include detailed drawings and/or construction specifications for implementation of each project, as appropriate. The draft work plan(s) will:
  - i. identify the permits required to construct the project(s);
  - ii. include a schedule for construction (with a proposed date to begin and an anticipated date of completion);
  - iii. identify the performance criteria applicable to each project; and
  - iv. describe the sampling and analysis plan, including measurable

parameters, appropriate quality assurance measures and any statistical tests to be applied, for monitoring and assessing project performance.

b. The PRG will act to review and approve, or disapprove the draft plan(s) with comments, within 30 days of submittal. If disapproved, the Defendants will have 30 days following receipt of PRG comments to revise and resubmit. In disapproving such plan(s), the PRG may not seek a change to any project which is inconsistent with the terms and specifications for the projects identified in this Consent Decree, except where such change is agreed to in writing by both the PRG and the Defendants. In the event of a disapproval, the Defendants will have 30 days following receipt of the PRG's comments to revise and resubmit the draft plan(s) for approval. This process will be repeated until the plan(s) are approved by the PRG, or until dispute resolution is invoked (see below). Upon approval by the PRG, the approved plan(s) become the Final Work Plan(s) and shall be implemented by the Defendants according to the construction schedule identified therein.

c. All permits, right-of-ways, and other documents necessary to implement the restoration projects shall be obtained by the Defendants' at their expense and the Defendants shall comply with all applicable Federal, State and local laws in implementing the restoration projects.

d. The Defendants shall notify the PRG upon completing construction of each restoration project. The PRG shall inspect each restoration project site within 30 days of receipt of such notice and, upon finding its construction is in accordance with the relevant Final Work Plan, shall provide the Defendants with a dated written statement certifying that construction of the project(s) is complete (Construction Certificate). If construction is not in accordance with approved project plan(s), the PRG will identify the deficiencies in a written notice to the Defendants and the Defendants' will present a work plan for cure within 30 days of such notice.

e. For the Salt Marsh restoration project (i.e., the Rookery/Little Bird Key Shoreline Stabilization Projects and Turtle Crawl Point Marsh Restoration referenced in Exhibit A of the Consent Decree), the Construction Certificate will signify final project acceptance.

f. For the Cross Bayou restoration project, the date of the Construction Certificate represents Day One of the Cross Bayou restoration project monitoring.

3. Cross Bayou Restoration Project Monitoring. Implementation of the monitoring plan for the Cross Bayou restoration project will begin on the date of the Construction Certificate issued for that project.

a. The PRG will use data and information provided by the approved monitoring plan to evaluate the project's performance relative to the applicable performance criteria.

b. Monitoring will continue for five years following the date of the Construction Certificate, or from the date of any required reset of this period as a result of mid-course corrections, whichever is later.

c. Whenever monitoring information indicates a mid-course correction is required or may otherwise be appropriate in accordance with Exhibit A to the Consent Decree, the PRG will evaluate and request such actions as may be necessary or appropriate to achieve the performance criteria specified for the project. Within 30 days of receipt of such request, the Defendants will submit a draft work plan providing for such corrective actions to the PRG

for approval. The Defendants will implement plans approved by the PRG.

d. When the Defendants believe the performance criteria for the Cross Bayou restoration project have been achieved, they may request the PRG to issue a written Certificate of Acceptance (PCA). The PRG will issue a PCA if it finds, following receipt of notice, that such criteria have been achieved.

4. Post-acceptance monitoring/maintenance. Following issuance of the PCA, the Defendants will continue to collect and submit monitoring data and reports on the Cross Bayou restoration project to the PRG for three years. In addition, during this same period, the Defendants will be responsible for removal of trash and exotic vegetation from the project site, as specified in Exhibit A of the Consent Decree. Monitoring data and reports during this period will also document that exotic plants have been maintained at less than 5% cover for the entire site and that trash removal has occurred as specified in Exhibit A of the Consent Decree.

5. Resolution of Disputes. Any dispute arising over implementation of the restoration projects will first be considered in informal discussions between the PRG and the Defendants' liaison for a period not to exceed 30 days. In the event the parties cannot resolve the dispute through these informal discussions, then the position advanced by the PRG will be considered binding unless, within 20 days after the conclusion of the informal discussions, the Defendants invoke formal dispute resolution by filing with the Court and serving on the parties a notice of judicial appeal setting forth the matter in dispute, the efforts made by the parties to resolve it, the relief requested, and the schedule, if any, within which the dispute must be resolved to ensure orderly implementation of the restoration projects consistent with the Decree. The United States may file a response to the Defendants's notice. The invocation of formal dispute resolution procedures under in this manner, however, will not extend, postpone, or affect any obligations of the Defendants under this Consent Decree which are not directly in dispute.